

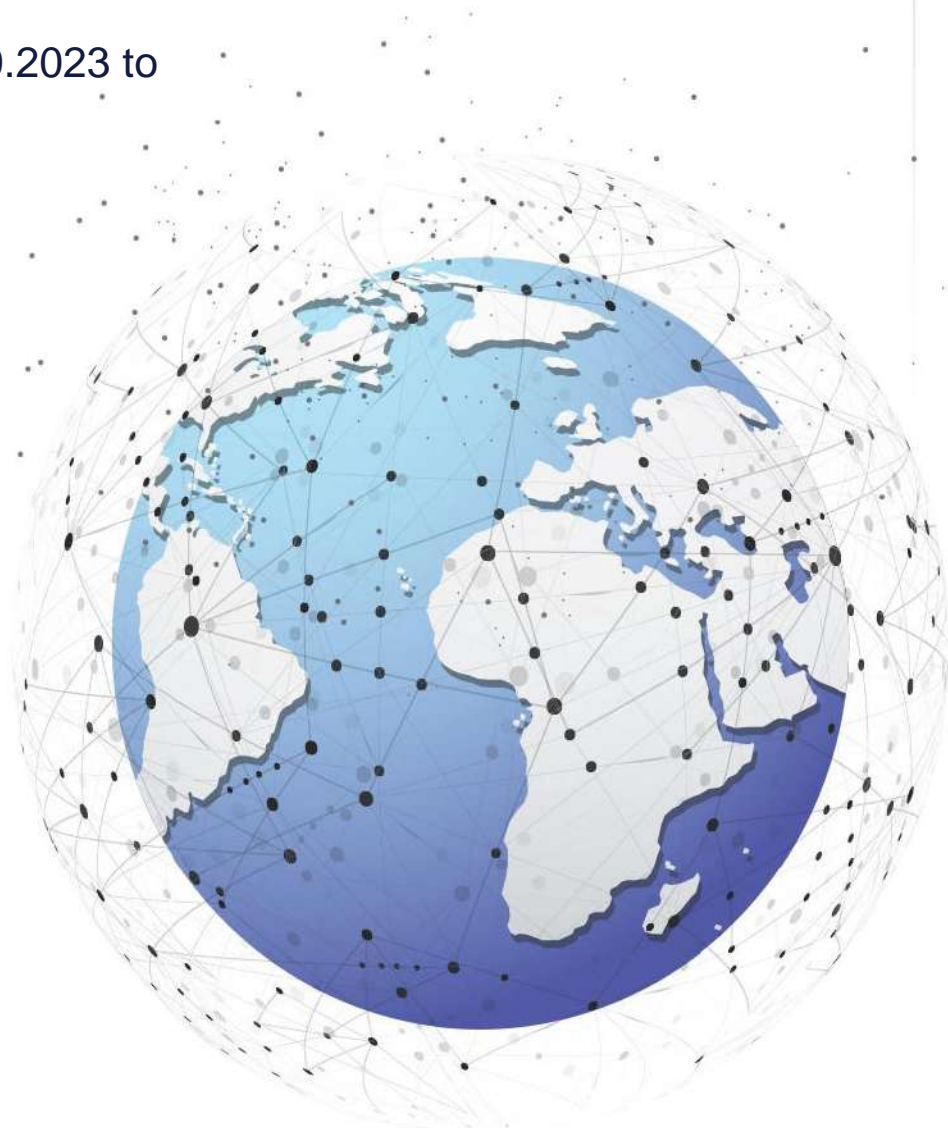


CARLSONInvestments

Quarterly Report

CARLSON INVESTMENTS SE

For the period from 01.10.2023 to
31.12.2023



Warsaw, February 14, 2024.

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CARLSONInvestments



1. INTRODUCTORY INFORMATION

Address details

Company of the Company:	CARLSON INVESTMENTS SE European Company (hereinafter Issuer, CARLSON INVESTMENTS SE)
Company Headquarters:	00-833 Warsaw, 72 Sienna St.6
Mailing address:	00-833 Warsaw, 72 Sienna St.6
Phone:	+48 662 989 999
Email address:	office@carlsonvc.com
Website:	www.carlsonvc.com
LEI CODE	259400GI7JDV70AD7074
TAX ID:	634-24-63-031
REGON:	522151143
KRS:	0000965148

Description of the group's organization

As of the balance sheet date, the Carlson Investments Group ("Group", "Group") consists of Carlson Investments SE as the parent company and 11 subsidiaries.

Information on group entities as of 31-12-2023.

- A. **Carlson Investments Alternatywna Spółka Inwestycyjna S.A.** with its registered office in Warsaw, entered in the register of ASI managers under the number PLZASI 00200 on December 22, 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, XII Economic Department of the National Court Register under the number 0000892243, with the NIP number: 5252859138, with the share capital of PLN 1,277,000.00. The Issuer holds 100% of shares in its share capital. Carlson Investments ASI S.A. specializes in investments in Companies and entities with high growth potential, often based on research and development projects and having proprietary technology in areas such as medtech, fintech and biomedical projects. The Company also conducts its business with an eye on foreign markets. As a result, the Issuer's entire capital group, has gained the ability to better scale its operations, and investors will be given the opportunity to engage in projects of international scale and global reach. The goal of Carlson Investments ASI S.A.'s business is to acquire various asset classes that offer the prospect of obtaining an increase in portfolio value. The subsidiary currently holds 60,000 shares of OceanTech Acquisitions Corp. in its portfolio, valued at \$681,000 as of December 31, 2023, with a purchase price of \$300,000.
- B. **Techvigo Sp. z o. o.** with headquarters in Warsaw at: ul. Płocka 5, 01-231 Warsaw registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under the KRS number 0000331984, NIP: 9562255649, the share capital amounts to PLN 2 114 500,00 The Issuer owns 4 018 shares which constitutes 95% of the share capital of Techvigo Sp. z o.o.
Techvigo Ltd. is an IT market technology company operating in its current form for 12 years. It specializes in IT solutions for Cyber Security, logistics, tourism and other industries. It is a producer of many software tools implemented on behalf of corporate clients in the Polish and foreign markets. It has in its assets the largest map resources of Poland. Techvigo Sp. z o. o.'s main standard product lines are the TourdeskCRM system for tourist agencies and map products from the Navigo line.

- C. **Gaudi Management S.A.**, headquartered in Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw, XII Economic Department of the National Court Register, under KRS number 0000296454, REGON: 141194940, NIP: 5252422312. Gaudi Management S.A. is a private company specializing in private equity investments in small and medium-sized companies. Its main asset is a block of 2948 shares (representing 95% of the share capital) in Carlson Capital Partners Sp. z o.o. KRS 0000025669.
- Carlson Capital Partners Sp. z o.o.**, headquartered in Warsaw, registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw, XII Economic Department of the National Court Register under no. Warsaw, XII Economic Department of the National Court Register under the number 0000025669, NIP 9521892589, is an advisory and investment company specializing in advising on mergers and acquisitions, transactions involving raising capital for non-public companies, preparing companies for going public, advising on listing companies on the Warsaw Stock Exchange, Trustee, Fiduciary services and tax optimization of capital transactions, raising capital from Venture Capital and Private Equity funds, financing commodity trading and foreign trade. The issuer holds 100% of the shares. in the share capital of Gaudi Management S.A. and indirectly 95% of shares in Carlson Capital Partners sp. z o.o., i.e. through a subsidiary of Gaudi Management S.A.
- D. **Paymiq Financial Group Ltd.** headquartered at 300-1095 Mckenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, PAYMIQ is a new fintech operating in the U.S. and European markets with a high-potential staff of international professionals familiar with the banking and payments industry, creating tools to manage everyday finances for individuals and businesses in the areas of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional currency exchange platform. Paymiq is a subsidiary of the Issuer as of November 30, 2021. The share capital of Paymiq Financial Group Ltd is divided into 5,200 shares, which the Issuer acquired at a price of PLN 2,500,000. Paymiq Financial Group Ltd began operations in 4Q2022, offering EUR and GBP payment products to individuals and businesses at the start. Customers using their smartphone or tablet can open an account and make their first transfers within minutes of installing the application on their phone. The state-of-the-art biometric mobile technology used to support customer identification allows customers' data to be quickly verified and their use of payment services made available to them. The company is consistently developing the functionalities of its platform by working on the implementation of further products enabling: payments in other currencies, foreign exchange transactions and the use of payment cards.
- E. **Helvexia PTE Ltd.** The Issuer on August 5, 2021 entered into an agreement to acquire shares and further finance the development of Helvexia PTE. Ltd. (Helvexia), headquartered in Singapore. The shares were acquired from an individual and initially represent 100% of the share capital of Helvexia PTE. Ltd. The issuer assumes a gradual reduction in the company's share capital through new share issues to Helvexia's management team and potential co-investors. The acquisition of Helvexia shares will ensure the Issuer's gradual entry into the fast-growing global fintech market. Helvexia is a new fintech start-up in Asian markets with an experienced team of international specialists familiar with Blockchain and cryptocurrencies, as well as the banking and payments industry, creating tools to manage everyday finances for individuals and businesses.
- F. **Carlson Ventures S.A.** with its seat in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under the KRS number 0000716312, which was acquired by the Issuer on 13.07.2022 for the price of PLN 104,517.00. The object of Carlson Ventures S.A. is fund management and management of alternative investment companies. The subsidiary is the sole general partner of CARLSON VENTURES Spółka Akcyjna ONE ASI Spółka Komandytowo-Akcyjna with its registered office in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under the KRS number 0000917188. The object of CARLSON VENTURES Spółka Akcyjna ONE ASI Spółka Komandytowo-Akcyjna is to collect assets from a wide range of investors in order to invest them in accordance with the company's investment policy. The acquisition of Carlson Ventures S.A. shares is aimed at making further investments in technology startups with a focus on Spacotech and Deeptech companies located in the US and Asia.
- G. **PAYMIQ EUROPE Sp. z o.o.** with its registered office in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under the KRS number 0000918687, NIP: 5252874592. The Issuer holds 100% of shares in the share capital, amounting to PLN 69.4 thousand. According to

the classification, the subject of the predominant activity of PAYMIQ EUROPE Sp. z o.o. is other monetary intermediation. On April 21, 2022. PAYMIQ EUROPE Sp. z o.o. was entered in the Register of Small Payment Institutions. According to the Register maintained by the Office of the Polish Financial Supervision Authority, the entry of PAYMIQ EUROPE Sp. z o.o. bears the number MIP141/2022. Consequently, based on Article 117 g (1) of the Payment Services Act, PAYMIQ EUROPE Sp. z o.o. may perform payment services activities as a small payment institution. The subsidiary has not yet started operations, it is working on the development of a project aimed at establishing cooperative cooperation, implementing the technology necessary to operate in the financial market.

- H. **Hotblok Polska Sp. z o.o.** - headquartered in Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under the KRS number 0000767566, NIP: 5252781040. The Issuer is its sole shareholder, was established in 2019 with the aim of resuming the Issuer's historical operating activity of selling licenses for the production of energy-saving HOTBLOK blocks.

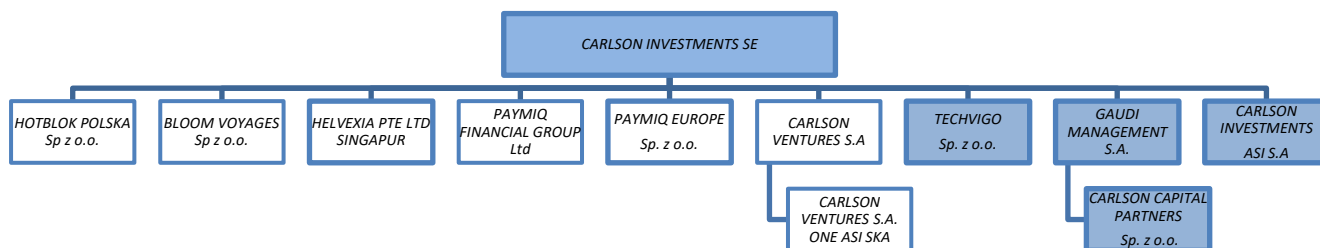
- I. **Bloom Voyages Sp. z o.o.** with its seat in Warsaw, registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register 0000857090, REGON: 386862700, NIP: 5252833759. The Issuer holds 100% of shares in the share capital of Bloom Voyages Sp. z o.o., capital PLN 5,250. The company is a premium travel agency, deals with "tailor-made" tourism. This means that events are prepared in accordance with individual customer demand. Such trips are characterized by a high standard of services provided and the possibility of selecting departure destinations correlating with the current state of the pandemic. The creation of such offers does not force the organizer to pay high and early advance payments to hotels and carriers leveling in practice the economic risk associated with emergencies such as pandemics, among others. Ultimately, the subsidiary will be based on a program supporting the creation of tourist offers based on an artificial intelligence module. This is to be an innovative tool created and developed by the Bloom Voyages team aimed at shortening the process of creating tourist events by automatically matching customer preferences with current opportunities taking into account risk factors such as political conflicts, climatic events, epidemiological situations, etc.

Due to the level of materiality in reference to Article 58 of the Accounting Act, the parent company did not consolidate the result with Hotblok Polska Sp. z.o.o., Bloom Voyages Sp. z.o.o., PAYMIQ EUROPE Sp. z.o.o., Helvexia PTE Ltd., Paymiq Financial Group Ltd. and Carlson Ventures S.A. as of the balance sheet date.

Hence, pursuant to § 5(2) of Schedule 3 to the ATS Regulations, the report in question presents selected financial data including the basic items of the quarterly financial statements of the aforementioned subsidiaries: Hotblok Polska Sp. z o. o, Bloom Voyages Sp. z.o.o, PAYMIQ EUROPE Sp. z o.o. formerly (Helvexia Pay Sp. z o.o.), Helvexia PTE Ltd., Paymiq Financial Group Ltd, Carlson Ventures S.A and the separate and consolidated financial data of the Issuer and Gaudi Management S.A subsidiaries previously consolidated with Carlson Capital Partners Sp. z o.o., Techvigo Sp. z o.o. and Carlson Investments ASI S.A.

Pursuant to § 5 Section 2a, Schedule 3 to the ATS Regulations, the report in question constitutes both a quarterly report on the Issuer and a consolidated report on the Issuer as a parent company.

Diagram of the Capital Group as of 30-12-2023



Composition of the Management Board and Supervisory Board

According to § 10(1) of the Articles of Association, the Company's Board of Directors consists of one or more members. The term of office of each member of the Management Board is independent of the term of office of the other members of the Management Board and lasts three years.

During the reporting period and as of the date of publication of this report, the Board of Directors is represented by one person:

Aleksander Gruszczynski - CEO.

Pursuant to Paragraph 16 (1) of the Company's Articles of Association, the Supervisory Board of CARLSON INVESTMENTS SE consists of at least 5 five members. The term of office of each member of the Supervisory Board is independent of the term of office of the other members of the Supervisory Board and lasts three years. The number of members is determined by the General Meeting by resolution

As of the date of publication of this report, the Supervisory Board consists of 7 members:

- | | | | |
|----|----------------------------|---|--|
| 1. | Serge Telle | - | Chairman of the Supervisory Board |
| 2. | Damian Goryszewski | - | Member of the Supervisory Board |
| 3. | Silvia Andriotto | - | Member of the Supervisory Board |
| 4. | Penelope Hope | - | Member of the Supervisory Board |
| 5. | Scott Cunningham | - | Member of the Supervisory Board |
| 6. | Xihong Deng | - | Member of the Supervisory Board |
| 7. | Magdalena Gatzinska | - | Member of the Supervisory Board |

On January 4, 2024, the Extraordinary General Meeting dismissed Mr. Lukasz Marczuk and Ms. Isabelle Peeters from the Supervisory Board and appointed Mr. Scott Cunningham, Ms. Xihong Deng and Ms. Magdalena Gatzinska to the Board.

Description of business profile

As part of its business, the Issuer provides consulting services and focuses on managing the Capital Group. In particular, the Capital Group consists of entities with a technological profile, characterized by innovative products, services or other organizational solutions. The Group's interests include cooperation and involvement in international projects, companies and funds, without territorial restrictions, in such broad fields and industries as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medicine, Education, Pharmacology, Consumer Food, as well as industries related to the Issuer's historical activities, i.e. energy-efficient construction (subsidiary Hotblok Polska sp. z o.o.), real estate, and consulting and financial activities. This allows the

Company to diversify its operations and mitigates one of the main risks for the Company's industry players, which is fluctuation of the financial result and dependence on the economic situation in one industry.

2. INFORMATION ON THE ISSUER'S SHAREHOLDING STRUCTURE, INDICATING THE SHAREHOLDERS HOLDING AT LEAST 5% OF VOTES AT THE GENERAL MEETING AS OF THE DATE OF PUBLICATION OF THE REPORT

The Issuer's share capital as of the publication date of the report for the fourth quarter of 2023 is EUR 7,187,823.72 (in words: seven million, one hundred and eighty-seven thousand, eight hundred and twenty-three EUR 72/100) and is divided into 8,556,933 (eight million, five hundred and fifty-six thousand, nine hundred and thirty-three) shares with a nominal value of EUR 0.84 (eighty-four euro cents) each, corresponding to 8,556,933 votes at the General Meeting.

To the best of the Management Board's knowledge as of the date of publication of this report, the shareholders holding at least 5% of the total number of votes at the General Meeting are those presented in the table below:

Shareholder	Number of shares	Number of votes at the GM	Share in the share capital (%)	Share overall number of votes (%)
Carlson Ventures International Limited	4.024.852	4.024.852	47,04%	47,04%
Bouchard et Cie SA	2.182.850	2.182.850	25,51%	25,51%
Artur Jedrzejewski	1.247.803	1.247.803	14,58%	14,58%
Other Shareholders	1.101.428	1.101.428	%	12,87%
Total	8.556.933	8.556.933	100%	100 %

Status as of the date of the interim report

In the fourth quarter of 2023 and during the period from its end to the date of publication of the report for Q4 2023. The Issuer received the following information about a change in the structure of shareholders holding at least 5% of the total number of votes resulting in a change in the total number of votes at the Issuer's General Meeting:

On February 12, 2022, Carlson Ventures International Limited, a shareholder based in Tortola BVI, notified the Issuer of a change in its shareholding in the Company in connection with the sale of shares in a series of transactions on the ATS market on February 9, 2024 and February 12, 2024. **CVI Ltd** decreased its share in the Issuer's share capital and total voting rights in the Company.

Prior to the sale, **CVI Ltd** held a total of 4,117,277 shares in the Company's share capital, representing 48.12% of the Company's share capital, entitling it to exercise 4,117,277 votes in the Company, representing 48.12% in the total number of votes in the Company.

After the sale, **CVI Ltd** holds a total of 4,024,852 shares in the Company's share capital, representing 47.04% of the Company's share capital, entitling it to exercise 4,024,852 votes, which represented 47.04% in the total number of votes in the Company.

3. INFORMATION ON THE NUMBER OF FTES EMPLOYED BY THE ISSUER

As of the date of publication of this report, the Issuer does not employ any staff; it enters into civil law contracts depending on its current needs.

4. CONSOLIDATED FINANCIAL DATA FOR THE FOURTH QUARTER OF 2023

These consolidated financial statements for the fourth quarter of fiscal 2023 cover the period from October 1, 2023 to December 31, 2023 and comparative figures for the period from October 1, 2022 to December 31, 2022. The consolidated report for 4Q2023 was not subject to audit or review by an entity authorized to audit financial statements. The report for the fourth quarter of 2023 was prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: appendix no. 3 to the regulations of the alternative trading system "Current and periodic information provided in the alternative trading system on the newconnect market". The accounting principles applied by the company did not change in the fourth quarter of 2023. All data included in the quarterly report in the profit and loss account, the cash flow statement, the statement of changes in equity and the balance sheet are fully comparable with the data for the same period last year, basic accounting principles were applied.

CARLSON INVESTMENTS EUROPEAN COMPANY		as of			
		31.12.2023	31.12.2022	31.12.2023	31.12.2022
Consolidated Balance Sheet		PLN	PLN	EUR	EUR
Assets					
A	+Durable asset	132 959 812	124 806 971	30 579 534	26 611 862
A.I	+Intangible assets	0	81 923	0	17 468
A.I.1	+Costs of completed development work	0	0	0	0
A.I.2	+Company value	0	0	0	0
A.I.3	+Other intangible assets	0	81 923	0	17 468
A.I.4	+Accounts for intangible assets	0	0	0	0
A.II	+Goodwill of subsidiaries	1 271 857	2 360 798	292 515	503 379
A.II.1	+Goodwill - subsidiaries	1 271 857	2 360 798	292 515	503 379
A.II.2	+Goodwill - jointly controlled entities	0	0	0	0
A.III	+Retail fixed assets	0	0	0	0
A.III.1	+Fixed assets	0	0	0	0
A.III.2	+Fixed assets under construction	0	0	0	0
A.III.3	+Accounts for fixed assets under construction	0	0	0	0
A.IV	+Long-term receivables	0	5 002 252	0	1 066 601
A.IV.1	+From related parties	0	5 002 252	0	1 066 601
A.IV.2	+From other entities in which the entity has an equity interest	0	0	0	0
A.IV.3	+From other entities	0	0	0	0
A.V	+Long-term investments	131 491 135	116 950 464	30 241 751	24 936 665
A.V.1	+Real Estate	0	0	0	0
A.V.2	+Intangible assets	0	0	0	0
A.V.3	+Long-term financial assets	131 491 135	116 944 964	30 241 751	24 935 492
A.V.3.A	+in affiliated companies	130 196 086	115 512 965	29 943 902	24 630 155
A.V.3.B	+in other entities in which the entity has an equity interest	1 289 549	0	296 584	0
A.V.3.C	+in other entities	5 500	1 431 999	1 265	305 337
A.V.3.C.1	+ shares or stocks	0	548 670	0	116 990
A.V.3.C.2	+ other securities	0	883 329	0	188 347
A.V.3.C.3	+ loans granted	0	0	0	0
A.V.3.C.4	+ other long-term financial assets	5 500	0	1 265	0
A.V.4	+Other long-term investments	0	5 500	0	1 173
A.VI	+Long-term accruals	196 821	411 534	45 267	87 749
A.VI.1	+Deferred income tax asset	0	0	0	0
A.VI.2	+Other accruals	196 821	411 534	45 267	87 749
B	+Rotary lens	18 701 396	14 310 420	4 301 149	3 051 327
B.I	+Stocks	56 748	51 698	13 051	11 023
B.I.1	+Materials	0	0	0	0
B.I.2	+Semi-finished products and work in progress	0	0	0	0
B.I.3	+Prepared products	0	0	0	0
B.I.4	+Commodities	56 748	51 698	13 051	11 023
B.I.5	+Invoices for supplies and services	0	0	0	0
B.II	+Short-term receivables	12 317 896	9 349 546	2 833 003	1 993 549
B.II.1	+Debtors from related parties	4 869 110	3 730 893	1 119 850	795 517
B.II.2	+Receivables from other entities in which the entity has an equity interest	0	0	0	0
B.II.3	+Debits from other entities	7 448 786	5 618 653	1 713 152	1 198 033
B.III	+Short-term investments	6 056 202	4 579 723	1 392 871	976 508
B.III.1	+Short-term financial assets	5 904 895	4 428 417	1 358 072	944 246
B.III.2	+Other short-term investments	151 306	151 306	34 799	32 262
B.IV	+Short-term prepayments and accruals	270 551	329 453	62 224	70 247
C	+Due contributions to share capital (fund)	0	0	0	0
D	+Shares (treasury shares)	788 512	788 512	181 351	168 130
Total assets		152 449 720	139 905 904	35 062 033	29 831 319

CARLSON INVESTMENTS EUROPEAN COMPANY		as of			
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Consolidated Balance Sheet		31.12.2023	31.12.2022	30.09.2023	31.12.2022
Liabilities		PLN	PLN	EUR	EUR
A	+equity (fund)	145 872 061	133 043 233	33 549 232	28 368 032
A.I	+Core capital (fund)	33 110 685	30 736 796	7 615 153	6 553 828
A.II	+Supplementary capital (fund), including:	119 762 169	1 663 672	27 544 197	354 735
A.II.1	+ the excess of the sales value (issue value) over the nominal value of the shares (stocks)	1 399 596	0	321 894	0
A.III	+Revaluation capital (fund), including:	0	0	0	0
A.III.1	+ due to fair value update	0	0	0	0
A.IV	+Other reserve capitals (funds), including:	3 693 089	1 819 389	849 377	387 938
A.IV.1	+ created in accordance with the company's contract (articles of association)	0	0	0	0
A.IV.2	+ for own shares (stocks)	0	0	0	0
A.V	+Gain (loss) from previous years	-23 819 433	-11 258 541	-5 478 250	-2 400 593
A.VI	+Net profit (loss)	13 125 550	110 081 917	3 018 756	23 472 125
A.VII	+Deductions from net profit during the fiscal year (negative amount)	0	0	0	0
B	Minority capitals	587 454	466 173	135 109	99 399
C	Negative goodwill on consolidation		0	0	0
D	+Liabilities and provisions for Liabilities	5 990 206	6 396 498	1 377 692	1 363 888
D.I	+Commitment Reserves	0	4 000	0	853
D.I.1	+Deferred tax liability	0	0	0	0
D.I.2	+Reserve for pensions and similar benefits	0	0	0	0
D.I.3	+Other reserves	0	4 000	0	853
D.II	+Long-term liabilities	125 563	88 818	28 878	18 938
D.II.1	+For related parties	0	0	0	0
D.II.2	+For other entities in which the entity has an equity interest	0	0	0	0
D.II.3	+For other entities	125 563	88 818	28 878	18 938
D.III	+Short-term liabilities	5 793 692	6 199 089	1 332 496	1 321 796
D.III.1	+Liabilities to related parties	119 176	124 472	27 409	26 540
D.III.2	+Liabilities to other entities in which the entity has an equity interest	0	0	0	0
D.III.3	+Liabilities to other entities	5 674 516	6 074 617	1 305 087	1 295 255
D.III.4	+Special funds	0	0	0	0
D.IV	+Prepayments and accruals	70 951	104 591	16 318	22 301
D.IV.1	+Negative goodwill	0	0	0	0
D.IV.2	+Other accruals	70 951	104 591	16 318	22 301
Total liabilities		152 449 720	139 905 904	35 062 033	29 831 319

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated income statement (comparative variant)		For the period							
		as of 01.10.2023 until 31.12.2023	as of 01.10.2022 as of 31.12.2022	as of 01.10.2023 until 31.12.2023	as of 01.10.2022 as of 31.12.2022	as of 01.01.2023 as of 31.12.2023	as of 01.01.2022 as of 31.12.2022	as of 01.01.2023 as of 31.12.2023	as of 01.01.2022 as of 31.12.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
A	Net sales and equalized revenues, including:	1 253 889	1 026 335	283 730	217 021	8 235 185	5 638 295	1 812 480	1 202 811
	- from related parties	0	0	0	0	0	0	0	0
A.I	+Net income from sales of products	789 747	1 026 335	178 704	217 021	7 771 043	5 638 295	1 710 327	1 202 811
A.II	+Change in products (increase - positive value, decrease - negative value)	0	0	0	0	0	0	0	0
A.III	+Cost of manufacturing products for the entity's own needs	0	0	0	0	0	0	0	0
A.IV	+Net income from sales of goods and materials	464 142	0	105 026	0	464 142	0	102 153	0
B	Operating expenses	1 829 651	1 227 632	414 014	259 586	8 238 412	5 779 305	1 813 190	1 232 892
B.I	+Amortization	0	0	0	0	0	0	0	0
B.II	+Material and energy consumption	7 808	3 490	1 767	738	44 233	29 732	9 735	6 343
B.III	+Foreign Services	1 353 689	1 125 236	306 313	237 934	7 296 136	5 191 921	1 605 805	1 107 586
B.IV	+Taxes and fees, including:	390	14 894	88	3 149	23 994	76 163	5 281	16 248
	- excise	0	0	0	0	0	0	0	0
B.V	+Wages	39 590	44 034	8 959	9 311	135 305	152 297	29 779	32 489
B.VI	+Social security and other benefits, including:	15 120	7 132	3 421	1 508	51 984	23 162	11 441	4 941
	- pensions	0	0	0	0	0	0	0	0
B.VII	+Other costs by type	6 500	32 846	1 471	6 945	198 285	306 030	43 640	65 285
B.VIII	+value of goods and materials sold	406 553	0	91 995	0	488 475	0	107 508	0
C	Profit (loss) on sales (A-B)	-575 762	-201 297	-130 284	-42 565	-3 227	-141 010	-710	-30 081
D	Other operating income	2 173	18 400	492	3 891	60 406	39 727	13 295	8 475
D.I	+Gain on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0
D.II	+Donations	0	0	0	0	25 355	21 225	5 580	4 528
D.III	+Actualization of the value of non-financial assets	0	-102	0	-22	0	0	0	0
D.IV	+other Operating income	2 173	18 502	492	3 912	35 051	18 502	7 714	3 947
E	Other operating expenses	1 595	50 699	361	10 720	2 533	52 969	557	11 300
E.I	+Loss on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0
E.II	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0
E.III	+other operating expenses	1 595	50 699	361	10 720	2 533	52 969	557	11 300
F	Profit (loss) from operations (C+D-E)	-575 184	-233 596	-130 153	-49 394	54 647	-154 252	12 027	-32 906
G	Financial income	14 274 046	111 177 811	3 229 934	23 508 799	14 324 996	111 360 962	3 152 785	23 756 498
G.I	+Dividends and profit sharing, including:	0	0	0	0	0	0	0	0
G.I.A	+from related parties, including:	0	0	0	0	0	0	0	0
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0
G.I.B	+from other entities, including:	0	0	0	0	0	0	0	0
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0
G.II	+Interests, including:	5 602	9 836	1 268	2 080	5 602	37 867	1 233	8 078
	- from related parties	0	0	0	0	0	0	0	0

G.III	+Gain on outflow of financial assets, including: - in affiliated companies	0	0	0	0	0	155 120	0	33 092
G.IV	+Actualization of financial assets	14 179 079	110 898 185	3 208 445	23 449 671	14 179 079	110 898 185	3 120 671	23 657 775
G.V	+others	89 365	269 790	20 221	57 048	140 314	269 790	30 882	57 554
H	Financial costs	-17 804	85 126	-4 029	18 000	34 680	133 580	7 633	28 496
H.I	+Interests, including: - for related parties	14 358	16 680	3 249	3 527	17 799	32 868	3 917	7 012
H.II	+Loss on outflow of financial assets, including: - in affiliated companies	0	4 682	0	990	0	4 682	0	999
H.III	+Actualization of financial assets	0	0	0	0	0	0	0	0
H.IV	+others	-32 162	68 446	-7 278	14 473	16 881	100 712	3 715	21 485
I	Write-down of goodwill	1 088 942	0	246 406	0	1 088 942	1 088 942	239 665	232 303
J	Write-down of negative goodwill	0	0	0	0	0	0	0	0
K	Gross profit (loss) (F+G-H)	12 627 724	110 859 088	2 857 404	23 441 404	13 256 022	109 984 188	2 917 515	23 462 793
L	Income tax	2 746	29 269	621	6 189	9 192	29 269	2 023	6 244
M	Other mandatory reductions in profit (increases in loss)	0	0	0	0	0	0	0	0
N	Minority profits (losses)	150 939	-126 999	34 154	-26 854	121 280	-126 999	26 693	-27 093
O	Net profit (loss) (I-J-K)	12 533 357	110 956 818	2 836 050	23 462 069	13 125 550	110 081 918	2 888 800	23 483 642

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated cash flow statement (indirect method)		For the period							
		as of	as of	as of	as of	as of	as of	as of	as of
		01.10.2023	01.10.2022	01.10.2023	01.10.2022	01.01.2023	01.01.2022	01.01.2023	01.01.2022
		until	as of	until	as of	as of	as of	as of	as of
		31.12.2023	31.12.2022	31.12.2023	31.12.2022	31.12.2023	31.12.2022	31.12.2023	31.12.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
A	Cash flow from operating activities								
A.I	+Net profit (loss)	12 533 357	109 867 876	2 836 050	23 231 810	13 125 550	110 081 918	2 888 800	23 483 642
A.II	+Total corrections	1 197 978	-97 276 727	271 079	-20 569 383	-784 913	-108 110 755	-172 751	-23 063 136
A.II.1	+Minority gains (losses)	121 281	0	27 443	0	121 281	0	26 693	0
A.II.2	+Gain (loss) on shares in equity accounted investees	0	388 623	0	82 175	0	388 623	0	82 905
A.II.3	+Amortization	0	1 088 942	0	230 259	0	1 088 942	0	232 303
A.II.4	+Goodwill write-offs	1 088 942	12 209 681	246 406	2 581 765	1 088 942	0	239 665	0
A.II.5	+Deductions of negative goodwill	-52 815	77 550	-11 951	16 398	0	0	0	0
A.II.6	+Gains (losses) on foreign exchange differences	0	-1 204	0	-255	0	-1 204	0	-257
A.II.7	+Interests and shares in profits (dividends)	0	1 261	0	267	0	1 261	0	269
A.II.8	+Gain (loss) on investing activities	0	241	0	-23 549 911	0	241	0	-23 758 905
A.II.9	+Change in reserves	0	4 000	0	846	-4 000	4 000	-880	853
A.II.10	+Change in inventory	-5 050	-1 427 142	-1 143	-301 772	-5 050	0	-1 111	0
A.II.11	+Change in accounts receivable	679 057	-250 185	153 657	-52 902	-2 968 350	-265 133	-653 304	-56 560
A.II.12	+Changes in short-term liabilities, except for loans and borrowings	-680 593	1 282 634	-154 005	271 216	742 289	1 655 193	163 370	353 100
A.II.13	+Changes in accrued expenses	47 157	368 556	10 671	77 932	239 976	389 803	52 816	83 156
A.II.14	+Other adjustments from operations	0	352 797	0	74 600	0	0	0	0
A.III	+Net cash inflow from operating activities (I+/-II)	13 731 334	12 591 149	3 107 129	2 662 427	12 340 637	1 971 163	2 716 048	420 506
B	Cash flow from investing activities								
B.I	+Influences	0	315 430	0	66 698	81 923	315 430	18 030	67 290
B.I.1	+Disposal of intangible and tangible fixed assets	0	0	0	0	0	0	0	0
B.I.2	+Disposal of investments in real estate and intangible assets	0	0	0	0	81 923	0	18 030	0
B.I.3	+Z financial assets, including:	0	315 430	0	66 698	0	315 430	0	67 290
B.I.3.A	+in entities accounted for using the equity method	0	315 430	0	66 698	0	315 430	0	67 290
B.I.3.B	+in other entities	0	0	0	0	0	0	0	0
B.I.3.B.1	+/- disposal of financial assets	0	0	0	0	0	0	0	0
B.I.3.B.2	+/- dividends and profit sharing	0	0	0	0	0	0	0	0
B.I.3.B.3	+/- repayment of long-term loans granted	0	0	0	0	0	0	0	0
B.I.3.B.4	+/- interest	0	0	0	0	0	0	0	0
B.I.3.B.5	+/- other proceeds from financial assets	0	2 022	0	428	0	2 022	0	431
B.I.4	+Other investment income	0	0	0	0	0	0	0	0
B.II	+Expenditures	-11 246 820	-371 146	-2 544 932	-78 480	-10 865 276	-2 626 319	-2 391 336	-560 269
B.II.1	+Acquisition of intangible and tangible fixed assets	0	0	0	0	0	0	0	0
B.II.2	+Investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.II.3	+Na financial assets, including:	-11 246 820	-371 146	-2 544 932	-78 480	-10 865 276	-2 626 319	-2 391 336	-560 269
B.II.3.A	+in entities accounted for using the equity method	-381 544	0	-86 336	0	0	0	0	0
B.II.3.B	+in other entities	0	0	0	0	0	0	0	0
B.II.3.B.1	+/- acquisition of financial assets	-10 865 276	0	-2 458 597	0	-10 865 276	0	-2 391 336	0
B.II.3.B.2	+/- long-term loans granted	-10 865 276	0	-2 458 597	0	-10 865 276	0	-2 391 336	0
B.II.4	+Dividends and other profit sharing paid to minority shareholders	0	0	0	0	0	0	0	0
B.II.5	+Other capital expenditure	0	0	0	0	0	0	0	0
B.III	+Net cash inflow from investing activities (I-II)	-11 246 820	-55 716	-2 544 932	-11 781	-10 783 353	-2 310 889	-2 373 306	-492 979
C	Cash flow from financing activities								
C.I	+Influences	-2 288 340	0	0	0	0	0	0	0
C.I.1	+Net inflows from issuance of shares and other capital.	0	0	0	0	0	0	0	0
C.I.2	+Credit and Loans	0	0	0	0	0	0	0	0
C.I.3	+The issuance of debt securities	0	0	0	0	0	0	0	0
C.I.4	+Other financial inflows	-2 288 340	0	0	0	0	0	0	0
C.II	+Expenditures	-2 521 523	-12 564 958	-608 883	-2 656 889	-1 407 662	-144 195	-309 812	-30 761
C.II.1	+Purchase of treasury shares (stocks)	0	0	0	0	0	0	0	0
C.II.2	+Dividends and other distributions to owners	0	0	0	0	0	0	0	0

C.II.3	+Other than distributions to owners profit distribution expenses	0	0	0	0	0	0	0	0
C.II.4	+Payments of loans and credits	-2 224 801	-233 226	-503 428	-49 316	-1 110 940	-144 195	-244 507	-30 761
C.II.5	+Repurchase of debt securities	0	0	0	0	0	0	0	0
C.II.6	+From other financial liabilities	0	0	0	0	0	0	0	0
C.II.7	+Payment of obligations under finance leases	0	0	0	0	0	0	0	0
C.II.8	+Osets	0	0	0	0	0	0	0	0
C.II.9	+Other financial expenses	-296 722	-12 331 732	-105 455	-2 607 573	-296 722	0	-65 305	0
C.III	+Net cash inflow from financing activities (I-II)	-2 582 141	-12 564 958	-584 287	-2 656 889	-1 407 662	-144 195	-309 812	-30 761
D	Total net cash flow (A.III+/-B.III+/-C.III)	-97 627	-29 526	-22 091	-6 243	149 622	-483 922	32 930	-103 234
E	Balance sheet change in cash, including:	-97 627	-29 526	-22 091	-6 243	149 622	-483 922	32 930	-103 234
	- change in cash due to exchange rate differences	0	0	0	0	0	0	0	0
F	Cash at the beginning of the period	357 744	140 021	80 950	29 608	110 495	594 417	24 319	126 806
G	Cash at the end of the period (F+/-D), including:	260 117	110 495	58 859	23 364	260 117	110 495	57 249	23 572
	- restricted	0	0	0	0	0	0	0	0

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated statement of changes in equity		as of			
		31.12.2023	31.12.2022	31.12.2023	31.12.2022
		PLN	PLN	EUR	EUR
I	Equity (fund) at the beginning of the period (BO)	22 961 316	24 021 570	5 280 891	5 121 979
I.a	+ changes in adopted accounting principles (policies)	0	0	0	0
I.b	+ error corrections	0	0	0	0
II	Equity (fund) at the beginning of the period (BO), after adjustments	22 961 316	24 021 570	5 280 891	5 121 979
II.a	+Core capital (fund) at the beginning of the period	30 736 796	31 822 780	7 069 180	6 785 386
II.a.1	+Changes in share capital (fund)	2 373 889	-1 085 984	545 973	-231 558
II.a.1.1	+increase (due to)	2 373 889	0	545 973	0
II.a.1.1.a	+ issuance of shares (share issuance)	2 373 889	0	545 973	0
II.a.1.2	-decrease (due to)	0	0	0	0
II.a.1.2.a	+ redemption of shares (stocks)	0	0	0	0
II.a.2	+Core capital (fund) at the end of the period	33 110 685	30 736 796	7 615 153	6 553 828
II.b	+Supplementary capital (fund) at the beginning of the period	1 663 672	1 564 382	382 629	333 564
II.b.1	+Changes in supplementary capital (fund)	118 098 497	99 290	27 161 568	21 171
II.b.1.1	+increase (due to)	0	0	0	0
II.b.1.1.a	+ issuance of shares above par value	0	0	0	0
II.b.1.1.b	+ profit distribution (statutory)	0	0	0	0
II.b.1.1.c	+ profit sharing (above the statutorily required minimum)	0	0	0	0
II.b.1.2	-decrease (due to)	0	0	0	0
II.b.1.2.a	+ loss coverage	0	43 416	0	9 257
II.b.2	+State of reserve capital (fund) at the end of the period	119 762 169	1 663 672	27 544 197	354 735
II.c	+Capital (fund) from revaluation at the beginning of the period - changes in adopted accounting principles (policy)	0	0	0	0
II.c.1	+Changes in revaluation reserve (fund)	0	0	0	0
II.c.1.1	+increase (due to)	0	0	0	0
II.c.1.2	-decrease (due to)	0	0	0	0
II.c.1.2.a	+ disposals of fixed assets	0	0	0	0
II.c.2	+Revaluation capital (fund) at the end of the period	0	0	0	0
II.d	+Other reserve capitals (funds) at the beginning of the period	1 819 389	733 405	418 443	156 380
II.d.1	+Changes in other reserve capitals (funds)	1 873 700	1 085 984	430 934	231 558
II.d.1.1	+increase (due to)	0	0	0	0
II.d.1.2	-decrease (due to)	0	0	0	0
II.d.2	+Other reserve capitals (funds) at the end of the period	3 693 089	1 819 389	849 377	387 938
II.e	+Previous years' profit (loss) at beginning of period	-11 258 541	-8 454 381	-2 589 361	-1 802 678
II.e.1	+Previous years' profit at beginning of period	0	0	0	0
II.e.1.1	+ changes in adopted accounting principles (policies)	0	0	0	0
II.e.1.2	+ error corrections	0	0	0	0
II.e.2	+Previous years' profit at beginning of period, after adjustments	0	0	0	0
II.e.2.1	+increase (due to)	0	0	0	0
II.e.2.1.a	+ distribution of retained earnings	0	0	0	0
II.e.2.2	-decrease	0	0	0	0
II.e.3	+Previous years' profit at the end of the period	0	0	0	0
II.e.4	+ Loss from previous years at the beginning of the period	-11 258 541	-8 454 381	-2 589 361	-1 802 678
II.e.4.1	+ changes in adopted accounting principles (policies)	0	0	0	0
II.e.4.2	+ error corrections	0	0	0	0
II.e.5	+ Loss from previous years at the beginning of the period, after adjustments	-11 258 541	-8 454 381	-2 589 361	-1 802 678
II.e.5.1	+enlargement	0	-2 804 160	0	-597 915
II.e.5.1.a	+ carry-over of loss from previous years to be covered	0	-1 644 617	0	-350 672
II.e.5.2	-decrease	11 258 541	0	2 589 361	0
II.e.6	+Loss from previous years at the end of the period	-23 819 433	-11 258 541	-5 478 250	-2 400 593
II.e.7	+Previous years' profit (loss) at the end of the period	-23 819 433	-11 258 541	-5 478 250	-2 400 593
II.f	+Net result	13 125 550	110 081 917	3 018 756	23 472 125
II.f.1	+net profit	13 125 550	26 019	3 018 756	5 548
II.f.2	-net loss	0	0	0	0
II.f.3	-deductions from profit	0	0	0	0
III	Equity (fund) at the end of the period (BZ)	145 872 061	133 043 233	33 549 232	28 368 032
IV	Equity (fund), after taking into account the proposed distribution of profit (coverage of loss)	145 872 061	133 043 233	33 549 232	28 368 032

5. STANDALONE FINANCIALS FOR THE FOURTH QUARTER OF 2023

These unconsolidated condensed financial statements for the fourth quarter of fiscal 2023 cover the period from October 1, 2023 to December 31, 2023 and comparative figures for the period from October 1, 2022 to December 31, 2022. The separate report for 4q2023 was not subject to audit or review by an entity authorized to audit financial statements. The report for 4q2023 was prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: Appendix No. 3 to the Regulations of the Alternative Trading System "Current and periodic information provided in the alternative trading system on the Newconnect market". The accounting principles applied by the company did not change in the fourth quarter of 2023. All data included in the quarterly report in the profit and loss account, the cash flow statement, the statement of changes in equity and the balance sheet are fully comparable with the data for the same period last year. Basic accounting principles have been applied.

CARLSON INVESTMENTS EUROPEAN COMPANY Summary balance sheet Assets		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+Durable asset	139 581 938	136 272 457	32 102 562	29 056 581
A.I	+Intangible assets	0	81 923	0	17 468
A.I.1	+Costs of completed development work	0	0	0	0
A.I.2	+Company value	0	0	0	0
A.I.3	+Other intangible assets	0	81 923	0	17 468
A.I.4	+Accounts for intangible assets	0	0	0	0
A.II	+Retail fixed assets	0	0	0	0
A.II.1	+Fixed assets	0	0	0	0
A.II.2	+Fixed assets under construction	0	0	0	0
A.II.3	+Accounts for fixed assets under construction	0	0	0	0
A.III	+Long-term receivables	0	0	0	0
A.III.1	+From related parties	0	0	0	0
A.III.2	+From other entities in which the entity has an equity interest	0	0	0	0
A.III.3	+From other entities	0	0	0	0
A.IV	+Long-term investments	139 581 938	136 190 534	32 102 562	29 039 113
A.IV.1	+Real Estate	0	0	0	0
A.IV.2	+Intangible assets	0	0	0	0
A.IV.3	+Long-term financial assets	139 581 938	136 190 534	32 102 562	29 039 113
A.IV.4	+Other long-term investments	0	0	0	0
A.V	+Long-term accruals	0	0	0	0
A.V.1	+Deferred income tax asset	0	0	0	0
A.V.2	+Other accruals	0	0	0	0
B	+Rotary lens	8 356 790	6 807 483	1 921 985	1 451 520
B.I	+Stocks	56 748	51 698	13 051	11 023
B.I.1	+Materials	0	0	0	0
B.I.2	+Semi-finished products and work in progress	0	0	0	0
B.I.3	+Prepared products	0	0	0	0
B.I.4	+Commodities	51 698	51 698	11 890	11 023
B.I.5	+Invoices for supplies and services	5 050	0	1 161	0
B.II	+Short-term receivables	7 681 284	5 935 577	1 766 625	1 265 608
B.II.1	+Debtors from related parties	5 130 920	4 092 861	1 180 064	872 697
B.II.2	+Receivables from other entities in which the entity has an equity interest	0	0	0	0
B.II.3	+Debits from other entities	2 550 364	1 842 716	586 560	392 911
B.III	+Short-term investments	569 357	708 701	130 947	151 112
B.III.1	+Short-term financial assets	569 357	708 701	130 947	151 112
B.III.2	+Other short-term investments	0	0	0	0
B.IV	+Short-term prepayments and accruals	49 401	111 508	11 362	23 776
C	+Due contributions to share capital (fund)	0	0	0	0
D	+Shares (treasury shares)	0	0	0	0
Total assets		147 938 728	143 079 940	34 024 546	30 508 100

CARLSON INVESTMENTS EUROPEAN COMPANY Summary balance sheet Liabilities		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+equity (fund)	145 288 018	139 160 338	33 414 907	29 672 347
A.I	+Core capital (fund)	33 110 685	30 736 796	7 615 153	6 553 828
A.II	+Supplementary capital (fund), including: +- the excess of the sales value (issue value) over the nominal value of the shares (stocks)	111 773 342	1 404 121	25 706 840	299 392
A.II.1		1 399 596	1 399 596	321 894	298 428
A.III	+Revaluation capital (fund), including: +- due to fair value update	0	0	0	0
A.III.1		0	0	0	0
A.IV	+Other reserve capitals (funds), including:	3 693 089	1 819 389	849 377	387 938

A.IV.1	+ created in accordance with the company's contract (articles of association)	0	0	0	0
A.IV.2	+/- for own shares (stocks)	0	0	0	0
A.V	+Gain (loss) from previous years	-5 169 189	-5 169 189	-1 188 866	-1 102 196
A.VI	+Net profit (loss)	1 880 090	110 369 222	432 403	23 533 385
A.VII	+Deductions from net profit during the fiscal year (negative amount)	0	0	0	0
B	+Liabilities and provisions for Liabilities	2 650 710	3 919 602	609 639	835 754
B.I	+Commitment Reserves	0	0	0	0
B.I.1	+Deferred tax liability	0	0	0	0
B.I.2	+Reserve for pensions and similar benefits	0	0	0	0
B.I.3	+Other reserves	0	0	0	0
B.II	+Long-term liabilities	0	0	0	0
B.II.1	+For related parties	0	0	0	0
B.II.2	+For other entities in which the entity has an equity interest	0	0	0	0
B.II.3	+For other entities	0	0	0	0
B.III	+Short-term liabilities	2 650 710	3 919 602	609 639	835 754
B.III.1	+Liabilities to related parties	49 736	0	11 439	0
B.III.2	+Liabilities to other entities in which the entity has an equity interest	0	0	0	0
B.III.3	+Liabilities to other entities	2 600 974	3 919 602	598 200	835 754
B.III.4	+Special funds	0	0	0	0
B.IV	+Prepayments and accruals	0	0	0	0
B.IV.1	+Negative goodwill	0	0	0	0
B.IV.2	+Other accruals	0	0	0	0
Total liabilities		147 938 728	143 079 940	34 024 546	30 508 100

CARLSON INVESTMENTS EUROPEAN COMPANY		For the period								
		Profit and loss account (comparative variant)		as of 01.10.2023 until 31.12.2023	as of 01.10.2022 as of 31.12.2022	as of 01.10.2023 until 31.12.2023	as of 01.10.2022 as of 31.12.2022	as of 01.01.2023 as of 31.12.2023	as of 01.01.2022 as of 31.12.2023	as of 01.01.2022 as of 31.12.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR	
A	Net sales and equalized revenues, including:	0	233 420	0	49 357	2 262 386	916 043	497 928	195 418	
	- from related parties	0	0	0	0	0	0	0	0	
A.I	+Net income from sales of products	0	233 420	0	49 357	2 262 386	916 043	497 928	195 418	
A.II	+Change in products (increase - positive value, decrease - negative value)	0	0	0	0	0	0	0	0	
A.III	+Cost of manufacturing products for the entity's own needs	0	0	0	0	0	0	0	0	
A.IV	+Net income from sales of goods and materials	0	0	0	0	0	0	0	0	
B	Operating expenses	260 287	177 971	58 898	37 632	2 709 201	837 341	596 267	178 629	
B.I	+Amortization	0	0	0	0	0	0	0	0	
B.II	+Material and energy consumption	3 083	-0	698	-0	13 169	132	2 898	28	
B.III	+Foreign Services	250 136	143 813	56 601	30 410	2 398 785	693 734	527 948	147 994	
B.IV	+Taxes and fees, including:	367	13 499	83	2 854	11 359	71 220	2 500	15 193	
B.V	+Wages	1 659	3 319	375	702	17 704	14 535	3 896	3 101	
B.VI	+Social security and other benefits, including:	0	0	0	0	377	0	83	0	
B.VII	+Other costs by type	5 042	17 340	1 141	3 667	185 884	57 720	40 911	12 313	
B.VIII	+value of goods and materials sold	0	0	0	0	81 923	0	18 030	0	
C	Profit (loss) on sales (A-B)	-260 287	55 449	-58 898	11 725	-446 815	78 702	-98 339	16 789	
D	Other operating income	2 172	710	492	150	2 172	710	478	151	
D.I	+Gain on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0	
D.II	+Donations	0	0	0	0	0	0	0	0	
D.III	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0	
D.IV	+other Operating income	2 172	710	492	150	2 172	710	478	151	
E	Other operating expenses	0	36 452	0	7 708	290	38 054	64	8 118	
E.I	+Loss on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0	
E.II	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0	
E.III	+other operating expenses	0	36 452	0	7 708	290	38 054	64	8 118	
F	Profit (loss) from operations (C+D-E)	-258 115	19 707	-58 406	4 167	-444 933	41 358	-97 925	8 823	
G	Financial income	2 300 920	110 254 115	21 641	23 313 481	2 338 973	110 411 346	514 784	23 553 918	
G.I	+Dividends and profit sharing, including:	0	0	0	0	0	0	0	0	
G.I.A	+from related parties, including:	0	0	0	0	0	0	0	0	
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0	
G.I.B	+from other entities, including:	0	0	0	0	0	0	0	0	
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0	
G.II	+Interests, including:	5 602	1 182	1 268	250	5 602	3 293	1 233	702	
	- from related parties	0	0	0	0	0	0	0	0	
G.III	+Gain on outflow of financial assets, including:	0	0	0	0	0	155 120	0	33 092	
	- in affiliated companies	0	0	0	0	0	0	0	0	
G.IV	+Actualization of financial assets	2 199 678	110 252 933	497 744	23 313 231	2 199 678	110 252 933	484 127	23 520 124	
G.V	+others	95 640	0	21 641	0	133 693	0	29 424	0	
H	Financial costs	-24 630	-6 665	-5 573	-1 409	13 950	58 311	3 070	12 439	
H.I	+Interests, including:	13 651	5 650	3 089	1 195	13 950	6 237	3 070	1 331	
	- for related parties	0	0	0	0	0	0	0	0	
H.II	+Loss on outflow of financial assets, including:	0	0	0	0	0	0	0	0	
	- in affiliated companies	0	0	0	0	0	0	0	0	
H.III	+Actualization of financial assets	0	0	0	0	0	0	0	0	
H.IV	+others	-38 281	-12 315	-8 662	-2 604	0	52 074	0	11 109	
I	Gross profit (loss) (F+G-H)	2 067 435	110 280 487	467 820	23 319 057	1 880 090	110 394 393	413 789	23 550 301	
J	Income tax	0	25 171	0	5 322	0	25 171	0	5 370	
K	Other mandatory reductions in profit (increases in loss)	0	0	0	0	0	0	0	0	

L	Net profit (loss) (I-J-K)	2 067 435	110 255 316	467 820	23 313 735	1 880 090	110 369 222	413 789	23 544 932
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CARLSON INVESTMENTS EUROPEAN COMPANY Cash flow statement (indirect method)		For the period							
		as of 01.10.2023 until 31.12.2023	as of 01.10.2022 as of 31.12.2022	as of 01.10.2023 until 31.12.2023	as of 01.10.2022 as of 31.12.2022	as of 01.01.2023 as of 31.12.2023	as of 01.01.2022 as of 31.12.2022	as of 01.01.2023 as of 31.12.2023	as of 01.01.2022 as of 31.12.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
A	Cash flow from operating activities								
A.I	+Net profit (loss)	2 067 435	81 388	467 820	17 210	1 880 090	110 369 222	413 789	23 544 932
A.II	+Total corrections	-897 522	67 716	-203 091	14 319	-2 957 542	-108 463 266	-650 925	-23 138 336
A.II.1	+Amortization	0	0	0	0	0	0	0	0
A.II.2	+Gains (losses) on foreign exchange differences	0	0	0	0	0	-1 204	0	-257
A.II.3	+Interests and shares in profits (dividends)	0	0	0	0	0	1 261	0	269
A.II.4	+Gain (loss) on investing activities	0	0	0	0	0	-110 252 933	0	-23 520 124
A.II.5	+Change in reserves	-5 050	0	-1 143	0	-5 050	0	-1 111	0
A.II.6	+Change in inventory	0	0	0	0	0	0	0	0
A.II.7	+Change in accounts receivable	587 238	-288 228	132 880	-60 946	-1 745 707	-148 495	-384 212	-31 678
A.II.8	+Changes in short-term liabilities, except for loans and borrowings	-1 476 393	340 657	-334 078	72 033	-1 268 892	1 968 608	-279 270	419 961
A.II.9	+Changes in accrued expenses	-3 317	15 287	-751	3 232	62 107	-30 503	13 669	-6 507
A.II.10	+Other corrections	0	0	0	0	0	0	0	0
A.III	+Net cash inflow from operating activities (I+/-II)	1 169 913	149 104	264 728	31 528	-1 077 452	1 905 956	-237 136	406 595
B	Cash flow from investing activities								
B.I	+Influences	239 518	0	54 198	0	263 311	315 430	57 952	67 290
B.I.1	+Disposal of intangible and tangible fixed assets	0	0	0	0	81 923	0	18 030	0
B.I.2	+Disposal of investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.I.3	+Z financial assets, including:	0	0	0	0	0	315 430	0	67 290
B.I.3.A	+in affiliated companies	0	0	0	0	0	0	0	0
B.I.3.B	+in other entities	0	0	0	0	0	0	0	0
B.I.3.B.1	+ - disposal of financial assets	0	0	0	0	0	0	0	0
B.I.3.B.2	+ - dividends and profit sharing	0	0	0	0	0	0	0	0
B.I.3.B.3	+ - repayment of long-term loans granted	0	0	0	0	0	0	0	0
B.I.3.B.4	+ - interest	0	0	0	0	0	0	0	0
B.I.3.B.5	+ - other proceeds from financial assets	0	0	0	0	0	0	0	0
B.I.4	+Other investment income	239 518	0	54 198	0	181 389	0	39 922	0
B.II	+Expenditures	-3 340 565	182 403	-755 904	38 570	-3 391 404	-2 735 073	-746 413	-583 470
B.II.1	+Acquisition of intangible and tangible fixed assets	0	0	0	0	0	0	0	0
B.II.2	+Investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.II.3	+Na financial assets, including:	-3 340 565	0	-755 904	0	-3 391 404	-2 680 695	-746 413	-571 869
B.II.3.A	+in affiliated companies	0	0	0	0	0	0	0	0
B.II.3.B	+in other entities	0	0	0	0	0	0	0	0
B.II.3.B.1	+ - acquisition of financial assets	0	0	0	0	0	0	0	0
B.II.3.B.2	+ - long-term loans granted	0	0	0	0	0	0	0	0
B.II.4	+Other capital expenditure	0	182 403	0	38 570	0	-54 378	0	-11 600
B.III	+Net cash inflow from investing activities (I-II)	-3 101 047	182 403	-701 706	38 570	-3 128 093	-2 419 643	-688 461	-516 179
C	Cash flow from financing activities								
C.I	+Influences	1 873 700	0	423 981	0	4 247 590	140 595	934 851	29 993
C.I.1	+Net inflows from issuance of shares and other capital.	1 873 700	0	423 981	0	4 247 590	0	934 851	0
C.I.2	+Credit and Loans	0	0	0	0	0	140 595	0	29 993
C.I.3	+The issuance of debt securities	0	0	0	0	0	0	0	0
C.I.4	+Other financial inflows	0	0	0	0	0	0	0	0
C.II	+Expenditures	0	147 091	0	31 103	0	0	0	0
C.II.1	+Purchase of treasury shares (stocks)	0	0	0	0	0	0	0	0
C.II.2	+Dividends and other distributions to owners	0	0	0	0	0	0	0	0
C.II.3	+Other than distributions to owners, profit distribution expenses	0	0	0	0	0	0	0	0
C.II.4	+Payments of loans and credits	0	147 091	0	31 103	0	0	0	0
C.II.5	+Repurchase of debt securities	0	0	0	0	0	0	0	0
C.II.6	+From other financial liabilities	0	0	0	0	0	0	0	0
C.II.7	+Payment of obligations under finance leases	0	0	0	0	0	0	0	0
C.II.8	+Osets	0	0	0	0	0	0	0	0
C.II.9	+Other financial expenses	0	0	0	0	0	0	0	0
C.III	+Net cash inflow from financing activities (I-II)	1 873 700	-147 091	423 981	-31 103	4 247 590	140 595	934 851	29 993
D	Total net cash flow (A.III+/-B.III+/-C.III)	-57 434	184 416	-12 996	38 995	42 045	-373 093	9 254	-79 591
E	Balance sheet change in cash, including:	-57 434	-17 875	-12 996	-3 780	42 045	-373 093	9 254	-79 591
	- change in cash due to exchange rate differences	0	0	0	0	0	0	0	0
F	Cash at the beginning of the period	207 238	28 956	46 894	6 123	107 759	480 852	23 717	102 580
G	Cash at the end of the period (F+/-D), including:	149 804	11 081	33 898	2 343	149 804	107 759	32 970	22 988
	- restricted	0	0	0	0	0	0	0	0

CARLSON INVESTMENTS EUROPEAN COMPANY Statement of changes in equity		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
I	Equity (fund) at the beginning of the period (BO)	139 160 338	28 786 591	32 005 598	6 137 997
I.a	+ changes in adopted accounting principles (policies)	-	-	-	-
I.b	+ error corrections	-	-	-	-

II	Equity (fund) at the beginning of the period (B0), after adjustments	139 160 338	28 786 591	32 005 598	6 137 997
II.a	+Core capital (fund) at the beginning of the period	30 736 796	31 822 780	7 069 180	6 785 386
II.a.1	+Changes in share capital (fund)	2 373 889	1 085 984	545 973	231 558
II.a.1.1	+increase (due to)	-	-	-	-
II.a.1.1.a	+ issuance of shares (share issuance)	-	-	-	-
II.a.1.2	-decrease (due to)	-	-	-	-
II.a.1.2.a	+ redemption of shares (stocks)	-	-	-	-
II.a.2	+Core capital (fund) at the end of the period	33 110 685	30 736 796	7 615 153	6 553 828
II.b	+Supplementary capital (fund) at the beginning of the period	1 404 121	1 404 121	322 935	299 392
II.b.1	+Changes in supplementary capital (fund)	110 369 221	-	25 383 906	-
II.b.1.1	+increase (due to)	-	1 020 008	-	217 490
II.b.1.1.a	+ issuance of shares above par value	-	1 020 008	-	217 490
II.b.1.1.b	+ profit distribution (statutory)	-	-	-	-
II.b.1.1.c	+ profit sharing (above the statutorily required minimum)	-	-	-	-
II.b.1.2	-decrease (due to)	-	-	-	-
II.b.1.2.a	+ loss coverage	-	-	-	-
II.b.2	+State of reserve capital (fund) at the end of the period	111 773 342	1 404 121	25 706 840	299 392
II.c	+Capital (fund) from revaluation at the beginning of the period - changes in adopted accounting principles (policy)	-	-	-	-
II.c.1	+Changes in revaluation reserve (fund)	-	-	-	-
II.c.1.1	+increase (due to)	-	-	-	-
II.c.1.2	-decrease (due to)	-	-	-	-
II.c.1.2.a	+ disposals of fixed assets	-	-	-	-
II.c.2	+Revaluation capital (fund) at the end of the period	-	-	-	-
II.d	+Other reserve capitals (funds) at the beginning of the period	1 819 389	733 405	418 443	156 380
II.d.1	+Changes in other reserve capitals (funds)	1 873 701	1 085 984	430 934	231 558
II.d.1.1	+increase (due to)	-	-	-	-
II.d.1.2	-decrease (due to)	-	-	-	-
II.d.2	+Other reserve capitals (funds) at the end of the period	3 693 089	1 819 389	849 377	387 938
II.e	+Previous years' profit (loss) at beginning of period	5 169 189	9 561 093	1 188 866	2 038 656
II.e.1	+Previous years' profit at beginning of period	-	-	-	-
II.e.1.1	+ changes in adopted accounting principles (policies)	-	-	-	-
II.e.1.2	+ error corrections	-	-	-	-
II.e.2	+Previous years' profit at beginning of period, after adjustments	-	-	-	-
II.e.2.1	+increase (due to)	-	-	-	-
II.e.2.1.a	+ distribution of retained earnings	-	-	-	-
II.e.2.2	-decrease (due to)	-	4 391 904	-	936 460
II.e.3	+Previous years' profit at the end of the period	-	-	-	-
II.e.4	+ Loss from previous years at the beginning of the period	5 169 189	5 169 189	188 866	1 102 196
II.e.4.1	+ changes in adopted accounting principles (policies)	-	-	-	-
II.e.4.2	+ error corrections	-	-	-	-
II.e.5	+ Loss from previous years at the beginning of the period, after adjustments	5 169 189	5 169 189	1 188 866	1 102 196
II.e.5.1	+increase (due to)	-	-	-	-
II.e.5.1.a	+ carry-over of loss from previous years to be covered	-	-	-	-
II.e.5.2	-decrease	-	-	-	-
II.e.6	+Loss from previous years at the end of the period	5 169 189	5 169 189	1 188 866	1 102 196
II.e.7	+Previous years' profit (loss) at the end of the period	5 169 189	5 169 189	1 188 866	1 102 196
II.f	+Net result	1 880 090	110 369 222	432 403	23 533 385
II.f.1	+net profit	1 880 090	110 369 222	432 403	23 533 385
II.f.2	-net loss	-	-	-	-
II.f.3	-deductions from profit	-	-	-	-
III	Equity (fund) at the end of the period (B2)	145 288 018	139 160 338	33 414 907	29 672 347
IV	Equity (fund), after taking into account proposed profit distribution (loss coverage)	145 288 018	139 160 338	33 414 907	29 672 347

Rules for converting selected financial data into euros:

In the periods covered by the financial statements, the following principles were used to translate selected financial data:

The items of assets and liabilities were translated at the average exchange rate of the National Bank of Poland as of the balance sheet date (Table No. 252/A/NBP/2022, dated 2022-12-30; Table No. 251/A/NBP/2023, dated 2023-12-29). The individual items of the income statement, cash flow statement and statement of changes in equity were translated into euros at the exchange rate representing the arithmetic average for the entire period.

	Average € exchange rate in the year.	Average € exchange rate in Q4	Euro exchange rate as of 31.12.
2022	4,6876	4,7292	4,6899
2023	4,5436	4,4193	4,3480

6. **BRIEF DESCRIPTION OF SIGNIFICANT ACHIEVEMENTS OR FAILURES OF THE ISSUER IN THE PERIOD COVERED BY THE REPORT, IN PARTICULAR OF AN ATYPICAL NATURE, AFFECTING THE RESULTS ACHIEVED, TOGETHER WITH A DESCRIPTION OF THE MOST IMPORTANT FACTORS AND EVENTS**

The period under review was for Carlson Investments SE a period of a sequence of work related to the management and development of the Group aimed at expanding the scale and directions of its further operations, systematically increasing the dimension and profitability of its activities.

The ELEVATE Monte Carlo 2023 conference, of which Carlson Investments SE was one of the strategic partners, was held in Monaco from October 17-19, 2023, on the topic of sustainable development of space technologies. The three-day event focused on the environmental and social impact of human space exploration, including the first dedicated environmental debate on the space industry. Space Tech companies including many startups participated and presented at the conference. Carlson Investments SE was represented by Alexander Gruszczynski - Chairman of the Board, Mr. Pawel Mowluk - Investor Relations Advisor, Ms. Isabelle Peeters - Member of the Issuer's Advisory Board, and Mr. Artur Jedrzejewski - Shareholder of Carlson Investments SE.

The Issuer's strategic focus remains formalized consulting services to Carlson Ventures International Limited (CVI), provided for a fee under a cooperation agreement concluded on July 15, 2021, in the area of project consulting in disruptive industries such as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medicine, Education, Pharmacology, Consumer Foods, planning and execution of "investment exits", negotiating with clients, preparing contracts and documents, providing relevant legal consultation and legal representation, support in the search for potential investors, evaluation and consultation of projects with recommendations on the selection of the most promising companies with the greatest market potential that could complement the portfolio of the Carlson ASI Evig Alpha Fund.

The cooperation agreement is for an indefinite period and generates a base salary of €10,000 gross per month, and provides for a percentage bonus of up to 30% based on the efficiency and success of investments undertaken independently and fully autonomously by CVI in its investments in the Carlson ASI Evig Alpha Fund and its portfolio companies.

The CARLSON ASI EVIG Alpha Fund was established four years ago in partnership with **Carlson Ventures International LTD** to invest in early-stage technology projects targeting R&D with the potential for global commercialization. The Carlson ASI EVIG Alpha fund focuses on key industries for the modern knowledge economy with a particular emphasis on issues using elements of artificial intelligence (AI) in industries such as: FinTech, MedTech, IoT and CleanTech. Carlson ASI EVIG Alfa is one of the most active venture capital funds in Poland, having so far analyzed exactly 1,500 projects and invested 50 million in 41 Polish innovative startups. The fund is completing the investment stage and beginning the stage of intensive support of portfolio companies in scaling their operations, international expansion and raising more funds for further development.

Below is a presentation of projects from the CARLSON ASI EVIG ALFA portfolio:

MEDTECH



PelviFly - pelvic floor muscle diagnostic and rehabilitation system. It is a wireless vaginal probe that allows multidimensional diagnosis of pelvic floor muscle structures and enables safe and effective rehabilitation both in the office of a medical specialist and at home, together with software for data analysis and interpretation (application and telecare system). The doce-low group for the device includes individual users (B2C) and physicians, specialists, therapists, rehabilitators (B2B). CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://pelvifly.com>



ENforce - the project will develop a commercially ready ENforce Bionic Foot prosthesis, which in terms of performance and business model will be far superior to products available on the market. The Enforce Bionic Foot prosthesis will provide an amputee with the most natural-like mobility. As a result, it will enable a person to return to normal daily activities, minimizing the risk of additional problems developing over time within the musculoskeletal system, and which are, in the case of traditional prostheses, the result of asymmetrical load distribution in healthy parts of the musculoskeletal system. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://enforcemed.pl>



Nutrix AI - is a Swiss medical technology startup that focuses on developing artificial intelligence software and algorithms to help monitor glucose present in saliva and treat diabetes. The startup's overarching goal is to use the full potential of artificial intelligence to give patients the ability to monitor their health in an easy, non-invasive and painless way. The Nutrix solution aims to help people change the habits necessary to control obesity or manage a pre-diabetic condition. Nutrix has successfully closed its second round of financing, raising a total of PLN 8 million (\$1.8 million) The funds are being used to further develop the business in international markets, particularly in South America, and to continue research and development in Poland. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://nutrix.tech>



Biometric Security - the subject of the project is the design and development of a prototype system for aseptic and contactless human authentication based on biometric data of the subcutaneous vein system of the hand. The sensor will use illumination of the soft tissue of the hand with an appropriate wavelength to highlight the vein system. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..

T4M - Emotional communication tool for people on the autism spectrum using gamification elements, the use of game elements and game design techniques in a non-game context aimed at engaging people, motivating action, stimulating learning and problem solving while achieving desired behaviors or other set goals. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..

AI

AI Seller - A tool to increase sales efficiency and profits in e-commerce channels. AI_Seller is a project that wants to use machine learning (machine learning) capabilities to support sales in the e-commerce channel. The startup is working on an application in a SaaS model. B2B customers using it - e-commerce stores and marketplace platforms - receive predictions based on current sales data, indicating in real time which products, at what price and in which channel are currently worth offering to customers. The main goal of the AI_Seller solution is to increase conversion and improve the cost efficiency of the sales process in the e-commerce channel. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://www.aiseller.space>



Sensus AI - The goal of the originators is to create an application that will support processes requiring decision-making related to human mental properties. The task of the author's application will be to create predictions of the personal properties of its user on the basis of facial reactions triggered by video material presented on the computer screen. The subject will be presented with a set of videos and microexpressions will be recorded while watching them. With the support of machine learning, mental toughness and personality will be determined based on the Big Five model. The solution aims to reduce the time and cost of personality tests to determine personal potential. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



BRUM - is a project whose target group will be **people planning to build a house or renovate an apartment**. The **recommendation platform** being developed by the originators, backed by artificial intelligence, is to be the place of first choice for each person at any stage of this process, suggesting, recommending and guiding users through purchasing processes, related to construction or renovation, presenting product and guide content. The system will offer, selected individually for each user, the most interesting bargains available on the market. It will be based on a subscription model. At the same time, the user will have to agree to profiling and go through a short preference test, which will allow to tailor the offer and the presented content to their individual needs. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..

PUMaA SYSTEM

The PUMaA System (Pressure Ulcer Monitoring and Analysis System) is a project that, using artificial intelligence and computer vision, is expected to identify skin lesions and, above all, chronic wounds - bedsores. PUMaA is to be in the form of a mobile application - which will support not only medical professionals, but also people taking care of chronically ill patients at home. The system created by the start-up will allow a person without medical training to indicate the area of occurrence and assess the condition of the bedsores, while medical workers will help select dressing agents that work best in a given case based on previous data. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Ltd. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



Equinity Vision - the aim of the project is to develop a system for round-the-clock and autonomous care of horses in stalls through the development of algorithms for detection and prediction of undesirable situations (including colic, mechanical injuries, etc.). Machine learning (computer vision) algorithms based on industrial surveillance cameras (CCTV) will analyze the behavior of individual animals, e.g. at what time the horse got up, how much it slept, breathing frequency, what is the level of mobility. The information obtained will allow further analysis and, as a result, alert the occurrence of undesirable events. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://equinitysolutions.com>



Tasklytics - the premise of the originators is to develop a knowledge-based project decision support module. It will support users in their daily work by analyzing business processes, setting priority tasks for individual employees and identifying so-called disruption influencers. The result of the project boils down to the implementation of business practice of Enterprise Information Management (EIM) system solutions. EIM systems are now one of the main analytical and planning tools used in the daily work of enterprises and in the day-to-day management of the company. The target group of the project is SME companies, while the main competitive advantage of the proposed solution comes from the fact that thanks to the correlation of processes and preliminary process models, it will be possible to determine the tasks that a given employee has on a given day and what will come out of the correlation, as well as what processes he or she will take part in. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..

DTC

DTC Tool for building 3D interior models from spherical images of any origin. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor of Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



Timeqube - offers solutions for intuitive control of user time. With Timeqube, participants can control each other's meeting time without the inconvenience of looking at each other or glancing at clocks. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig

Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://timecube.com>



Hinter.ai

Hinter.ai - SaaS system for collecting and analyzing information in an organization. A set of standardized questions. Responses are given on a multi-level scale of acceptance and rejection (from full agreement with a given statement to disagreement) with the possibility to add comments and improvement ideas. The results of the survey take into account the specifics of the organization. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



mKomornik

mKomornik - the aim of the project is to create a desktop application and a mobile application mKomornik, which will allow mobile access to the data and tools of a bailiff's office to optimize the work of a bailiff with the use of methods for recommending bailiff cases using machine learning algorithms. mKomornik is a software for bailiffs' offices, which will include a website, a mobile application for the Android/iOS platform and the mKomornik database. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://mkomornik.pl>



cyberheaven

CyberHeaven - encrypted video conferencing. The subject of the project is the creation of a secure, encrypted virtual meeting space allowing users to use multiple platforms, including web browsers and dedicated mobile applications for Android, IOS and HarmonyOS platforms. The product addresses solutions related to cyber-security in communications. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://cyberheaven.us/>



WalkSee

WalkSee - a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-statement," a software solution for acquiring 360° spherical images using an ordinary smartphone camera. The technology captures high-quality images, alleviating the problems associated with imperfect human motor skills, so that the combined images give a full 360° spherical image of a room without imperfections. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Ltd. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://walksee.pl/>



z-rays

Z-RAYS the subject of the project is to produce an intelligent solution for efficient and ergonomic on monitoring of the mainframe environment in real time in order to optimize the efficiency of the IT specialist's work and improve troubleshooting time during the operation of mainframe systems. The monitoring will take place without significant impact on system performance and significant additional consumption of system resources with the support of Machine Learning algorithms. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://z-rays.pl>



MMPay

MMPay - the subject of the project is a system for detecting forged documents using an artificial intelligence mechanism that detects elements that have been modified, i.e. forged that are invisible to the human eye (e.g. by mixing fonts in a single document, pasting single letters and/or words in place of real ones, forging signatures by pasting them from other documents, etc.). As a result, the system will discover patterns in invoices and analyze the document as an image in order to isolate suspicious areas indicative of possible forgery. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://mmpay.io>



ePeer

ePeer - Innovative P2P lending platform. It's a platform that uses artificial intelligence to connect investors and borrowers, solving the problem of liquidity - the inability to invest and borrow small amounts of money safely, easily, quickly. The object of the project is to develop an innovative scoring system that assesses risk using artificial intelligence as a tool for classifying groups of borrowers. The company was acquired by Toronto-listed Kings Entertainment (JKPT.CN), an international online service provider. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Ltd. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k.

IoT



Connect4KIDS intends to create a comprehensive solution to diagnose and predict the development of postural defects in children, and to support teachers and coaches in selecting appropriate exercises for correction. Parents will be involved in the process and will receive information on the progress of the ongoing exercise program. The founders of Connect4KIDS plan that their solution will become a widely used tool in educational institutions. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



TRUE MOVES is working on a solution designed for lovers of classic watches who want to access the functionalities offered by smartwatches or smartbands. The company will develop and market a module integrated into the watch strap, providing such functions as communication with a cell phone, monitoring of physical activity, contactless payment or localization of the watch. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



Flotation Innovation - the subject of the project, on the other hand, is the development of a system using methods of artificial intelligence, controlling the process of spatial concentration, i.e. the technology of compacting plastics at low temperature, without degrading the material. The solution will be addressed to any entity that recycles or processes plastics. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..

NTW-01 - Innovative over-home high efficiency wind turbine for low wind conditions. <https://windsystems.co/>



SaaS platform for GameDevs mobile studio using AI algorithms for planning, softlaunch optimization, LiveOps and marketing campaigns. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://www.playstrict.com>



Debster.AI - a debt management system, using machine learning algorithms, will enable the creditor's business process to become more efficient. Ultimately, the product will make it possible to view, monitor, process, integrate data and notify about its dynamics based on a new method of recommending receivables for enforcement. The client will be able, using the technology developed under the R&D project, to optimize the process based on the goals and costs set. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://debster.ai>



Mom.link - Platform for visualizing and sharing 3D fetal models. The goal of the project is to allow parents-to-be to easily share 3D ultrasound results with their loved ones, without requiring users to install additional apps on their smartphones. And also, thanks to the algorithms created - combining incomplete images to create a corrected 3D photo. The results of the project will be tools and procedures that will enable the transfer of 3D results from the prenatal examination, from the ultrasound camera to the cloud, where they will be refined and processed into a form that works online, in the browser - a high-performance 3D scene. The platform will allow the links created to be shared in a way of unprecedented accessibility. The goal of the project is to enable parents-to-be to easily share 3D ultrasound results with their loved ones, without requiring users to install additional apps on their smartphones. And also, thanks to the algorithms created - combining incomplete images to create a corrected 3D photo. The results of the project will be tools and procedures for transferring 3D results from the prenatal examination, from the ultrasound camera to the cloud, where they will be refined and processed into a form that works online, in the browser - a high-performance 3D scene. The platform will allow the links created to be shared in a way of unprecedented accessibility. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



BSP unmanned rapid response system. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor of Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



AutonomyNow. His team has focused on the development of Advanced Driver Assistance Systems (ADAS). The solution will be dedicated to city buses that meet the criteria for Level 1 autonomy - a basic driver support system to enhance driver perception. The system will recognize and identify incidents in real time and inform the driver of potential dangers on the road. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor of Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



CrunchVibroTechOne is developing an IoT solution that will improve the efficiency parameters of the raw material grinding process, while reducing costs, by optimizing the parameters of the machines used in the process. In addition, the solution will enable remote fault prediction and reduce the need for servicing, as well as allow remote process management. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k..



mPOS apipay - is a simple and comprehensive solution for accepting electronic payments. The technology used in apipay makes it extremely easy to operate the device. At the same time, mPOS gives you the opportunity to accept payments anywhere, anytime, on extremely attractive terms. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://apipay.pl>



WOOF Smart dog collar. Monitoring location, activity level and health status. It will allow monitoring the pet's location, activity level and health status. The device, which is being developed by The Woof team, will be equipped with a number of sensors monitoring not only the pet itself, but also its surroundings. All the data collected by the system will be processed to create a profile of the dog, based on which abnormal changes will be caught - both those accepted by veterinarians and those individual to the dog. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://thewoof.pl>



Seemore Aware - aims to create a solution to enhance motorcyclists' safety by creating a spatial map of the road environment, recognizing objects on the road and fully integrating with the helmet's heads-up display creating a solution based on full augmented reality - AR (Augmented Reality). CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://www.seemore.pl/>



ATS TECHNOLOGY - the subject of the research project is a new Ultra Convenience sales model, implemented in an innovative mobile retail container /pavilion, for which it is possible to achieve an average monthly profitability at the level of operating profit, higher than 5%. The aim of the R&D project is to verify the functional, technological and business assumptions of the new concept of 24-hour and unmanned sales based on a modular container store - Ultra Convenience. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://atstechnology.eu/>



Whirla to manage and optimize shared office space- IoT in PropTech industry, enabling management of shared workstations in the organization space. The proposed solution will optimize the organization's hotdesk space taking into account employee comfort (preferences), real-time monitoring of desk occupancy and booking of hotdesk positions. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://whirla.pl/>



Uavlas - a precision landing system for unmanned aerial vehicles. The subject of the project is the development of a precision landing system for the so-called "last meters" operating independently of weather and geolocation conditions consisting of a ground-based transmitter (landing platform) and a lightweight on-board receiver on the drone (Plug&Play), as well as software enabling the system to operate with well-known autopilots. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://uavlas.com/>



Unicomm - Residential Automation. Unicomm system for energy and thermal optimization of multi-family residential buildings, which is a "smart home" solution. The aim of the business is to popularize modern, comprehensive infrastructure solutions of the so-called "smart home" and to produce a simpler and more accessible system of home automation, including areas of management of lighting, heating, power supply of sockets - allowing you to turn off or turn on electronics/appliances. The heart of UNICOMM, is a designer control panel, which is also a **video intercom**. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://unicomm.tech/>



TerraBio - a system for intelligent agricultural production. TerraBio will be a mobile genetic analyzer applicable to the agri-food industry for the diagnosis of pathogens of food, crops, feed and livestock in < 35 min, along with a forecasting platform giving the ability to acquire information on the predicted growth of a pathogen in relation to weather conditions. The information will be readable on a smartphone, tablet or computer via wireless and USB connectivity. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://terrabiotech/>



NoelleLED is a project to launch the production of a range of LED lamps, together with the construction of technical infrastructure that implements the functions of the Advanced Lighting Control System - enhancing safety at its application sites. It solves the problem of lighting and safety of roads and squares, providing an innovative, environmentally friendly and cost-competitive lighting management system to help general lighting operators, including TSU managements, meet the statutory obligation to replace them with energy-efficient and low-efficiency emitting light sources. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Ltd. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://noelleled.eu/>



PODIOOM - is a SaaS platform supporting the trainer-trainer relationship and professionalizing the market for coaching and rehabilitation services. The podioom PRO application saves time for every personal trainer. Thanks to the calendar, CRM and automatic training reservation modules, the trainer saves at least 1 hour a day, which he can devote to the next training session with his charge. The podioom app is an opportunity to train with a professional personal trainer for every exerciser. CARLSON INVESTMENTS SE, under an agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa Sp. z o.o. Sp. k., is entitled to receive up to 30% of the profit from this investment as realized by CVI through Carlson ASI Evig Alfa Sp. z o.o. Sp. k. <https://podioom.net/>

7. INFORMATION ON THE ISSUER'S ACTIVITIES UNDERTAKEN DURING THE PERIOD COVERED BY THE REPORT IN THE AREA OF BUSINESS DEVELOPMENT THROUGH INITIATIVES AIMED AT INTRODUCING INNOVATIVE SOLUTIONS IN THE COMPANY.

The Issuer was not active during the period covered by the report in the area of business development through initiatives aimed at introducing innovative solutions in the company.

8. POSITION OF THE MANAGEMENT BOARD ON THE POSSIBILITY OF IMPLEMENTING THE PREVIOUSLY PUBLISHED PROFIT FOR THE YEAR, IN ACCORDANCE WITH THE RESULTS REPORTED IN THE QUARTERLY REPORT IN RELATION TO THE PROGRESSED RESULTS

The Company's Management Board did not publish financial forecasts for 2023 or its individual quarters.

9. SELECTED FINANCIAL DATA OF UNCONSOLIDATED COMPANIES IN 4Q2023

D. PAYMIQ FINANCIAL GROUP LTD

Paymiq Financial Group Ltd Summary balance sheet ASSETS		as of 31.12.2023 IN PLN	as of 31.12.2023 in EUR
A.	Non-current assets	12 655,84	2 910,73
I.	Intangible assets	12 655,84	2 910,73
II.	Property, plant and equipment	-	-
III.	Long-term receivables	-	-
IV.	Long-term investments	-	-
V.	Long-term accruals	-	-
B.	Current assets	298 715,08	68 701,72
I.	Stocks	-	-
II.	Short-term receivables	-	-
III.	Short-term investments	298 715,08	68 701,72
IV.	Short-term prepayments and accruals	-	-
TOTAL ASSETS		311 370,92	71 612,45

Paymiq Financial Group Ltd Summary balance sheet LIABILITIES		as of 31.12.2023 IN PLN	as of 31.12.2023 in EUR
A.	Equity (fund)	-526 308,08	-121 046,02
I.	Primary capital (fund)	1 527 122,69	351 224,17
II.	Payments due to share capital (negative amount)	-	-
III.	Own shares (negative amount)	-	-
IV.	Reserve capital	-	-
V.	Revaluation reserve (fund)	-	-
VI.	Other reserve capitals (funds)	-	-
VII.	Retained earnings (loss) from previous years	-961 832,28	-221 212,58
VIII.	Net profit (loss)	-1 091 598,49	-251 057,61
IX.	Write-offs of net profit during the fiscal year (negative amount)	-	-
B.	LIABILITIES AND PROVISIONS FOR LIABILITIES	837 679,00	192 658,46
I.	Provisions for liabilities	-	-
II.	Long-term liabilities	526 108,00	121 000,00
III.	Current liabilities	311 571,00	71 658,46
IV.	Accruals	-	-
TOTAL LIABILITIES		311 370,92	71 612,45

Paymiq Financial Group Ltd Profit and loss account (comparative variant)		period as of 01.01.2023 until 31.12.2023 IN PLN	period as of 01.01.2023 until 31.12.2023 IN EURO
A.	Net income from sales and equalized, including:	566 222,17	130 225,89
B.	Operating expenses	120 578,61	27 731,97
C.	Profit (loss) on sales (A-B)	445 643,56	102 493,92
D.	Other operating income		

E.	Other operating expenses	1 537 242,05	353 551,53
F.	Profit (loss) from operations (C+D-E)	- 1 091 598,49	- 251 057,61
G.	Financial income	-	-
H.	Financial costs	-	-
I.	Profit (loss) from business activities (F+G-H)	-1 091 598,49	-251 057,61
J.	Income tax	-	-
K.	Other mandatory reductions in profit (increases in loss)	-	-
L.	NET PROFIT (LOSS) (I-J-K)	-1 091 598,49	-251 057,61

E. HELVEXIA PTE LTD.

As of the publication date of the report for the fourth quarter of 2023, HELVEXIA PTE LTD has. minimum paid-up share capital at the time of registration of the Singapore company of SGD 1. Since its establishment to date, the share capital has not been increased. The company has not yet commenced operations. Helvexia PTE Ltd. is in the process of applying for a license to operate in the financial services sector.

F. CARLSON VENTURES S.A.

Carlson Ventures SA Summary balance sheet Assets		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+Permanent Assets	0,00	0,00	0,00	0,00
A.I	+Intangible assets	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
A.II	+Retail fixed assets	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
A.III	+Long-term receivables	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
A.IV	+Long-term investments	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
A.V	+Long-term accruals	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
B	+Rotary lens	13 137,19	2 276,50	3 021,43	485,41
B.I	+Stocks	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
B.II	+Short-term receivables	4 979,36	531,36	1 145,21	113,30
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	4 979,36	531,36	1 145,21	113,30
B.III	+Short-term investments	8 157,83	1 010,19	1 876,23	215,40
B.III.1	+Short-term financial assets	8 157,83	1 010,19	1 876,23	215,40
B.III.2	+Other short-term investments				
B.IV	+Short-term prepayments and accruals	0,00	734,95	0,00	156,71
C	+Due contributions to share capital (fund)	0,00	0,00	0,00	0,00
D	+Shares (treasury shares)	0,00	0,00	0,00	0,00
Total assets		13 137,19	2 276,50	3 021,43	485,41

Carlson Ventures SA Summary balance sheet Liabilities		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+equity (fund)	-10 627,06	-3 920,97	-2 444,13	-836,05
A.I	+Core capital (fund)	100 000,00	100 000,00	22 999,08	21 322,42

A.II	+Supplementary capital (fund), including:				
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:	0,00	700,00	0,00	149,26
A.V	+Gain (loss) from previous years	-104 620,97	-85 357,21	-24 061,86	-18 200,22
A.VI	+Net profit (loss)	-6 006,09	-19 263,76	-1 381,35	-4 107,50
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
B	+Liabilities and provisions for Liabilities	0,00	6 197,47	5 465,56	1 321,45
B.I	+Commitment Reserves	0,00	3 936,00	0,00	839,25
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves	0,00	3 936,00	0,00	839,25
B.II	+Long-term liabilities	0,00	0,00	0,00	0,00
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
B.III	+Short-term liabilities	19 828,25	2 261,47	4 560,32	482,20
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	19 828,25	2 261,47	4 560,32	482,20
B.III.4	+Special funds				
B.IV	+Prepayments and accruals	3 936,00	0,00	905,24	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals	3 936,00	0,00	905,24	0,00
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term	3 936,00	0,00	905,24	0,00
Total liabilities		13 137,19	2 276,50	3 021,43	485,40

Carlson Ventures SA Profit and loss account (comparative variant)		For the period					
		as of 01.01.2023 until 31.12.2023	as of 01.10.2023 until 31.12.2023	as of 01.01.2022 until 31.12.2022	as of 01.01.2023 until 31.12.2023	as of 01.10.2023 until 31.12.2023	as of 01.01.2022 until 31.12.2022
		PLN	PLN	PLN	EUR	EUR	EUR
A	Net sales and equalized revenues, including:	15 674,05	0,00	0,00	3 449,70	0,00	0,00
A.I	+Net income from sales of products	15 674,05	0,00	0,00	3 449,70	0,00	0,00
A.II	+Change in products (increase - positive value, decrease - negative value)						
A.III	+Cost of manufacturing products for the entity's own needs						
A.IV	+Net income from sales of goods and materials						
B	Operating expenses	21 814,56	11 741,75	19 263,49	4 801,16	2 656,93	4 109,46
B.I	+Amortization						
B.II	+Material and energy consumption	123,00	0,00	0,00	27,07	0,00	0,00
B.III	+Foreign services	18 121,56	11 741,75	11 720,38	3 988,37	2 656,93	2 500,29
B.IV	+Taxes and fees, including:	3 570,00	0,00	0,00	785,72	0,00	0,00
B.V	+Wages						
B.VI	+Social security and other benefits, including:						
B.VII	+Other costs by type						
B.VIII	+value of goods and materials sold						
C	Profit (loss) on sales (A-B)	-6 140,51	-11 741,75	-19 263,49	-1 351,46	-2 656,93	-4 109,46
D	Other operating income	0,37	0,00	0,00	0,08	0,00	0,00
D.I	+Gain on disposal of non-financial fixed assets						
D.II	+Donations						
D.III	+Actualization of the value of non-financial assets						
D.IV	+other Operating income	0,37	0,00	0,00	0,08	0,00	0,00
E	Other operating expenses	77,70	0,00	0,00	17,10	0,00	0,00
E.I	+Loss on disposal of non-financial fixed assets						
E.II	+Actualization of the value of non-financial assets						
E.III	+other operating expenses	77,70	0,00	0,00	17,10	0,00	0,00
F	Profit (loss) from operations (C+D-E)	-6 217,84	-11 741,75	-19 263,49	-1 368,48	-2 656,93	-4 109,46
G	Financial income	386,30	189,04	0,00	85,02	42,78	0,00
G.I	+Dividends and profit sharing, including:						
G.I.A	+from related parties, including:						
G.I.B	+from other entities, including:						
G.II	+Interests, including:	386,30	189,04	0,00	0,00	42,78	0,00
G.III	+Gain on outflow of financial assets, including:						
G.IV	+Actualization of financial assets						
G.V	+others						
H	Financial costs	174,55	17,75	0,27	38,42	4,02	0,06
H.I	+Interests, including:	0,00	0,00	0,27	0,00	0,00	0,06
H.II	+Loss on outflow of financial assets, including:						
H.III	+Actualization of financial assets						
H.IV	+others	174,55	17,75	0,00	0,00	4,02	0,00
I	Gross profit (loss) (F+G-H)	-6 006,09	-11 570,46	-19 263,76	-1 321,88	-2 618,17	-4 109,51
J	Income tax						
K	Other mandatory reductions in profit (increases in loss)						
L	Net profit (loss) (I-J-K)	-6 006,09	-11 570,46	-19 263,76	-1 321,88	-2 618,17	-4 109,51

G. PAYMIG EUROPE Ltd.

0,00

Paymiq Europe sp. z o.o. Summary balance sheet Assets		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+Durable asset	0,00	0,00	0,00	0,00
A.I	+Intangible assets	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
A.II	+Retail fixed assets	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
A.III	+Long-term receivables	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
A.IV	+Long-term investments	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
A.V	+Long-term accruals	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
B	+Rotary lens	0,00	5 000,00	0,00	1 066,12
B.I	+Stocks	0,00	0,00		0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
B.II	+Short-term receivables	0,00	0,00	0,00	0,00
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	0,00	0,00	0,00	0,00
B.III	+Short-term investments	0,00	5 000,00	0,00	1 066,12
B.III.1	+Short-term financial assets	0,00	5 000,00	0,00	1 066,12
B.III.2	+Other short-term investments				
B.IV	+Short-term prepayments and accruals	0,00	0,00	0,00	0,00
C	+Due contributions to share capital (fund)	0,00	0,00	0,00	0,00
D	+Shares (treasury shares)	0,00	0,00	0,00	0,00
Total assets		0,00	5 000,00	0,00	1 066,12

Paymiq Europe sp. z o.o. Summary balance sheet Liabilities		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+equity (fund)	-64 423,95	5 000,00	-14 816,92	1 066,12
A.I	+Core capital (fund)	69 400,00	5 000,00	15 961,36	1 066,12
A.II	+Supplementary capital (fund), including:				
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:		0,00		0,00
A.V	+Gain (loss) from previous years	-39 220,68	0,00	-9 020,40	0,00
A.VI	+Net profit (loss)	-94 603,27	0,00	-21 757,88	0,00
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
B	+Liabilities and provisions for Liabilities	64 423,95	0,00	14 816,92	0,00
B.I	+Commitment Reserves	0,00	0,00	0,00	0,00
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves	0,00	0,00	0,00	0,00
B.II	+Long-term liabilities	0,00	0,00	0,00	0,00
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
B.III	+Short-term liabilities	64 423,95	0,00	14 816,92	0,00
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	64 423,95	0,00	14 816,92	0,00
B.III.4	+Special funds				
B.IV	+Prepayments and accruals	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals	0,00	0,00	0,00	0,00
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term				
Total liabilities		0,00	5 000,00	0,00	1 066,12

Paymiq Europe sp. z o.o. Profit and loss account	For the period					
	as of 01.01.2023	as of 01.10.2023	as of 01.01.2022	as of 01.01.2023	as of 01.10.2023	as of 01.01.2022

(comparative variant)		until 31.12.2023	until 31.12.2023	until 31.12.2022	until 31.12.2023	until 31.12.2023	until 31.12.2022
		PLN	PLN	PLN	EUR	EUR	EUR
A	Net sales and equalized revenues, including:	0,00	0,00	0,00	0,00	0,00	0,00
A.I	+Net income from sales of products						
A.II	+Change in products (increase - positive value, decrease - negative value)						
A.III	+Cost of manufacturing products for the entity's own needs						
A.IV	+Net income from sales of goods and materials						
B	Operating expenses	94 613,32	23 478,15	0,00	20 823,43	5 312,64	0,00
B.I	+Amortization						
B.II	+Material and energy consumption						
B.III	+Foreign services	14 012,12	5 478,15	0,00	3 083,92	1 239,60	0,00
B.IV	+Taxes and fees, including:	601,20	0,00	0,00	132,32	0,00	0,00
B.V	+Wages	80 000,00	18 000,00	0,00	17 607,18	4 073,04	0,00
B.VI	+Social security and other benefits, including:						
B.VII	+Other costs by type						
B.VIII	+value of goods and materials sold						
C	Profit (loss) on sales (A-B)	-94 613,32	-23 478,15	0,00	-20 823,43	-5 312,64	0,00
D	Other operating income	0,00	0,00	0,00	0,00	0,00	0,00
D.I	+Gain on disposal of non-financial fixed assets						
D.II	+Donations						
D.III	+Actualization of the value of non-financial assets						
D.IV	+other Operating income						
E	Other operating expenses	0,00	0,00	0,00	0,00	0,00	0,00
E.I	+Loss on disposal of non-financial fixed assets						
E.II	+Actualization of the value of non-financial assets						
E.III	+other operating expenses						
F	Profit (loss) from operations (C+D-E)	-94 613,32	-23 478,15	0,00	-20 823,43	-5 312,64	0,00
G	Financial income	89,27	89,27	0,00	19,65	20,20	0,00
G.I	+Dividends and profit sharing, including:						
G.I.A	+from related parties, including:						
G.I.B	+from other entities, including:						
G.II	+Interests, including:						
G.III	+Gain on outflow of financial assets, including:						
G.IV	+Actualization of financial assets						
G.V	+others	89,27	89,27	0,00	19,65	20,20	0,00
H	Financial costs	79,22	79,22	0,00	17,44	17,93	0,00
H.I	+Interests, including:	0,00	0,00	0,00	0,00	0,00	0,00
H.II	+Loss on outflow of financial assets, including:						
H.III	+Actualization of financial assets						
H.IV	+others	79,22	79,22	0,00	17,44	17,93	0,00
I	Gross profit (loss) (F+G-H)	-94 603,27	-23 468,10	0,00	-20 821,21	-5 310,37	0,00
J	Income tax						
K	Other mandatory reductions in profit (increases in loss)						
L	Net profit (loss) (I-J-K)	-94 603,27	-23 468,10	0,00	-20 821,21	-5 310,37	0,00

H. HOTBLOK POSKA Ltd.

HOTBLOK POLSKA Sp. z o.o. Summary balance sheet Assets		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+Durable asset	0,00	0,00	0,00	0,00
A.I	+Intangible assets	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
A.II	+Retail fixed assets	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
A.III	+Long-term receivables	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
A.IV	+Long-term investments	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
A.V	+Long-term accruals	0,00	0,00	0,00	0,00
A.V.1	+Deferred tax asset				
A.V.2	+Other accruals				
B	+Rotary lens	414 972,90	188 901,05	95 439,95	40 278,27
B.I	+Stocks	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				

B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
B.II	+Short-term receivables	390 785,44	182 206,54	89 877,06	38 850,84
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	390 785,44	182 206,54	89 877,06	38 850,84
B.III	+Short-term investments	24 187,46	6 694,51	5 562,89	1 427,43
B.III.1	+Short-term financial assets	24 187,46	6 694,51	5 562,89	1 427,43
B.III.2	+Other short-term investments				
B.IV	+Short-term prepayments and accruals				
C	+Due contributions to share capital (fund)				
D	+Shares (treasury shares)				
Total assets		414 972,90	188 901,05	95 439,95	40 278,27

HOTBLOK POLSKA Sp. z o.o. Summary balance sheet Liabilities		as of			
		30.09.2023 PLN	30.09.2022 PLN	30.09.2023 EUR	30.09.2022 EUR
A	+equity (fund)	102 126,97	75 252,98	23 488,26	16 045,75
A.I	+Core capital (fund)	5 000,00	5 000,00	1 149,95	1 066,12
A.II	+Supplementary capital (fund), including:	2 550,00	2 550,00	586,48	543,72
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:				
A.V	+Gain (loss) from previous years	67 702,98	-21 347,15	15 571,06	-4 551,73
A.VI	+Net profit (loss)	26 873,99	89 050,13	6 180,77	18 987,64
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
B	+Liabilities and provisions for Liabilities	312 845,93	113 648,07	71 951,69	23 232,51
B.I	+Commitment Reserves	0,00	0,00	0,00	0,00
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves				
B.II	+Long-term liabilities				
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
B.III	+Short-term liabilities	312 845,93	113 648,07	71 951,69	23 232,51
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	312 845,93	113 648,07	71 951,69	23 232,51
B.III.4	+Special funds				
B.IV	+Prepayments and accruals	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term				
Total liabilities		414 972,90	188 901,05	95 439,95	40 278,27

HOTBLOK POLSKA Sp. z o.o. Profit and loss account (comparative variant)		For the period			
		as of 01.01.2023 until 31.12.2023	as of 01.01.2022 as of 31.12.2022	as of 01.01.2023 until 31.12.2023	as of 01.01.2022 as of 31.12.2022
		PLN	PLN	EUR	EUR
A	Net sales and equalized revenues, including:	53 508,09	1 200,00	12 306,37	255,87
A.I	+Net income from sales of products	53 508,09	1 200,00	12 306,37	255,87
A.II	+Change in products (increase - positive value, decrease - negative value)				
A.III	+Cost of manufacturing products for the entity's own needs				
A.IV	+Net income from sales of goods and materials				
B	Operating expenses	22 926,88	130 385,91	3 712,21	27 801,43
B.I	+Amortization				
B.II	+Material and energy consumption	6 786,18		1 560,76	
B.III	+Foreign services	12 764,70	92 833,39	2 935,76	19 794,32
B.IV	+Taxes and fees, including:				
B.V	+Wages		6 900,36		1 471,32
B.VI	+Social security and other benefits, including:		1 244,10		265,27
B.VII	+Other costs by type	3 376,00	29 408,06	776,45	6 270,51
B.VIII	+value of goods and materials sold				
C	Profit (loss) on sales (A-B)	30 581,21	-129 185,91	8 594,16	-27 545,56
D	Other operating income	0,00	252 648,54	0,00	53 870,77
D.I	+Gain on disposal of non-financial fixed assets				
D.II	+Donations		252 648,54		53 870,77
D.III	+Actualization of the value of non-financial assets				
D.IV	+other Operating income				
E	Other operating expenses	3 707,22	34 412,50	852,63	7 337,58
E.I	+Loss on disposal of non-financial fixed assets				
E.II	+Actualization of the value of non-financial assets				
E.III	+other operating expenses	3 707,22	34 412,50	852,63	7 337,58
F	Profit (loss) from operations (C+D-E)	26 873,99	89 050,13	9 446,78	18 987,64
G	Financial income	0,00	0,00	0,00	0,00
G.I	+Dividends and profit sharing, including:				
G.I.A	+from related parties, including:				

G.I.B	+from other entities, including:				
G.II	+Interests, including:				
G.III	+Gain on outflow of financial assets, including:				
G.IV	+Actualization of financial assets				
G.V	+others				
H	Financial costs	0,00	0,00	0,00	0,00
H.I	+Interests, including:				
H.II	+Loss on outflow of financial assets, including:				
H.III	+Actualization of financial assets				
H.IV	+others				
I	Gross profit (loss) (F+G-H)	26 873,99	89 050,13	9 446,78	18 987,64
J	Income tax				
K	Other mandatory reductions in profit (increases in loss)				
L	Net profit (loss) (I-J-K)	26 873,99	89 050,13	9 446,78	18 987,64

I. BLOOM VOYAGES Ltd.

BLOOM VOYAGES Ltd. Summary balance sheet Assets		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+Durable asset	0,00	0,00	0,00	0,00
A.I	+Intangible assets	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
A.II	+Retail fixed assets	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
A.III	+Long-term receivables	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
A.IV	+Long-term investments	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
A.V	+Long-term accruals	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
B	+Rotary lens	106 055,39	201 680,61	24 391,76	43 003,18
B.I	+Stocks	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
B.II	+Short-term receivables	76 036,49	163 482,61	17 487,69	35 711,34
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	76 036,49	163 482,61	17 487,69	35 711,34
B.III	+Short-term investments	30 018,90	38 198,00	6 904,07	8 144,74
B.III.1	+Short-term financial assets				
B.III.2	+Other short-term investments	30 018,90	38 198,00	6 904,07	8 144,74
B.IV	+Short-term prepayments and accruals				
C	+Due contributions to share capital (fund)				
D	+Shares (treasury shares)				
Total assets		106 055,39	201 680,61	24 391,76	43 003,18

BLOOM VOYAGES Ltd. Summary balance sheet Liabilities		as of			
		31.12.2023 PLN	31.12.2022 PLN	31.12.2023 EUR	31.12.2022 EUR
A	+equity (fund)	-155 334,82	-153 063,01	-35 725,58	32 636,73
A.I	+Core capital (fund)	10 000,00	5 000,00	2 299,91	1 066,12
A.II	+Supplementary capital (fund), including:	1 500,00	1 500,00	344,99	319,84
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:				
A.V	+Gain (loss) from previous years	-159 563,01	-6 735,58	-36 698,02	-1 436,19
A.VI	+Net profit (loss)	-7 271,81	-152 827,43	-1 672,45	-32 586,50
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
B	+Liabilities and provisions for Liabilities	261 390,21	354 743,62	60 117,34	75 639,91
B.I	+Commitment Reserves	0,00	0,00	0,00	0,00
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves				

B.II	+Long-term liabilities	220 000,00	220 000,00	50 597,98	46 909,32
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities	220 000,00	220 000,00	50 597,98	46 909,32
B.III	+Short-term liabilities	41 390,21	134 743,62	9 519,37	28 730,60
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	41 390,21	134 743,62	9 519,37	28 730,60
B.III.4	+Special funds				
B.IV	+Prepayments and accruals	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+ - long-term				
B.IV.2.B	+ - short-term				
Total liabilities		106 055,39	201 680,61	24 391,76	43 003,18

BLOOM VOYAGES Ltd. Profit and loss account (comparative variant)		For the period			
		as of 01.01.2023 until 31.12.2023	as of 01.01.2022 until 31.12.2022	as of 01.01.2023 until 31.12.2023	as of 01.01.2022 until 31.12.2022
		PLN	PLN	EUR	EUR
A	Net sales and equalized revenues, including:	0,00	259 852,85	0,00	55 406,91
A.I	+Net income from sales of products	0,00	259 852,85	0,00	55 406,91
A.II	+Change in products (increase - positive value, decrease - negative value)				
A.III	+Cost of manufacturing products for the entity's own needs				
A.IV	+Net income from sales of goods and materials				
B	Operating expenses	8 456,91	412 680,28	1 945,01	87 993,41
B.I	+Amortization				
B.II	+Material and energy consumption				
B.III	+Foreign services	8 200,00	412 014,82	1 885,92	87 851,51
B.IV	+Taxes and fees, including:	256,91	665,46	59,09	141,89
B.V	+Wages				
B.VI	+Social security and other benefits, including:				
B.VII	+Other costs by type				
B.VIII	+value of goods and materials sold				
C	Profit (loss) on sales (A-B)	-8 456,91	-152 827,43	-1 945,01	-32 586,50
D	Other operating income	0,00	0,00	0,00	0,00
D.I	+Gain on disposal of non-financial fixed assets				
D.II	+Donations				
D.III	+Actualization of the value of non-financial assets				
D.IV	+other Operating income				
E	Other operating expenses	0,00	0,00	0,00	0,00
E.I	+Loss on disposal of non-financial fixed assets				
E.II	+Actualization of the value of non-financial assets				
E.III	+other operating expenses				
F	Profit (loss) from operations (C+D-E)	-8 456,91	-152 827,43	-1 945,01	-32 586,50
G	Financial income	1 271,41	0,00	292,41	0,00
G.I	+Dividends and profit sharing, including:				
G.I.A	+from related parties, including:				
G.I.B	+from other entities, including:				
G.II	+Interests, including:				
G.III	+Gain on outflow of financial assets, including:				
G.IV	+Actualization of financial assets				
G.V	+others	1 271,41	0,00	292,41	0,00
H	Financial costs	86,31	0,00	19,85	0,00
H.I	+Interests, including:				
H.II	+Loss on outflow of financial assets, including:				
H.III	+Actualization of financial assets				
H.IV	+others	86,31	0,00	19,85	0,00
I	Gross profit (loss) (F+G-H)	-7 271,81	-152 827,43	-1 672,45	-32 586,50
J	Income tax				
K	Other mandatory reductions in profit (increases in loss)				
L	Net profit (loss) (I-J-K)	-7 271,81	-152 827,43	-1 672,45	-32 586,50

THIS REPORT FOR THE FOURTH QUARTER OF 2023 WAS APPROVED BY THE BOARD OF DIRECTORS
FOR PUBLICATION ON FEBRUARY 14, 2024.

ALEKSANDER GRUSZCZYNSKI



CARLSONInvestments

