



CARLSONInvestments

Current Report nr 23/2024

# CARLSON INVESTMENTS SE



Warsaw, 23th of December 2024

## **CARLSON INVESTMENTS SE**

### **Completion of subscription for Series W Shares**

The Board of Directors of CARLSON INVESTMENTS SE with its registered office in Warsaw (hereinafter referred to as the Company, the Issuer) announces the completion of the subscription of not less than 11,905 (eleven thousand nine hundred and five) and not more than 595,238 (five hundred and ninety-five thousand two hundred and thirty-eight) W-series shares with a nominal value of EUR 0.84 (in words: eighty-four euro cents) each share, issued pursuant to Resolution No. 15 of the Ordinary General Meeting of June 28, 2024 on increasing the Company's share capital, depriving shareholders of pre-emptive rights and amending the Articles of Association

The W shares were offered by private subscription within the meaning of Article 431 § 2(1) of the Commercial Companies Code.

1) The start and end date of the subscription or sale:

The subscription commenced on June 28, 2024. The subscription was completed on December 16, 2024, in connection with the submission of a statement that the issue had reached maturity. The process of concluding agreements for subscription of W shares was completed on 03.12.2024, the date of conclusion of the first and last agreement.

2) Date of allocation of financial instruments:

The W Shares were taken up by private subscription, so no subscriptions for shares were accepted and no shares were allotted within the meaning of Article 434 of the Commercial Companies Code.

3) Number of financial instruments subscribed or sold;

The subject of the subscription was no less than 11,905 (eleven thousand nine hundred and five) and no more than 595,238 (five hundred and ninety-five thousand two hundred thirty-eight) W shares.

4) Reduction rates in individual tranches in the event that at least in one tranche the number of allocated financial instruments was less than the number of financial instruments subscribed for:

Not applicable.

5) The number of financial instruments that were allocated in the subscription or sale conducted:

As part of the private placement, 42,389 (forty-two thousand three hundred and eighty-nine) series W ordinary bearer shares were allocated.

6) The price at which the shares were acquired (taken up):

W shares were subscribed for at an issue price of EUR 0.84 per share.

6a) Information on how the covered securities were paid for:

All W shares were subscribed for in cash by paying cash into the Company's bank account.

7) the number of persons who subscribed for financial instruments subscribed or sold in each tranche:

Not applicable. The W shares were taken up by private subscription, and therefore no subscriptions for shares were accepted and no shares were allotted within the meaning of Article 434 of the Commercial Companies Code. The offering was not divided into tranches.

8) The number of persons to whom financial instruments were allotted as part of the subscription or sale conducted in each tranche:

W shares were allocated to a total of 2 entities - 1 individual and 1 legal entity. The offering was not divided into tranches

8a) Information on whether persons to whom financial instruments were allocated as part of the subscription or sale conducted in individual tranches are related parties to the issuer within the meaning of § 4(6) of the Alternative Trading System Rules:

Entities to which financial instruments were allocated in the subscription are not affiliated entities of the Issuer within the meaning of § 4(6) of the Alternative Trading System Rules.

9) Names (companies) of underwriters who took up financial instruments in the performance of underwriting agreements, specifying the number of financial instruments they took up, together with the actual price of a unit of a financial instrument (issue or sale price, net of the consideration for taking up a unit of a financial instrument, in the performance of the underwriting agreement, acquired by the underwriter):

Not applicable. The issuance of the W Shares was not subject to an underwriting commitment.

10) Total determination of the amount of costs that were included in the cost of issuance, indicating the amount of costs by their titles:

The total costs that were included in the costs of issuance of W Shares amount to PLN 3,400.00 net, including:

a) preparation and conduct of the offer - PLN 0.00

b) underwriters' remuneration, separately for each of them - PLN 0.00,

c) preparation of a public information document or an information document, including the costs of consulting - PLN 0.00,

(d) bid promotion - PLN 0.00,

e) other costs, including the cost of preparing the notarial deed - PLN 3,400.00 net.

Method of accounting for the costs referred to in item 10 in the accounting books and how they are recognized in the Issuer's financial statements - In accordance with Article 36, paragraph 2b of the Accounting Act, CARLSON INVESTMENTS SE accounts for costs deemed to be related to the issuance of new shares as financial expenses.

**Legal Basis:**

§4 (1) of Appendix No. 3 to the Regulations of the Alternative Trading System - "Current and periodic information provided in the Alternative Trading System on the NewConnect market".

Persons representing the Issuer

Aleksander Gruszczynski - CEO



CARLSONInvestments

