

KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

5

2025

Data sporządzenia: 2025-04-15

Skrócona nazwa emitenta

CARLSON INVESTMENTS S.E.

Temat

Receipt of notification of change in the ownership of the Company's shares

Podstawa prawna

Art. 70 item 1 of the Public Offering Act - acquisition or disposal of a significant block of shares

Treść raportu:

The Management Board of CARLSON INVESTMENTS SE with its registered office in Warsaw (the Company, Issuer), acting in accordance with Article 70 section 1 of the Act of 29 July 2005 on public offering and conditions for introducing financial instruments to an organised trading system and on public companies (the "Act on Public Offering") hereby informs that on 15 April 2025 the Company received notifications regarding change in the ownership of the Issuer's shares by the Shareholders' Agreement concluded on 21 February 2024.

The Company provides the full content of the Notification received in the attachment to this current report.

Załączniki

Plik	Opis
Notification 2025.04.25.pdf	Notification 2025.04.25.

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA	
(pełna nazwa emitenta)	
CARLSON INVESTMENTS S.E.	Finanse inne (fin)
(skrótowa nazwa emitenta)	(sektor wg. klasyfikacji GPW w W-wie)
00-833	Warszawa
(kod pocztowy)	(miejscowość)
Sienna	72/lok.6
(ulica)	(numer)
+48 662 989 999	
(telefon)	(fax)
office@carlsonvc.com	https://carlsonvc.com/
(e-mail)	(www)
6342463031	277556406
(NIP)	(REGON)

PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

Data	Imię i Nazwisko	Stanowisko/Funkcja	Podpis
2025-04-15	Artur Jedrzejewski	President of the Management Board	

Notice pursuant to Article 69 (1) or (2) in conjunction with Article 87 (1) (5) of the Laws

Original notice / amendment

- Primary Notice
 Change

Reason for

change
Purchase/sale of Issuer's shares

Issuer Data

LEI code

259400GI7JDV70AD7074

Name of issuer

CARLSON INVESTMENTS SE

Data of the entity sending the notice

- Attorney to file a notice
 Participant in the agreement

Description of the agreement

Members of the Arrangement, based on Article 87 (3) and (1) (5) and (6) in conjunction with Article 69 Paragraph 1(1) of the Act of July 29, 2005 on public offering and the conditions for introducing financial instruments into the organized trading system and on public companies (hereinafter referred to as the "Act"), I hereby notify of the conclusion on February 21, 2024 of an agreement on to acquire shares of the company under the name of Carlson Investments SE with its registered office in Warsaw (hereinafter referred to as the "Company"), to vote in unison at the Company's General Meetings and to pursue a common policy towards the Company (hereinafter referred to as the "Agreement").

Members of the Arrangement explain that they do not rule out further increases or decreases in their share of the total number of votes of the Company within 12 months from the date of submission of this notice in order to strengthen the their common position in the Company's shareholding structure. At the same time, the members of the Arrangement also do not rule out reorganizing the assets they hold, in particular by transferring ownership of some or all of the Company's shares to their subsidiaries within the meaning of the Act or other closely related entities within the meaning of the Act on Trading in Financial Instruments of July 29, 2005.

In addition, I would like to inform you that there are no subsidiaries of the Members of the Arrangement who hold shares in the Company, or persons referred to in Article 87 (1) (3) (c) of the Act. " Legal basis: Article 70(1) of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies.

Entity type

- individual
 legal entity

Name

Arthur

Name

Jedrzejewski

no PESEL number

Data of participants in the agreement

Entity type

- individual
 legal entity

Name

Arthur

Name

Jedrzejewski

no PESEL number

A participant in the agreement has subsidiaries

Direct and indirect ownership of the entity - before the change

Number of bearer and/or registered non-voting shares

1 738 382

Number of registered voting preference shares

0

Total number of shares

1 738 382

% shareholding

18,84

Number of votes

1 738 382

% share in number of votes

18,84

Type of entity

- individual
 legal entity

Address

Neuhofstrasse 5A

Zip code

6340

City

Baar

Country

Switzerland

Name of the entity

BOUCHARD ET CIE SA

LEI

5493005M6FSFEMIWUQ81

no LEI code

A participant in the agreement has subsidiaries

Direct and indirect ownership of the entity - before the change

Number of bearer and/or registered non-voting shares

2 345 944

Number of registered voting preference shares

0

Total number of shares

2 345 944

% shareholding

25,42

Number of votes

2 345 944

% share in number of votes

25,42

Entity type

- individual
 legal entity

Addresses	Zip code	City	Country
Vistra Corporate Services Centre, Wickhams Cay II,	VG1110	Road Town, Tortola	British Virgin Islands

Name of the entity

Carlson Ventures International Limited

LEI

549300P8J4N8IGCLJ827

no LEI code

A participant in the agreement has subsidiaries

Direct and indirect ownership of the entity - before the change

Number of bearer and/or registered non-voting shares

4 024 852

Number of registered voting preference shares

0

Total number of shares

4 024 852

% shareholding

43,61

Number of votes

4 024 852

% share in number of votes

43,61

Total agreement holdings - status before change

Number of bearer and/or registered non-voting shares

8 109 178

Number of registered voting preference shares

0

Total number of shares

8 109 178

% shareholding

87,87

Number of votes

8 109 178

% share in number of votes

87,87

Reason for notification Details of the

incident

Entity affected by the event

Jedrzejewski Artur

Date of notification	Date of event
<input type="text" value="2025-4-15"/>	<input type="text" value="2025-4-14"/>
Date of settlement of the transaction	Date of receipt of information about the event
<input type="text" value="2025-4-14"/>	<input type="text" value="2025-4-14"/>
Type of event	
<input type="text" value="Purchase - civil law contract"/>	
Description of the incident	
<input type="text" value="Acquisition of 1,086,960 shares of the Issuer at a price of 3.00 per share. (Price €3.00 per share)"/>	

Direct ownership of the entity

state before amendment	state after the change
Number of bearer and/or registered non-voting shares	Number of bearer and/or registered non-voting shares
<input type="text" value="1 738 382"/>	<input type="text" value="2 825 342"/>
Number of registered voting preference shares	Number of registered voting preference shares
<input type="text" value="0"/>	<input type="text" value="0"/>
Total number of shares	Total number of shares
<input type="text" value="1 738 382"/>	<input type="text" value="2 825 342"/>
% share in share capital	% share in share capital
<input type="text" value="18,84"/>	<input type="text" value="30,62"/>
Number of votes	Number of votes
<input type="text" value="1 738 382"/>	<input type="text" value="2 825 342"/>
% share in number of votes	% share in number of votes
<input type="text" value="18,84"/>	<input type="text" value="30,62"/>

Details of the event

Entity affected by the event	
<input type="text" value="BOUCHARD ET CIE SA"/>	
Date of notification	Date of event
<input type="text" value="2025-4-15"/>	<input type="text" value="2025-4-14"/>
Date of settlement of the transaction	Date of receipt of information about the event
<input type="text" value="2025-4-14"/>	<input type="text" value="2025-4-14"/>
Type of event	
<input type="text" value="Sales - civil law contract"/>	
Description of the incident	
<input type="text" value="Sale of 2,143,106 shares of the Issuer at a price of 3.00 per share. (Price €3.00 per share)"/>	

Direct ownership of the entity

state before amendment	state after the change
Number of bearer and/or registered non-voting shares	Number of bearer and/or registered non-voting shares
<input type="text" value="2 345 944"/>	<input type="text" value="202 838"/>
Number of registered voting preference shares	Number of registered voting preference shares
<input type="text" value="0"/>	<input type="text" value="0"/>

Total number of shares	2 345 944	Total number of shares	202 838
% share in share capital	25,42	% share in share capital	2,2
Number of votes	2 345 944	Number of votes	202 838
% share in number of votes	25,42	% share in number of votes	2,2

Details of the event

Entity affected by the event
Carlson Ventures International Limited

Date of notification: 2025-4-15 Date of event: 2025-4-14

Date of settlement of the transaction: 2025-4-14 Date of receipt of information about the event: 2025-4-14

Type of event
Purchase - civil law contract

Description of the incident
Purchase of 1,277,914 shares of the Issuer at a price of 3.00 per share. (Price €3.00 per share)

Direct ownership of the entity

state before amendment	state after the change
Number of bearer and/or registered non-voting shares	Number of bearer and/or registered non-voting shares
4 024 852	5 302 766
Number of registered voting preference shares	Number of registered voting preference shares
0	0
Total number of shares	Total number of shares
4 024 852	5 302 766
% share in share capital	% share in share capital
43,61	57,46
Number of votes	Number of votes
4 024 852	5 302 766
% share in number of votes	% share in number of votes
43,61	57,46

Ownership status under Article 69b of the Law on Offering

- Not applicable
 Refers to

Total (direct and indirect) and current holdings

Total and current holdings are not equal

Total holdings

Number of bearer and/or registered non-voting shares

8 330 946

Number of registered voting preference shares

0

Total number of shares

8 330 946

% shareholding

90,28

Number of votes

8 330 946

% share in number of votes

90,28