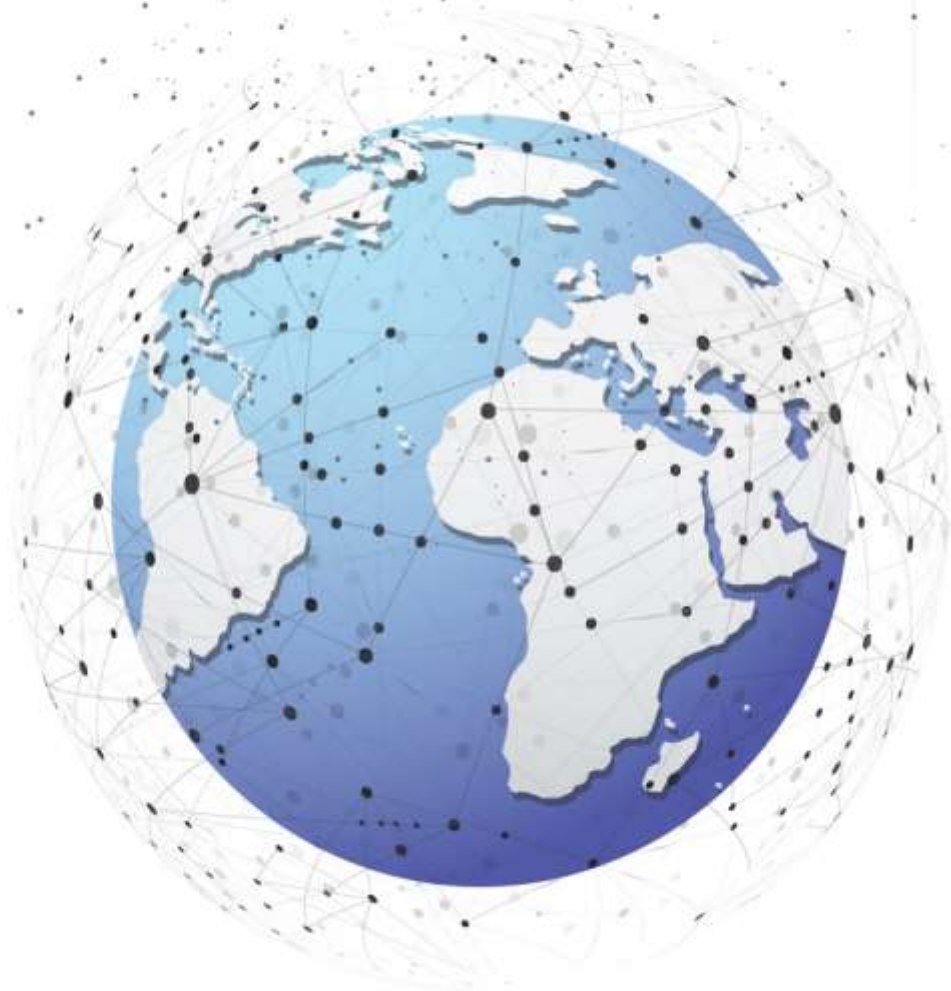




CARLSONInvestments

Current Report no. 13/2024

CARLSON INVESTMENTS SE



Warsaw, 21th of June 2024

CARLSON INVESTMENTS SE

Completion of subscription for Series V Shares

The Management Board of CARLSON INVESTMENTS SE seated in Warsaw (hereinafter referred to as the Company, the Issuer) announces to the public information on the completion of the subscription of not less than 11,905 (eleven thousand nine hundred and five) and not more than 1,785,714 (one million seven hundred and eighty-five thousand seven hundred and fourteen) series V shares, with a nominal value of EUR 0.84 (in words: eighty-four euro cents) each, issued on the basis of Resolution No. 8 of the Extraordinary General Meeting of January 4, 2024 on increasing the Company's share capital, depriving shareholders of pre-emptive rights and amending the Company's Articles of Association.

Series V shares were offered by private subscription within the meaning of Article 431 § 2(1) of the Commercial Companies Code.

1) Start and end date of subscription or sale:

The subscription commenced on January 4, 2024. The subscription was completed on June 13, 2024, in connection with the filing of a statement that the issue had reached maturity. The subscription agreement process was completed on June 12, 2024 as the date of conclusion of the subscription agreement for series V shares.

2) Date of allocation of financial instruments:

Series V Shares were taken up by private subscription, so no subscriptions for shares were accepted and no shares were allotted within the meaning of Article 434 of the Commercial Companies Code.

3) Number of financial instruments subscribed or sold;

The subject of the subscription was no less than 11,905 (eleven thousand nine hundred and five) and no more than 1,785,714 (one million seven hundred and eighty-five thousand seven hundred and fourteen) series V shares.

4) Reduction rates in individual tranches in the event that at least in one tranche the number of allocated financial instruments was less than the number of financial instruments subscribed for:

Not applicable.

5) The number of financial instruments that were allocated in the subscription or sale conducted:

As part of the private subscription, 220,238 (two hundred and twenty thousand two hundred and thirty-eight) Series V ordinary bearer shares were allocated.

6) The price at which the shares were acquired (taken up):

Series V shares of 220,238 (two hundred and twenty thousand two hundred and thirty-eight) were subscribed for at an issue price of EUR 0.84 per share.

6a) Information on how the covered securities were paid for:

All series V shares were subscribed for in cash by paying cash into the Company's bank account.

7) the number of persons who subscribed for financial instruments subscribed or sold in each tranche:

Not applicable. Series V shares were subscribed for privately, and therefore no shares were subscribed for or allotted within the meaning of Article 434 of the Commercial Companies Code. The offering was not divided into tranches.

8) The number of persons to whom financial instruments were allotted as part of the subscription or sale conducted in each tranche:

Series V shares were allocated to a total of 1 individual. The offering was not divided into tranches.

8a) Information on whether persons to whom financial instruments were allocated as part of the subscription or sale conducted in individual tranches are related parties to the issuer within the meaning of § 4(6) of the Alternative Trading System Rules:

A person to whom financial instruments were allocated in a subscription is a person related to the Issuer within the meaning of § 4(6) of the Alternative Trading System Rules.

9) Names (companies) of underwriters who took up financial instruments in the performance of underwriting agreements, specifying the number of financial instruments they took up, together with the actual price

of a unit of a financial instrument (the issue or sale price, net of the consideration for taking up a unit of a financial instrument, in the performance of the underwriting agreement, acquired by the underwriter):

Not applicable. The issuance of Series V Shares was not subject to an underwriting commitment.

10) Total determination of the amount of costs that were included in the cost of issuance, indicating the amount of costs by their titles:

The total costs that were included in the costs of issuance of Series V Shares amount to PLN 4,000.00 net, including:

a) preparation and conduct of the offer - PLN 0.00

b) underwriters' remuneration, separately for each of them - PLN 0.00,

c) Preparation of a public information document or an information document, including the costs of consulting - PLN 0.00,

d) bid promotion - PLN 0.00,

e) Other costs, including the cost of preparing the notarial deed - PLN 4,000.00 net.

Method of accounting for the costs referred to in item 10 in the accounting books and how they are recognized in the Issuer's financial statements - In accordance with Article 36, paragraph 2b of the Accounting Act, CARLSON INVESTMENTS SE accounts for costs deemed to be related to the issuance of new shares as financial expenses.

Legal Basis:

§4 (1) of Appendix No. 3 to the Regulations of the Alternative Trading System - "Current and periodic information provided in the Alternative Trading System on the NewConnect market".

Persons representing the Issuer

Aleksander Gruszczynski - President of the Management Board



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