



CARLSONInvestments

Quarterly Report

# CARLSON INVESTMENTS SE

For the period from 01.04.2023 to 30.06.2023



Warsaw, August 14, 2023.

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CARLSONInvestments



## 1. INTRODUCTORY INFORMATION

### Address details

Company of the Company:	CARLSON INVESTMENTS SE European Company (hereinafter Issuer, CARLSON INVESTMENTS SE)
Company Headquarters:	00-833 Warsaw, 72 Sienna St.6
Mailing address:	00-833 Warsaw, 72 Sienna St.6
Phone:	+48 662 989 999
Fax:	+48 22 328 80 66
Email address:	office@carlsonvc.com
Website:	www.carlsonvc.com
LEI CODE	259400GI7JDV70AD7074
TAX ID:	634-24-63-031
REGON:	522151143
KRS:	0000965148

### Description of the group's organization

As of the balance sheet data, the Carlson Investments Group (the "Group", the "Group") consists of Carlson Investments SE as the parent company and 11 subsidiaries.

Information on group entities as of 30-06-2023.

- A. **Carlson Investments Alternatywna Spółka Inwestycyjna S.A.** with its registered office in Warsaw, entered in the register of ASI managers under No. PLZASI 00200 on December 22, 2020, registered by the District Court for the Capital City of Warsaw in Warsaw, XII Economic Department of the National Court Register under No. 0000892243, with NIP No.: 5252859138, its share capital is PLN 1,277,000.00. The Issuer holds 100% of shares in its share capital. Carlson Investments ASI S.A. specializes in investments in Companies and entities with high growth potential, often based on research and development projects and having proprietary technology in areas such as medtech, fintech and biomedical projects. The Company also conducts its business with an eye on foreign markets. As a result, the Issuer's entire capital group, has gained the ability to better scale its operations, and investors will be given the opportunity to engage in projects of international scale and global reach. The goal of Carlson Investments ASI S.A.'s business is to acquire various asset classes that offer the prospect of obtaining an increase in portfolio value. The subsidiary currently holds in its portfolio 60 thousand shares of OceanTech Acquisitions Corp. with a value of PLN 2,783,698.32 as of December 31, 2022, with a value at purchase price of PLN 1,178,040.00.
- B. **Techvigo Sp. z o. o.** with headquarters in Warsaw at: ul. Płocka 5, 01-231 Warsaw, registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under the KRS number **0000331984**, NIP: 9562255649, the share capital amounts to PLN 2,114,500.00 The Issuer owns 4,018 shares which constitutes 95% of the share capital of Techvigo Sp. z o.o.
- Techvigo Ltd. is an IT market technology company operating in its current form for 12 years. It specializes in IT solutions for Cyber Security, logistics, tourism and other industries. It is a producer of many software tools implemented on behalf of corporate clients in the Polish and foreign markets. It

has in its assets the largest map resources of Poland. Techvigo Sp. z o. o.'s main standard product lines are the TourdeskCRM system for tourist agencies and map products from the Navigo line.

- C. **Gaudi Management S.A.** with its registered office in Warsaw operating at: 49 Emilii Plater Street, 00-125 Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under KRS No. 0000296454, REGON: 141194940, NIP: 5252422312. Gaudi Management S.A. is a private company specializing in private equity investments in small and medium-sized companies. Its main asset is a block of 2948 shares (representing 95% of the share capital) in Carlson Capital Partners Sp. z o.o. KRS 0000025669.
- Carlson Capital Partners Sp. z o.o.**, headquartered in Warsaw, registered in the register of entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Department of the National Court Register under no. 0000025669, NIP 9521892589. Warsaw, XII Economic Department of the National Court Register under the number 0000025669, NIP 9521892589, is an advisory and investment company specializing in advising on mergers and acquisitions, transactions involving raising capital for non-public companies, preparing companies for going public, advising on listing companies on the Warsaw Stock Exchange, Trustee, Fiduciary services and tax optimization of capital transactions, raising capital from Venture Capital and Private Equity funds, financing commodity trading and foreign trade. The issuer holds 100% of the shares in the share capital of Gaudi Management S.A. and indirectly 95% of shares in Carlson Capital Partners sp. z o.o., i.e. through a subsidiary of Gaudi Management S.A.
- D. **Paymiq Financial Group Ltd.** headquartered at 300-1095 Mckenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, PAYMIQ is a new fintech operating in the U.S. and European markets with a high-potential staff of international professionals familiar with the banking and payments industry, creating tools to manage everyday finances for individuals and businesses in the areas of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional currency exchange platform. Paymiq is a subsidiary of the Issuer as of November 30, 2021. The share capital of Paymiq Financial Group Ltd is divided into 5,200 shares, which the Issuer acquired at a price of PLN 2,500,000. Paymiq Financial Group Ltd began operations in 4Q2022, offering EUR and GBP payment products to individuals and businesses at the start. Customers using their smartphone or tablet can open an account and make their first transfers within minutes of installing the application on their phone. The state-of-the-art biometric mobile technology used to support customer identification allows customers' data to be quickly verified and their use of payment services made available to them. The company is consistently developing the functionalities of its platform by working on the implementation of further products enabling: payments in other currencies, foreign exchange transactions and the use of payment cards.
- E. **Helvexia PTE Ltd.** The Issuer on August 5, 2021 entered into an agreement to acquire shares and further finance the development of Helvexia PTE. Ltd. (Helvexia), headquartered in Singapore. The shares were acquired from an individual and initially represent 100% of the share capital of Helvexia PTE. Ltd. The purchase price of the aforementioned shares is SGD 1 and the amount of investment in further development of the company is determined by the investment agreement and will not exceed USD 1 million until the end of 2022. The issuer assumes a gradual reduction in the company's shareholding through new share issues for Helvexia's management team and potential co-investors. The acquisition of Helvexia shares will ensure the Issuer's gradual entry into the fast-growing global fintech market. Helvexia is a new fintech start-up in Asian markets with an experienced team of international specialists familiar with Blockchain and cryptocurrencies, as well as the banking and payments industry, creating tools to manage everyday finances for individuals and businesses.
- F. **Carlson Ventures S.A.** (formerly FSG S.A.) with its registered office in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000716312, which was acquired by the Issuer on 13.07.2022 for PLN 104,517.00. The object of Carlson Ventures S.A. is fund management and management of alternative investment companies. The subsidiary is the sole general partner of CARLSON VENTURES Spółka Akcyjna ONE ASI Spółka Komandytowo-Akcyjna (formerly FSG Spółka Akcyjna Investment Partners Alternatywna Spółka Inwestycyjna Spółka Komandytowa) with its registered seat in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000917188. The object of CARLSON VENTURES Spółka Akcyjna ONE ASI Spółka Komandytowo-Akcyjna is to collect assets from a wide range of investors in



order to invest them in accordance with the company's investment policy. The acquisition of Carlson Ventures S.A. shares is aimed at making further investments in technology startups with a focus on Spacetech and Deeptech companies located in the US and Asia.

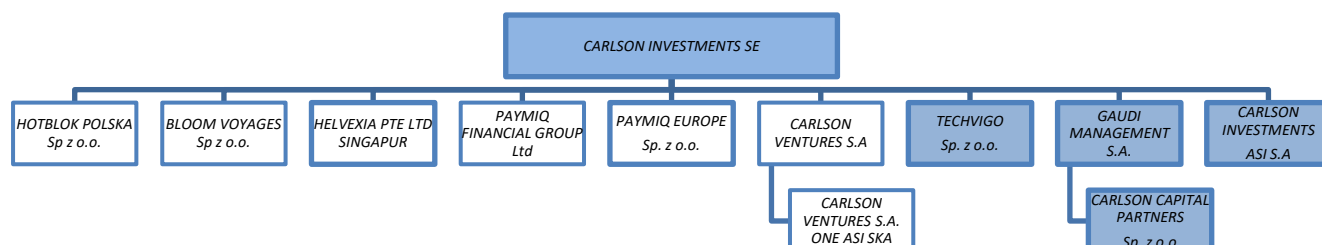
- G. **PAYMIQ EUROPE Sp. z o.o.** formerly (Helvexia Pay Sp. z o.o.). **headquartered** in Warsaw, entered in the Register of Entrepreneurs of the National Court Register under KRS 0000918687, NIP: 5252874592. The Issuer holds 100% of shares in the share capital, amounting to PLN 69.4 thousand. The subject of the predominant activity of PAYMIQ EUROPE Sp. z o.o. is, according to the classification, other monetary intermediation. On April 21, 2022, PAYMIQ EUROPE Sp. z o.o. was entered in the Register of Small Payment Institutions. According to the Register maintained by the Office of the Polish Financial Supervision Authority, the entry of PAYMIQ EUROPE Sp. z o.o. bears the number MIP141/2022. Consequently, pursuant to Article 117g (1) of the Payment Services Act, PAYMIQ EUROPE Sp. z o.o. may perform payment services activities as a small payment institution. The subsidiary has not yet commenced operations, it is working on the development of a project aimed at establishing cooperative cooperation, implementing the technology necessary to operate in the financial market. The registration of the company's capital increase through the establishment of 644 new shares and the change of the company's name was registered with the National Court Register on July 20, 2023.
- H. **Hotblok Polska Sp. z o.o.** - headquartered in Warsaw at Emilii Plater 49 Street, 00-125 Warsaw The company Hotblok Polska Sp. z o.o., registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register under KRS number 0000767566, NIP: 5252781040. The Issuer is its sole shareholder, was established in 2019 with the aim of resuming the Issuer's historical operating activity in the field of selling licenses for the production of energy-saving HOTBLOK blocks.
- I. **Bloom Voyages Sp. z o.o.** with its seat in Warsaw, registered in the Register of Entrepreneurs by the District Court for the Capital City of Warsaw in Warsaw XII Economic Department of the National Court Register 0000857090, REGON: 386862700, NIP: 5252833759. The Issuer holds 100% of shares in the share capital of Bloom Voyages Sp. z o.o., **capital PLN 5,250**. The company is a premium travel agency, deals with "tailor-made" tourism. This means that events are prepared in accordance with individual customer demand. Such trips are characterized by a high standard of services provided and the possibility of selecting departure destinations correlating with the current state of the pandemic. The creation of such offers does not force the organizer to pay high and early advance payments to hotels and carriers leveling in practice the economic risk associated with emergencies such as pandemics, among others. Ultimately, the subsidiary will be based on a program supporting the creation of tourist offers based on an artificial intelligence module. This is to be an innovative tool created and developed by the Bloom Voyages team aimed at shortening the process of creating tourist events by automatically matching customer preferences with current opportunities taking into account risk factors such as political conflicts, climatic events, epidemiological situations, etc.

Due to the level of materiality in reference to Article 58 of the Accounting Act, the parent company did not consolidate the result with Hotblok Polska Sp. z o.o., Bloom Voyages Sp. z o.o., PAYMIQ EUROPE Sp. z o.o. formerly (Helvexia Pay Sp. z o.o.), Helvexia PTE Ltd., Paymiq Financial Group Ltd. and Carlson Ventures S.A. as of the balance sheet date.

Hence, pursuant to § 5(2) of Schedule 3 to the ATS Regulations, the report in question presents selected financial data including the basic items of the quarterly financial statements of the aforementioned subsidiaries: Hotblok Polska Sp. z o. o, Bloom Voyages Sp. z.o.o, PAYMIQ EUROPE Sp. z o.o. formerly (Helvexia Pay Sp. z o.o.), Helvexia PTE Ltd., Paymiq Financial Group Ltd, Carlson Ventures S.A and the separate and consolidated financial data of the Issuer and Gaudi Management S.A subsidiaries previously consolidated with Carlson Capital Partners Sp. z o.o., Techvigo Sp. z o.o. and Carlson Investments ASI S.A.

Pursuant to Paragraph 5, Paragraph 2a, of Schedule 3 to the ATS Regulations, this report constitutes both a quarterly report on the Issuer and a consolidated report on the Issuer, which is the parent company.

Diagram of the Group as of 30-06-2023



### Composition of the Management Board and Supervisory Board

According to § 10(1) of the Articles of Association, the Company's Board of Directors consists of one or more members. The term of office of each member of the Management Board is independent of the term of office of the other members of the Management Board and lasts three years.

During the reporting period and as of the date of publication of this report, the Board of Directors is represented by one person:

**Alexander Gruszczynski - Chairman of the Board.**

Pursuant to Paragraph 16 (1) of the Company's Articles of Association, the Supervisory Board of CARLSON INVESTMENTS SE consists of at least 5 five members. The term of office of each member of the Supervisory Board is independent of the term of office of the other members of the Supervisory Board and lasts three years. The number of members is determined by the General Meeting by resolution

As of the date of publication of this report, the Supervisory Board consists of 6 members:

- |    |                           |   |   |
|----|---------------------------|---|---|
| 1. | <b>Serge Telle</b>        | - | <b>Chairman of the Supervisory Board</b>      |
| 2. | <b>Lukasz Marczuk</b>     | - | <b>Vice Chairman of the Supervisory Board</b> |
| 3. | <b>Damian Goryszewski</b> | - | <b>Member of the Supervisory Board</b>        |
| 4. | <b>Penelope Hope</b>      | - | <b>Member of the Supervisory Board</b>        |
| 5. | <b>Silvia Andriotto</b>   | - | <b>Member of the Supervisory Board</b>        |
| 6. | <b>Isabelle Peeters</b>   | - | <b>Member of the Supervisory Board</b>        |

### Description of business profile

As part of its business, the Issuer provides consulting services and focuses on managing the Capital Group. In particular, the Capital Group consists of entities with a technological profile, characterized by innovative products, services or other organizational solutions. The Group's interests include cooperation and involvement in international projects, companies and funds, without territorial restrictions, in such broad fields and industries as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medicine, Education, Pharmacology, Consumer Food, as well as industries related to the Issuer's historical activities, i.e. energy-

efficient construction (subsidiary Hotblok Polska sp. z o.o.), real estate, and consulting and financial activities. This allows the Company to diversify its operations and reduces one of the main risks for entities in the Company's industry, which is fluctuating financial results and dependence on the economic situation in one industry.

## 2. INFORMATION ON THE ISSUER'S SHAREHOLDING STRUCTURE, INDICATING THE SHAREHOLDERS HOLDING AT LEAST 5% OF VOTES AT THE GENERAL MEETING AS OF THE DATE OF PUBLICATION OF THE REPORT

As of the publication date of the report for the second quarter of 2023, the Issuer's share capital amounts to EUR 7,187,823.72 (in words: seven million, one hundred and eighty-seven thousand, eight hundred and twenty-three EUR 72/100) and is divided into 8,556,933 (eight million, five hundred and fifty-six thousand, nine hundred and thirty-three) shares with a nominal value of EUR 0.84 (eighty-four euro cents) each, corresponding to 8,556,933 votes at the General Meeting.

To the best of the Management Board's knowledge as of the date of publication of this report, the shareholders holding at least 5% of the total number of votes at the General Meeting are those presented in the table below:

Shareholder	Number of shares	Number of votes at the GM	Share in the share capital (%)	Share overall number of votes (%)
Carlson Ventures International Limited	4.117.277	4.117.277	48,12%	48,12%
Bouchard et Cie SA	2.182.850	2.182.850	25,51%	25,51%
Artur Jedrzejewski	1.247.803	1.247.803	14,58%	14,58%
Other Shareholders	1.009.003	1.009.003	11,79%	11,79%
<b>Total</b>	<b>8.556.933</b>	<b>8.556.933</b>	<b>100%</b>	<b>100 %</b>

Status as of the date of the interim report

In the second quarter of 2023 and during the period from its end to the date of publication of the report for Q2 2023. The Issuer recorded no changes in the structure of shareholders holding at least 5% of the total number of votes at the Company's General Meeting:

## 3. INFORMATION ON THE NUMBER OF FTES EMPLOYED BY THE ISSUER

As of the date of publication of this report, the Issuer does not employ any staff; it enters into civil law contracts depending on its current needs.

## 4. CONSOLIDATED FINANCIAL DATA FOR THE SECOND QUARTER OF 2023

These consolidated financial statements for the second quarter of fiscal 2023 cover the period from April 1, 2023 to June 30, 2023 and comparative figures for the period from April 1, 2022 to June 30, 2022. The consolidated report for 2q2023 was not audited or reviewed by an entity authorized to audit financial statements. The report for the second quarter of 2023 was prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: appendix no. 3 to the regulations of the alternative trading system "Current and periodic information provided in the alternative trading system on the newconnect market". The accounting principles applied by the company have not changed in the second quarter of 2023. All data



included in the quarterly report in the profit and loss account, cash flow statement and balance sheet are fully comparable with the data for the same period last year, basic accounting principles were applied.

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated condensed balance sheet Assets		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>A</b>	<b>+Durable asset</b>	<b>126 445 326</b>	<b>38 862 577</b>	<b>28 412 764</b>	<b>8 302 905</b>
<b>A.I</b>	<b>+Intangible assets</b>	<b>0</b>	<b>81 923</b>	<b>0</b>	<b>17 503</b>
A.I.1	+Costs of completed development work	0	0	0	0
A.I.2	+Company value	0	0	0	0
A.I.3	+Other intangible assets	0	81 923	0	17 503
A.I.4	+Accounts for intangible assets	0	0	0	0
<b>A.II</b>	<b>+Goodwill of subsidiaries</b>	<b>4 546 737</b>	<b>25 314 704</b>	<b>1 021 670</b>	<b>5 408 431</b>
A.II.1	+Goodwill - subsidiaries	4 546 737	25 314 704	1 021 670	5 408 431
A.II.2	+Goodwill - jointly controlled entities	0	0	0	0
<b>A.III</b>	<b>+Retail fixed assets</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
A.III.1	+Fixed assets	0	0	0	0
A.III.2	+Fixed assets under construction	0	0	0	0
A.III.3	+Accounts for fixed assets under construction	0	0	0	0
<b>A.IV</b>	<b>+Long-term receivables</b>	<b>5 002 252</b>	<b>0</b>	<b>1 124 026</b>	<b>0</b>
A.IV.1	+From related parties	5 002 252	0	1 124 026	0
A.IV.2	+From other entities in which the entity has an equity interest	0	0	0	0
A.IV.3	+From other entities	0	0	0	0
<b>A.V</b>	<b>+Long-term investments</b>	<b>116 592 159</b>	<b>13 465 950</b>	<b>26 198 719</b>	<b>2 876 971</b>
A.V.1	+Real Estate	0	0	0	0
A.V.2	+Intangible assets	0	0	0	0
A.V.3	+Long-term financial assets	116 592 159	12 696 846	26 198 719	2 712 653
A.V.4	+Other long-term investments	0	769 105	0	164 318
<b>A.VI</b>	<b>+Long-term accruals</b>	<b>304 178</b>	<b>0</b>	<b>68 350</b>	<b>0</b>
A.VI.1	+Deferred income tax asset	0	0	0	0
A.VI.2	+Other accruals	304 178	0	68 350	0
<b>B</b>	<b>+Rotary lens</b>	<b>20 267 373</b>	<b>10 867 696</b>	<b>4 554 159</b>	<b>2 321 860</b>
<b>B.I</b>	<b>+Stocks</b>	<b>51 698</b>	<b>51 698</b>	<b>11 617</b>	<b>11 045</b>
B.I.1	+Materials	0	0	0	0
B.I.2	+Semi-finished products and work in progress	0	0	0	0
B.I.3	+Prepared products	0	0	0	0
B.I.4	+Commodities	51 698	51 698	11 617	11 045
B.I.5	+Invoices for supplies and services	0	0	0	0
<b>B.II</b>	<b>+Short-term receivables</b>	<b>15 477 329</b>	<b>7 049 253</b>	<b>3 477 817</b>	<b>1 506 058</b>
B.II.1	+Debtors from related parties	6 831 263	112 102	1 535 012	23 950
B.II.1.A	+for trade, with a repayment period:	2 558 660	112 102	574 941	23 950
B.II.1.A.1	+ to 12 months	2 558 660	112 102	574 941	23 950
B.II.1.A.2	+ over 12 months	0	0	0	0
B.II.1.B	+others	4 272 603	0	960 071	0
B.II.2	+Receivables from other entities in which the entity has an equity interest	0	0	0	0
B.II.3	+Debits from other entities	8 646 066	6 937 151	1 942 805	1 482 107
B.II.3.A	+for trade, with a repayment period:	4 822 398	2 786 057	1 083 612	595 235
B.II.3.A.1	+ to 12 months	4 822 398	2 786 057	1 083 612	595 235
B.II.3.A.2	+ over 12 months	0	0	0	0
B.II.3.B	+ on account of taxes, subsidies, customs duties, social and health insurance and other publiclaw titles	1 134 532	237 013	254 934	50 637
B.II.3.C	+others	2 689 136	3 914 081	604 260	836 235
B.II.3.D	+recovered through the courts	0	0	0	0
<b>B.III</b>	<b>+Short-term investments</b>	<b>4 438 174</b>	<b>3 660 678</b>	<b>997 275</b>	<b>782 096</b>
B.III.1	+Short-term financial assets	4 286 867	3 505 023	963 276	748 841
B.III.1.A	+in subsidiaries and jointly controlled entities	519 730	6 500	116 785	1 389
B.III.1.A.1	+ shares or stocks	0	0	0	0
B.III.1.A.2	+ other securities	0	0	0	0
B.III.1.A.3	+ loans granted	519 730	6 500	116 785	1 389
B.III.1.A.4	+ other short-term financial assets	0	0	0	0
B.III.1.B	+in affiliates	0	0	0	0
B.III.1.B.1	+ shares or stocks	0	0	0	0
B.III.1.B.2	+ other securities	0	0	0	0
B.III.1.B.3	+ loans granted	0	0	0	0
B.III.1.B.4	+ other short-term financial assets	0	0	0	0
B.III.1.C	+in other entities	3 722 896	3 466 174	836 550	740 541
B.III.1.C.1	+ shares or stocks	0	2 347 131	0	501 459
B.III.1.C.2	+ other securities	0	0	0	0
B.III.1.C.3	+ loans granted	3 722 896	1 119 044	836 550	239 081

B.III.1.C.4	+ other short-term financial assets	0	0	0	0
B.III.1.D	+ cash and cash equivalents	44 242	32 349	9 941	6 911
B.III.1.D.1	+ cash on hand and in accounts	44 242	32 349	9 941	6 911
B.III.1.D.2	+ other cash	0	0	0	0
B.III.1.D.3	+ other cash assets	0	0	0	0
B.III.2	+Other short-term investments	151 306	155 655	33 999	33 255
B.IV	<b>+Short-term prepayments and accruals</b>	<b>300 173</b>	<b>106 068</b>	<b>67 450</b>	<b>22 661</b>
C	<b>+Capital contributions due</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
D	<b>+Shares (treasury shares)</b>	<b>788 512</b>	<b>64 630</b>	<b>177 182</b>	<b>13 808</b>
Total Assets		<b>147 501 211</b>	<b>49 794 903</b>	<b>33 144 105</b>	<b>10 638 573</b>

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated Condensed Balance Sheet		as of			
		30.06.2023 PLN	30.06.2022	30.06.2023	30.06.2022
<b>Liabilities</b>					
<b>A</b>	<b>+equity (fund)</b>	<b>138 269 217</b>	<b>45 009 775</b>	<b>31 069 640</b>	<b>9 616 240</b>
A.I	+Core capital (fund)	33 110 685	30 736 796	7 440 102	6 566 850
A.II	+Supplementary capital (fund), including:	1 588 989	11 282 464	357 052	2 410 474
A.III	+Revaluation capital (fund), including:	0	0	0	0
A.IV	+Other reserve capitals (funds), including:	1 819 389	1 819 389	408 824	388 709
A.V	+Exchange differences on translation	0	0	0	0
A.VI	+Gain (loss) from previous years	101 338 865	1 136 413	22 771 244	242 792
A.VII	+Net profit (loss)	411 288	34 713	92 418	7 416
A.VIII	+Deductions from net profit during the fiscal year (negative amount)	0	0	0	0
<b>B</b>	<b>+Minority capitals</b>	<b>466 173</b>	<b>0</b>	<b>104 751</b>	<b>0</b>
<b>C</b>	<b>+Negative value of subordinated entities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
C.I	+Negative value - subsidiaries	0	0	0	0
C.II	+Negative value - jointly controlled entities	0	0	0	0
<b>D</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>8 765 821</b>	<b>4 785 128</b>	<b>1 969 715</b>	<b>1 022 332</b>
<b>D.I</b>	<b>+Commitment Reserves</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
D.I.1	+Deferred tax liability	0	0	0	0
D.I.2	+Reserve for pensions and similar benefits	0	0	0	0
D.I.3	+Other reserves	0	0	0	0
<b>D.II</b>	<b>+Long-term liabilities</b>	<b>242 078</b>	<b>73 821</b>	<b>54 396</b>	<b>15 772</b>
D.II.1	+For related parties	0	0	0	0
D.II.2	+For other entities in which the entity has an equity interest	0	73 821	0	15 772
D.II.3	+For other entities	242 078	0	54 396	0
<b>D.III</b>	<b>+Short-term liabilities</b>	<b>8 417 791</b>	<b>4 472 856</b>	<b>1 891 511</b>	<b>955 616</b>
D.III.1	+Liabilities to related parties	48 891	70 420	10 986	15 045
D.III.2	+Liabilities to other entities in which the entity has an equity interest	0	0	0	0
D.III.3	+Liabilities to other entities	8 368 899	4 402 437	1 880 525	940 571
D.III.3.A	+credits and loans	1 242 897	869 382	279 284	185 742
D.III.3.B	+from issuance of debt securities	0	0	0	0
D.III.3.C	+other financial liabilities	0	0	0	0
D.III.3.D	+due for deliveries and services, with a maturity period:	4 480 446	2 278 491	1 006 774	486 795
D.III.3.D.1	+ to 12 months	4 480 446	2 278 491	1 006 774	486 795
D.III.3.D.2	+ over 12 months	0	0	0	0
D.III.3.E	+payments received for supplies and services	0	0	0	0
D.III.3.F	+bill obligations	0	0	0	0
D.III.3.G	+ on account of taxes, customs duties, social and health insurance and other publiclaw titles	1 232 355	90 555	276 915	19 347
D.III.3.H	+from wages and salaries	72 834	77 061	16 366	16 464
D.III.3.I	+others	1 340 367	1 086 948	301 186	232 224
D.III.4	+Special funds	0	0	0	0
<b>D.IV</b>	<b>+Prepayments and accruals</b>	<b>105 952</b>	<b>238 451</b>	<b>23 808</b>	<b>50 944</b>
D.IV.1	+Negative goodwill	0	0	0	0
D.IV.2	+Other accruals	105 952	238 451	23 808	50 944
D.IV.2.A	+ long-term	0	0	0	0
D.IV.2.B	+ short-term	238 451	238 451	53 581	50 944
Liabilities Total		<b>147 501 211</b>	<b>49 794 903</b>	<b>33 144 105</b>	<b>10 638 573</b>

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated Profit and Loss Account (comparative variant)		For the period							
		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	<b>3 883 724</b>	<b>1 464 707</b>	<b>855 088</b>	<b>315 220</b>	<b>5 102 864</b>	<b>2 365 546</b>	<b>1 102 607</b>	<b>510 237</b>
	- from related parties not covered by the full consolidation method	1 460 887	0	321 647	0	1 460 887	0	315 663	0
	+Net income from sales of products	3 883 724	1 464 707	855 088	315 220	5 102 864	2 365 546	1 102 607	510 237
A.I	+Change in products (increase - positive value, decrease - negative value)	0	0	0	0	0	0	0	0
A.III	+Cost of manufacturing products for the entity's own needs	0	0	0	0	0	0	0	0
A.IV	+Net income from sales of goods and materials	0	0	0	0	0	0	0	0
<b>B</b>	<b>Operating expenses</b>	<b>3 908 452</b>	<b>1 491 395</b>	<b>860 532</b>	<b>320 964</b>	<b>4 717 629</b>	<b>2 471 547</b>	<b>1 019 367</b>	<b>533 101</b>
B.I	+Amortization	0	0	0	0	0	0	0	0

B.II	+Material and energy consumption	15 121	14 810	3 329	3 187	28 140	19 371	6 080	4 178
B.III	+Foreign Services	3 747 546	1 268 312	825 105	272 954	4 489 462	2 092 803	970 065	451 408
B.IV	+Taxes and fees, including:	10 083	91 874	2 220	19 772	12 651	122 281	2 733	26 375
	- excise	0	0	0	0	0	0	0	0
B.V	+Wages	37 202	8 327	8 191	1 792	56 887	14 733	12 292	3 178
B.VI	+Social security and other benefits, including:	13 407	702	2 952	151	24 488	1 231	5 291	266
	- pensions	0	0	0	0	0	0	0	0
B.VII	+Other costs by type	3 170	107 371	698	23 107	24 078	221 128	5 203	47 696
B.VIII	+value of goods and materials sold	81 923	0	18 037	0	81 923	0	17 702	0
C	<b>Profit (loss) on sales (A-B)</b>	<b>-24 728</b>	<b>-26 688</b>	<b>-5 444</b>	<b>-5 744</b>	<b>385 235</b>	<b>-106 001</b>	<b>83 240</b>	<b>-22 864</b>
D	<b>Other operating income</b>	<b>222</b>	<b>0</b>	<b>49</b>	<b>0</b>	<b>26 225</b>	<b>101</b>	<b>5 667</b>	<b>22</b>
D.I	+Gain on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0
D.II	+Donations	0	0	0	0	0	0	0	0
D.III	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0
D.IV	+other Operating income	222	0	49	0	26 225	101	5 667	22
E	<b>Other operating expenses</b>	<b>580</b>	<b>296</b>	<b>128</b>	<b>64</b>	<b>580</b>	<b>296</b>	<b>125</b>	<b>64</b>
E.I	+Loss on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0
E.II	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0
E.III	+other operating expenses	580	296	128	64	580	296	125	64
F	<b>Profit (loss) from operations (C+D-E)</b>	<b>-25 087</b>	<b>-26 984</b>	<b>-5 523</b>	<b>-5 807</b>	<b>410 879</b>	<b>-106 196</b>	<b>88 781</b>	<b>-22 906</b>
G	<b>Financial income</b>	<b>49 880</b>	<b>42 435</b>	<b>10 982</b>	<b>9 133</b>	<b>49 881</b>	<b>208 946</b>	<b>10 778</b>	<b>45 069</b>
G.I	+Dividends and profit sharing, including:	0	0	0	0	0	0	0	0
G.I.A	+from related parties, including:	0	0	0	0	0	0	0	0
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0
G.I.B	+from other entities, including:	0	0	0	0	0	0	0	0
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0
G.II	+Interests, including:	0	12 435	0	2 676	0	23 826	0	5 139
	- from related parties	0	0	0	0	0	0	0	0
G.III	+Gain on outflow of financial assets, including:	0	0	0	0	0	155 120	0	33 459
	- in affiliated companies	0	0	0	0	0	0	0	0
G.IV	+Actualization of financial assets	0	0	0	0	0	0	0	0
G.V	+others	49 880	30 000	10 982	6 456	49 881	30 000	10 778	6 471
H	<b>Financial costs</b>	<b>40 014</b>	<b>12 154</b>	<b>8 810</b>	<b>2 616</b>	<b>40 918</b>	<b>68 037</b>	<b>8 841</b>	<b>14 675</b>
H.I	+Interests, including:	1 392	8 387	306	1 805	2 226	16 590	481	3 578
	- for related parties	0	0	0	0	0	0	0	0
H.II	+Loss on outflow of financial assets, including:	0	0	0	0	0	0	0	0
	- in affiliated companies	0	0	0	0	0	0	0	0
H.III	+Actualization of financial assets	0	0	0	0	0	0	0	0
H.IV	+others	38 623	3 766	8 504	811	38 693	51 447	8 361	11 097
I	<b>Profit (loss) on sale of all or part of shares of subordinates</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
J	<b>Profit (loss) from business activities (F + G - H +/- I)</b>	<b>-15 221</b>	<b>3 298</b>	<b>-3 351</b>	<b>710</b>	<b>419 842</b>	<b>34 713</b>	<b>90 718</b>	<b>7 487</b>
K	<b>Write-down of goodwill</b>	<b>8 554</b>	<b>0</b>	<b>1 883</b>	<b>0</b>	<b>8 554</b>	<b>0</b>	<b>1 848</b>	<b>0</b>
K.I	+Deduction of goodwill - subsidiaries	0	0	0	0	8 554	0	1 848	0
K.II	+Deduction of goodwill - jointly controlled entities	0	0	0	0	0	0	0	0
L	<b>Write-down of negative goodwill</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
L.I	+Deduction of negative goodwill - subsidiaries	0	0	0	0	0	0	0	0
L.II	+Deduction of negative goodwill - jointly controlled entities	0	0	0	0	0	0	0	0
M	<b>Profit (loss) from shares in subordinates accounted for using the equity method</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
N	<b>Gross profit (loss) (J - K + L +/- M)</b>	<b>-23 775</b>	<b>3 298</b>	<b>-5 235</b>	<b>710</b>	<b>411 288</b>	<b>34 713</b>	<b>88 869</b>	<b>7 487</b>
O	<b>Income tax</b>	<b>36 062</b>	<b>0</b>	<b>7 940</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
P	<b>Other mandatory reductions in profit (increases in loss)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
R	<b>Minority profits (losses)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
S	<b>Net profit (loss) (N - O - P +/- R)</b>	<b>12 287</b>	<b>3 298</b>	<b>2 705</b>	<b>710</b>	<b>411 288</b>	<b>34 713</b>	<b>88 869</b>	<b>7 647</b>

CARLSON INVESTMENTS EUROPEAN COMPANY		For the period							
		as of	as of	as of	as of	as of	as of	as of	
		01.04.2023	01.04.2022	01.04.2023	01.04.2022	01.01.2023	01.01.2022	01.01.2023	01.01.2022
		Until	Until	Until	Until	Until	Until	Until	until
Consolidated cash flow statement		30.06.2023	30.06.2022	30.06.2023	30.06.2022	30.06.2023	30.06.2022	30.06.2023	30.06.2022
(indirect method)		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
A	Cash flow from operating activities								
A.I	<b>+Net profit (loss)</b>	<b>12 287</b>	<b>3 298</b>	<b>2 705</b>	<b>710</b>	<b>411 288</b>	<b>34 713</b>	<b>96 366</b>	<b>7 487</b>
A.II	<b>+Total Corrections</b>	<b>-6 014 256</b>	<b>-12 714 464</b>	<b>-1 324 172</b>	<b>-2 736 285</b>	<b>-7 844 719</b>	<b>-10 420 885</b>	<b>-1 838 032</b>	<b>-2 247 738</b>
A.II.1	+Minority gains (losses)	0	0	0	0	0	0	0	0
A.II.2	+Gain (loss) on shares in equity accounted investees	0	0	0	0	0	0	0	0
A.II.3	+Amortization	0	0	0	0	0	0	0	0
A.II.4	+Goodwill write-offs	-2 460 208	-10 464 150	-541 669	-2 251 994	-2 185 939	-12 199 426	-512 169	-2 631 361
A.II.5	+Deductions of negative goodwill	0	0	0	0	0	-77 550	0	-16 727
A.II.6	+Gains (losses) on foreign exchange differences	-883 329	-30 000	-194 484	-6 456	-883 329	-30 000	-206 966	-6 471
A.II.7	+Interests and shares in profits (dividends)	0	0	0	0	0	0	0	0
A.II.8	+Gain (loss) on investing activities	0	-497 976	0	-107 170	0	0	0	0
A.II.9	+Change in reserves	0	0	0	0	-4 000	0	-937	0
A.II.10	+Change in inventory	0	-1 987 464	0	-427 723	0	2 035 160	0	438 975
A.II.11	+Change in accounts receivable	-5 873 720	-311 225	-1 293 230	-66 979	-6 127 783	-504 622	-1 435 750	-108 845
	+Changes in short-term liabilities, except for loans and borrowings	2 939 935	43 509	647 292	9 364	1 217 884	317 621	285 352	68 509
A.II.13	+Changes in accrued expenses	262 615	21 247	57 821	4 573	137 997	21 247	32 333	4 583
A.II.14	+Other adjustments from operations	451	511 595	99	110 101	451	16 684	106	3 599

<b>A.III</b>	<b>+Net cash inflow from operating activities (I+/-II)</b>	<b>-6 001 969</b>	<b>-12 711 166</b>	<b>-1 321 467</b>	<b>-2 735 576</b>	<b>-7 433 431</b>	<b>-10 386 173</b>	<b>-1 741 666</b>	<b>-2 240 250</b>
<b>B</b>	<b>Cash flow from investing activities</b>			<b>0</b>				<b>0</b>	
<b>B.I</b>	<b>+Influences</b>	<b>1 656 497</b>	<b>0</b>	<b>364 715</b>	<b>0</b>	<b>1 398 403</b>	<b>0</b>	<b>327 648</b>	<b>0</b>
B.I.1	+Disposal of intangible and tangible fixed assets	81 923	0	18 037	0	81 923	0	19 195	0
B.I.2	+Disposal of investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.I.3	+Z financial assets, including:	1 574 575	0	346 678	0	1 316 481	0	308 454	0
B.I.3.A	+in entities accounted for using the equity method	0	0	0	0	0	0	0	0
B.I.3.B	+in other entities	0	0	0	0	0	0	0	0
B.I.3.B.1	+ disposal of financial assets	0	0	0	0	0	0	0	0
B.I.3.B.2	+ dividends and profit sharing	0	0	0	0	0	0	0	0
B.I.3.B.3	+ repayment of long-term loans granted	0	0	0	0	0	0	0	0
B.I.3.B.4	+ interest	0	0	0	0	0	0	0	0
B.I.3.B.5	+ other proceeds from financial assets	0	0	0	0	0	0	0	0
B.I.4	+Other investment income	0	0	0	0	0	0	0	0
<b>B.II</b>	<b>+Expenditures</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2 123 806</b>	<b>0</b>	<b>458 095</b>
B.II.1	+Acquisition of intangible and tangible fixed assets	0	0	0	0	0	0	0	0
B.II.2	+Investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.II.3	+Na financial assets, including:	0	0	0	0	0	2 123 806	0	458 095
B.II.3.A	+in entities accounted for using the equity method	0	0	0	0	0	2 123 806	0	458 095
B.II.3.B	+in other entities	0	0	0	0	0	0	0	0
B.II.3.B.1	+ acquisition of financial assets	0	0	0	0	0	0	0	0
B.II.3.B.2	+ long-term loans granted	0	0	0	0	0	0	0	0
B.II.4	+Dividends and other profit sharing paid to minority shareholders	0	0	0	0	0	0	0	0
B.II.5	+Other capital expenditure	0	0	0	0	0	0	0	0
<b>B.III</b>	<b>+Net cash inflow from investing activities (I-II)</b>	<b>1 656 497</b>	<b>0</b>	<b>364 715</b>	<b>0</b>	<b>1 398 403</b>	<b>-2 123 806</b>	<b>327 648</b>	<b>-458 095</b>
<b>C</b>	<b>Cash flow from financing activities</b>			<b>0</b>				<b>0</b>	
<b>C.I</b>	<b>+Influences</b>	<b>4 351 857</b>	<b>12 522 397</b>	<b>958 158</b>	<b>2 694 951</b>	<b>5 968 775</b>	<b>12 165 707</b>	<b>1 398 495</b>	<b>2 624 088</b>
C.I.1	+Net inflows from issuance of shares and other capital.	0	0	0	0	0	0	0	0
C.I.2	+Credit and Loans	1 152 690	0	253 790	0	1 154 079	0	270 403	0
C.I.3	+The issuance of debt securities	0	0	0	0	0	0	0	0
C.I.4	+Other financial inflows	3 199 167	12 522 397	704 368	2 694 951	4 814 696	12 165 707	1 128 092	2 624 088
<b>C.II</b>	<b>+Expenditures</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>217 797</b>	<b>0</b>	<b>46 978</b>
C.II.1	+Purchase of treasury shares (stocks)	0	0	0	0	0	0	0	0
C.II.2	+Dividends and other distributions to owners	0	0	0	0	0	0	0	0
C.II.3	+Other than distributions to owners profit distribution expenses	0	0	0	0	0	0	0	0
C.II.4	+Payments of loans and credits	0	0	0	0	0	217 797	0	46 978
C.II.5	+Repurchase of debt securities	0	0	0	0	0	0	0	0
C.II.6	+From other financial liabilities	0	0	0	0	0	0	0	0
C.II.7	+Payment of obligations under financeleases	0	0	0	0	0	0	0	0
C.II.8	+Osets	0	0	0	0	0	0	0	0
C.II.9	+Other financial expenses	0	0	0	0	0	0	0	0
<b>C.III</b>	<b>+Net cash inflow from financing activities (I-II)</b>	<b>4 351 857</b>	<b>12 522 397</b>	<b>958 158</b>	<b>2 694 951</b>	<b>5 968 775</b>	<b>11 947 911</b>	<b>1 398 495</b>	<b>2 577 110</b>
<b>D</b>	<b>Total net cash flow (A.III+/-B.III+/-C.III)</b>	<b>6 385</b>	<b>-188 769</b>	<b>1 406</b>	<b>-40 625</b>	<b>-66 253</b>	<b>-562 068</b>	<b>-15 523</b>	<b>-121 236</b>
<b>E</b>	<b>Balance sheet change in cash, including:</b>	<b>6 385</b>	<b>-188 769</b>	<b>1 406</b>	<b>-40 625</b>	<b>-66 253</b>	<b>-562 068</b>	<b>-15 523</b>	<b>-121 236</b>
	- change in cash due to exchange rate differences			0				0	
<b>F</b>	<b>Cash at the beginning of the period</b>	<b>37 857</b>	<b>221 117</b>	<b>8 335</b>	<b>47 587</b>	<b>110 495</b>	<b>594 417</b>	<b>25 889</b>	<b>128 213</b>
<b>G</b>	<b>Cash at the end of the period (F+/-D), including:</b>	<b>44 242</b>	<b>32 349</b>	<b>9 741</b>	<b>6 962</b>	<b>44 242</b>	<b>32 349</b>	<b>10 366</b>	<b>6 977</b>
	- restricted								

CARLSON INVESTMENTS EUROPEAN COMPANY Consolidated statement of changes in equity		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>I</b>	<b>Equity (fund) at the beginning of the period (BO)</b>	<b>133 043 233</b>	<b>28 786 592</b>	<b>29 895 340</b>	<b>6 150 193</b>
I.a	+/- error corrections	0	0	0	0
<b>II</b>	<b>Equity (fund) at the beginning of the period (BO), after error corrections</b>	<b>133 043 233</b>	<b>28 786 592</b>	<b>29 895 340</b>	<b>6 150 193</b>
<b>II.a</b>	<b>+Core capital (fund) at the beginning of the period</b>	<b>30 736 796</b>	<b>31 822 780</b>	<b>6 906 680</b>	<b>6 798 868</b>
II.a.1	+Changes in share capital (fund)	2 373 889	1 085 984	533 422	232 018
II.a.1.1	+enlargement	0	0	0	0
II.a.1.2	-decrease	-1 085 984	-1 085 984	-244 025	-232 018
II.a.2	+Core capital (fund) at the end of the period	33 110 685	30 736 796	7 440 102	6 566 850
<b>II.b</b>	<b>+Supplementary capital (fund) at the beginning of the period</b>	<b>1 663 672</b>	<b>11 239 048</b>	<b>373 834</b>	<b>2 401 198</b>
II.b.1	+Changes in supplementary capital (fund)	-74 683	43 416	-16 782	9 276
II.b.1.1	+enlargement	43 416	43 416	9 756	9 276
II.b.1.2	-decrease	0	0	0	0
II.b.2	+State of reserve capital (fund) at the end of the period	1 588 989	11 282 464	357 052	2 410 474
<b>II.c</b>	<b>+Revaluation capital (fund) at the beginning of the period</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
II.c.1	+Changes in revaluation reserve (fund) - changes in adopted accounting principles (policy)	0	0	0	0
II.c.1.1	+enlargement	0	0	0	0
II.c.1.2	-decrease	0	0	0	0
II.c.2	+Revaluation capital (fund) at the end of the period	0	0	0	0
<b>II.d</b>	<b>+Other reserve capitals (funds) at the beginning of the period</b>	<b>1 819 389</b>	<b>733 405</b>	<b>408 824</b>	<b>156 690</b>
II.d.1	+Changes in other reserve capitals (funds)	0	1 085 984	0	232 018
II.d.1.1	+enlargement	1 085 984	1 085 984	244 025	232 018
II.d.1.2	-decrease	0	0	0	0

II.d.2	+Other reserve capitals (funds) at the end of the period	1 819 389	1 819 389	408 824	388 709
II.e	<b>+Exchange differences on translation</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
II.f	<b>+Previous years' profit (loss) at beginning of period</b>	<b>98 823 376</b>	<b>-10 276 332</b>	<b>22 206 003</b>	<b>-2 195 516</b>
II.f.1	+Previous years' profit at beginning of period	98 823 376	0	22 206 003	0
II.f.1.1	+ error corrections	0	0	0	0
II.f.1.2	+ changes in adopted accounting principles (policies)	0	0	0	0
II.f.2	+Previous years' profit at beginning of period, after adjustments	98 823 376	0	22 206 003	0
II.f.2.1	+enlargement	0	0	0	0
II.f.2.2	-decrease	0	0	0	0
II.f.3	+Previous years' profit at the end of the period	101 338 865	0	22 771 244	0
II.f.4	+ Loss from previous years at the beginning of the period	0	-10 276 332	0	-2 195 516
II.f.4.1	+ error corrections	0	0	0	0
II.f.4.2	+ changes in adopted accounting principles (policies)	0	0	0	0
	+ Loss from previous years at the beginning of the period, after adjustments	0	-10 276 332	0	-2 195 516
II.f.5.1	+enlargement	-555 675	-555 675	-124 862	-118 719
II.f.5.2	-decrease	11 968 421	11 968 421	2 689 351	2 557 027
II.f.6	+Loss from previous years at the end of the period	0	1 136 413	0	242 792
II.f.7	+Previous years' profit (loss) at the end of the period	101 338 865	1 136 413	22 771 244	242 792
II.g	<b>+Net result</b>	<b>411 288</b>	<b>34 713</b>	<b>92 418</b>	<b>7 416</b>
II.g.1	+net profit	411 288	34 713	92 418	7 416
II.g.2	-net loss	0	0	0	0
II.g.3	-deductions from profit	0	0	0	0
III	<b>Equity (fund) at the end of the period (BZ)</b>	<b>138 269 217</b>	<b>45 009 775</b>	<b>31 069 640</b>	<b>9 616 240</b>
IV	<b>Equity (fund), after taking into account the proposed distribution of profit (coverage of loss)</b>	<b>138 269 217</b>	<b>45 009 775</b>	<b>31 069 640</b>	<b>9 616 240</b>

## 5. SINGLE FINANCIAL DATA FOR THE SECOND QUARTER OF 2023

These unconsolidated condensed financial statements for the second quarter of fiscal 2023 cover the period from April 1, 2023 to June 30, 2023, and comparative figures for the period from April 1, 2022 to June 30, 2022. The unconsolidated report for 2q2023 was not audited or reviewed by an entity authorized to audit financial statements. The report for the second quarter of 2023 was prepared in accordance with the requirements provided for in the Accounting Act of September 29, 1994 (Journal of Laws of 2019, item 351) and in accordance with the provisions of: Appendix No. 3 to the Regulations of the Alternative Trading System "Current and periodic information provided in the alternative trading system on the Newconnect market". The accounting principles applied by the company have not changed in the second quarter of 2023. All data included in the quarterly report in the profit and loss account, the cash flow statement and the balance sheet are fully comparable with the data for the same period last year. Basic accounting principles have been applied.

Summary balance sheet		30.06.2023	30.06.2022	30.06.2023	30.06.2022
Assets		PLN	PLN	EUR	EUR
<b>A</b>	<b>+Durable asset</b>	<b>136 190 534</b>	<b>27 361 842</b>	<b>30 602 551</b>	<b>5 845 798</b>
<b>A.I</b>	<b>+Intangible assets</b>	<b>-</b>	<b>81 923</b>	<b>-</b>	<b>17 503</b>
A.I.1	+Costs of completed development work	-	-	-	-
A.I.2	+Company value	-	-	-	-
A.I.3	+Other intangible assets	-	81 923	-	17 503
A.I.4	+Accounts for intangible assets	-	-	-	-
<b>A.II</b>	<b>+Retail fixed assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
A.II.1	+Fixed assets	-	-	-	-
A.II.2	+Fixed assets under construction	-	-	-	-
A.II.3	+Accounts for fixed assets under construction	-	-	-	-
<b>A.III</b>	<b>+Long-term receivables</b>	<b>5 002 252</b>	<b>-</b>	<b>1 124 026</b>	<b>-</b>
A.III.1	+From related parties	5 002 252	-	1 124 026	-
A.III.2	+From other entities in which the entity has an equity interest	-	-	-	-
A.III.3	+From other entities	-	-	-	-
<b>A.IV</b>	<b>+Long-term investments</b>	<b>131 188 282</b>	<b>27 279 919</b>	<b>29 478 526</b>	<b>5 828 295</b>
A.IV.1	+Real Estate	-	-	-	-
A.IV.2	+Intangible assets	-	-	-	-
A.IV.3	+Long-term financial assets	131 188 282	27 279 919	29 478 526	5 828 295
A.IV.3.A	+in affiliated companies	130 304 953	26 396 590	29 280 038	5 639 574
A.IV.3.A.1	+ shares or stocks	130 304 953	26 396 590	29 280 038	5 639 574
A.IV.3.A.2	+ other securities	-	-	-	-
A.IV.3.A.3	+ loans granted	-	-	-	-
A.IV.3.A.4	+ other long-term financial assets	-	-	-	-
A.IV.3.B	+in other entities in which the entity has an equity interest	-	-	-	-
A.IV.3.B.1	+ shares or stocks	-	-	-	-
A.IV.3.B.2	+ other securities	-	-	-	-
A.IV.3.B.3	+ loans granted	-	-	-	-
A.IV.3.B.4	+ other long-term financial assets	-	-	-	-
A.IV.3.C	+in other entities	883 329	883 329	198 488	188 721
A.IV.3.C.1	+ shares or stocks	-	-	-	-
A.IV.3.C.2	+ other securities	883 329	883 329	198 488	188 721
A.IV.3.C.3	+ loans granted	-	-	-	-

A.IV.3.C.4	+/- other long-term financial assets	-	-	-	-
A.IV.4	+Other long-term investments	-	-	-	-
<b>A.V</b>	<b>+Long-term accruals</b>	-	-	-	-
A.V.1	+Deferred income tax asset	-	-	-	-
A.V.2	+Other accruals	-	-	-	-
<b>B</b>	<b>+Rotary lens</b>	<b>9 787 779</b>	<b>3 562 201</b>	<b>2 199 353</b>	<b>761 057</b>
<b>B.I</b>	<b>+Stocks</b>	<b>51 698</b>	<b>51 698</b>	<b>11 617</b>	<b>11 045</b>
B.I.1	+Materials	-	-	-	-
B.I.2	+Semi-finished products and work in progress	-	-	-	-
B.I.3	+Prepared products	-	-	-	-
B.I.4	+Commodities	51 698	51 698	11 617	11 045
B.I.5	+Invoices for supplies and services	-	-	-	-
<b>B.II</b>	<b>+Short-term receivables</b>	<b>9 005 267</b>	<b>3 159 142</b>	<b>2 023 519</b>	<b>674 944</b>
B.II.1	+Debtors from related parties	6 831 263	112 102	1 535 012	23 950
B.II.1.A	+for trade, with a repayment period:	2 558 660	-	574 941	-
B.II.1.A.1	+/- to 12 months	2 558 660	-	574 941	-
B.II.1.A.2	+/- over 12 months	-	-	-	-
B.II.1.B	+others	4 272 603	-	960 071	-
B.II.2	+Receivables from other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+Debits from other entities	2 174 004	3 047 040	488 507	650 993
B.II.3.A	+for trade, with a repayment period:	-	-	-	-
B.II.3.A.1	+/- to 12 months	1 063 330	-	238 934	-
B.II.3.A.2	+/- over 12 months	-	-	-	-
B.II.3.B	+ on account of taxes, subsidies, customs duties, social and health insurance and other public law titles	608 615	-	136 758	-
B.II.3.C	+others	502 059	-	112 815	-
B.II.3.D	+recovered through the courts	-	-	-	-
<b>B.III</b>	<b>+Short-term investments</b>	<b>648 587</b>	<b>272 012</b>	<b>145 740</b>	<b>58 115</b>
B.III.1	+Short-term financial assets	648 587	272 012	145 740	58 115
B.III.1.A	+in affiliated companies	41 641	41 641	9 357	8 897
B.III.1.A.1	+/- shares or stocks	-	-	-	-
B.III.1.A.2	+/- other securities	-	-	-	-
B.III.1.A.3	+/- loans granted	41 641	41 641	9 357	8 897
B.III.1.A.4	+/- other short-term financial assets	-	-	-	-
B.III.1.B	+in other entities	201 415	201 415	45 259	43 032
B.III.1.B.1	+/- shares or stocks	-	-	-	-
B.III.1.B.2	+/- other securities	-	-	-	-
B.III.1.B.3	+/- loans granted	201 415	201 415	45 259	43 032
B.III.1.B.4	+/- other short-term financial assets	-	-	-	-
B.III.1.C	+ cash and cash equivalents	28 956	28 956	6 507	6 186
B.III.1.C.1	+/- cash on hand and in accounts	28 956	28 956	6 507	6 186
B.III.1.C.2	+/- other cash	-	-	-	-
B.III.1.C.3	+/- other cash assets	-	-	-	-
B.III.2	+Other short-term investments	-	-	-	-
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>	<b>82 228</b>	<b>79 349</b>	<b>18 477</b>	<b>16 953</b>
<b>C</b>	<b>+Due contributions to share capital (fund)</b>	-	-	-	-
<b>D</b>	<b>+Shares (treasury shares)</b>	-	-	-	-
<b>Total assets</b>		<b>145 978 314</b>	<b>30 924 043</b>	<b>32 801 904</b>	<b>6 606 854</b>

CARLSON INVESTMENTS EUROPEAN COMPANY		as of			
		30.06.2023	30.06.2022	30.06.2023	30.06.2022
Summary balance sheet		PLN	PLN	EUR	EUR
Liabilities					
<b>A</b>	<b>+equity (fund)</b>	<b>141 578 933</b>	<b>28 862 526</b>	<b>31 813 346</b>	<b>6 166 416</b>
A.I	+Core capital (fund)	33 110 685	30 736 796	7 440 102	6 566 850
A.II	+Supplementary capital (fund), including:	1 404 121	1 443 012	315 511	308 296
	+ the excess of the sales value (issue value) over the nominal value of the shares				
A.II.1	(stocks)	1 399 596	0	314 495	0
A.III	+Revaluation capital (fund), including:	0	0	0	0
A.III.1	+/- due to fair value update	0	0	0	0
A.IV	+Other reserve capitals (funds), including:	1 819 389	1 819 389	408 824	388 709
A.IV.1	+/- created in accordance with the company's contract (articles of association)	733 405	0	164 799	0
A.IV.2	+/- for own shares (stocks)	0	0	0	0
A.V	+Gain (loss) from previous years	105 200 032	-5 169 189	23 638 863	-1 104 386
A.VI	+Net profit (loss)	44 705	32 518	10 045	6 947
A.VII	+Deductions from net profit during the fiscal year (negative amount)	0	0	0	0
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>0</b>	<b>2 061 517</b>	<b>0</b>	<b>440 439</b>
<b>B.I</b>	<b>+Commitment Reserves</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
B.I.1	+Deferred tax liability	0	0	0	0
B.I.2	+Reserve for pensions and similar benefits	0	0	0	0
B.I.3	+Other reserves	0	0	0	0
<b>B.II</b>	<b>+Long-term liabilities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
B.II.1	+For related parties	0	0	0	0
B.II.2	+For other entities in which the entity has an equity interest	0	0	0	0
B.II.3	+For other entities	0	0	0	0
<b>B.III</b>	<b>+Short-term liabilities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>440 439</b>
B.III.1	+Liabilities to related parties	50 736	0	11 401	0
B.III.1.A	+due for deliveries and services, with a maturity period:	1 845	0	415	0
B.III.1.A.1	+/- to 12 months	0	0	0	0
B.III.1.A.2	+/- over 12 months	1 845	0	415	0
B.III.1.B	+others	48 891	0	10 986	0
B.III.2	+Liabilities to other entities in which the entity has an equity interest	0	0	0	0
B.III.3	+Liabilities to other entities	4 348 644	2 061 517	977 158	440 439



B.III.3.A	+credits and loans	147 112	0	33 057	0
B.III.3.B	+from issuance of debt securities	0	0	0	0
B.III.3.C	+other financial liabilities	0	0	0	0
B.III.3.D	+due for deliveries and services, with a maturity period:	0	0	0	0
B.III.3.D.1	+ to 12 months	2 515 297	0	565 197	0
B.III.3.D.2	+ over 12 months	0	0	0	0
B.III.3.E	+payments received for supplies and services	0	0	0	0
B.III.3.F	+bill obligations	0	0	0	0
	+ on account of taxes, customs duties, social and health insurance and other public				
B.III.3.G	law titles	682 059	0	153 261	0
B.III.3.H	+from wages and salaries	7 991	0	1 796	0
B.III.3.I	+others	996 186	0	223 847	0
B.III.4	+Special funds	0	0	0	0
B.IV	<b>+Prepayments and accruals</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
B.IV.1	+Negative goodwill	0	0	0	0
B.IV.2	+Other accruals	0	0	0	0
B.IV.2.A	+ long-term	0	0	0	0
B.IV.2.B	+ short-term	0	0	0	0
<b>Total liabilities</b>		<b>141 578 933</b>	<b>30 924 043</b>	<b>31 813 346</b>	<b>6 606 854</b>

CARLSON INVESTMENTS EUROPEAN COMPANY		For the period							
		as of	as of	as of	as of	as of	as of	as of	as of
		01.04.2023	01.04.2022	01.04.2023	01.04.2022	01.01.2023	01.01.2022	01.01.2023	01.01.2022
		Until 30.06.2023	Until 30.06.2022	Until 30.06.2023	Until 30.06.2022	Until 30.06.2023	Until 30.06.2022	Until 30.06.2023	Until 30.06.2022
Consolidated Profit and Loss Account		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
(comparative variant)									
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	<b>3 572 203</b>	<b>1 464 707</b>	<b>786 500</b>	<b>315 220</b>	<b>4 791 343</b>	<b>2 365 546</b>	<b>1 035 295</b>	<b>510 237</b>
	- from related parties not covered by the full consolidation method	1 460 887	-	321 647	-	1 460 887	-	315 663	-
A.I	+Net income from sales of products	3 572 203	1 464 707	786 500	315 220	4 791 343	2 365 546	1 035 295	510 237
A.II	+Change in products (increase - positive value, decrease - negative value)	-	-	-	-	-	-	-	-
A.III	+Cost of manufacturing products for the entity's own needs	-	-	-	-	-	-	-	-
A.IV	+Net income from sales of goods and materials	-	-	-	-	-	-	-	-
<b>B</b>	<b>Operating expenses</b>	<b>3 908 452</b>	<b>1 491 395</b>	<b>860 532</b>	<b>320 964</b>	<b>4 717 629</b>	<b>2 471 547</b>	<b>1 019 367</b>	<b>533 101</b>
B.I	+Amortization	-	-	-	-	-	-	-	-
B.II	+Material and energy consumption	15 121	14 810	3 329	3 187	28 140	19 371	6 080	4 178
B.III	+Foreign Services	3 747 546	1 268 312	825 105	272 954	4 489 462	2 092 803	970 065	451 408
B.IV	+Taxes and fees, including:	10 083	91 874	2 220	19 772	12 651	122 281	2 733	26 375
	- excise	-	-	-	-	-	-	-	-
B.V	+Wages	37 202	8 327	8 191	1 792	56 887	14 733	12 292	3 178
B.VI	+Social security and other benefits, including:	13 407	702	2 952	151	24 488	1 231	5 291	266
	- pensions	-	-	-	-	-	-	-	-
B.VII	+Other costs by type	3 170	107 371	698	23 107	24 078	221 128	5 203	47 696
B.VIII	+value of goods and materials sold	81 923	-	18 037	-	81 923	-	17 702	0
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>-336 249</b>	<b>-26 688</b>	<b>-74 033</b>	<b>-5 744</b>	<b>73 714</b>	<b>-106 001</b>	<b>15 928</b>	<b>-22 864</b>
<b>D</b>	<b>Other operating income</b>	<b>222</b>	<b>-</b>	<b>49</b>	<b>-</b>	<b>26 225</b>	<b>101</b>	<b>5 667</b>	<b>22</b>
D.I	+Gain on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
D.II	+Donations	-	-	-	-	-	-	-	-
D.III	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
D.IV	+other Operating income	222	-	49	-	26 225	101	5 667	22
<b>E</b>	<b>Other operating expenses</b>	<b>580</b>	<b>296</b>	<b>128</b>	<b>64</b>	<b>580</b>	<b>296</b>	<b>125</b>	<b>64</b>
E.I	+Loss on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
E.II	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
E.III	+other operating expenses	580	296	128	64	580	296	125	64
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>-336 608</b>	<b>-26 984</b>	<b>-74 112</b>	<b>-5 807</b>	<b>99 358</b>	<b>-106 196</b>	<b>21 469</b>	<b>-22 906</b>
<b>G</b>	<b>Financial income</b>	<b>49 880</b>	<b>42 435</b>	<b>10 982</b>	<b>9 133</b>	<b>49 881</b>	<b>208 946</b>	<b>10 778</b>	<b>45 069</b>
G.I	+Dividends and profit sharing, including:	-	-	-	-	-	-	-	-
G.I.A	+from related parties, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.I.B	+from other entities, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.II	+Interests, including:	-	12 435	-	2 676	-	23 826	-	5 139
	- from related parties	-	-	-	-	-	-	-	-
G.III	+Gain on outflow of financial assets, including:	-	-	-	-	-	155 120	-	33 459
	- in affiliated companies	-	-	-	-	-	-	-	-
G.IV	+Actualization of financial assets	-	-	-	-	-	-	-	-
G.V	+others	49 880	30 000	10 982	6 456	49 881	30 000	10 778	6 471
<b>H</b>	<b>Financial costs</b>	<b>40 014</b>	<b>12 154</b>	<b>8 810</b>	<b>2 616</b>	<b>40 918</b>	<b>68 037</b>	<b>8 841</b>	<b>14 675</b>
H.I	+Interests, including:	1 392	8 387	306	1 805	2 226	16 590	481	3 578
	- for related parties	-	-	-	-	-	-	-	-
H.II	+Loss on outflow of financial assets, including:	-	-	-	-	-	-	-	-
	- in affiliated companies	-	-	-	-	-	-	-	-
H.III	+Actualization of financial assets	-	-	-	-	-	-	-	-
H.IV	+others	38 623	3 766	8 504	811	38 693	51 447	8 361	11 097
<b>I</b>	<b>Profit (loss) on sale of all or part of shares of subordinates</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>J</b>	<b>Profit (loss) from business activities (F + G - H +/- I)</b>	<b>-326 742</b>	<b>3 298</b>	<b>-71 939</b>	<b>710</b>	<b>108 321</b>	<b>34 713</b>	<b>23 406</b>	<b>7 487</b>
<b>K</b>	<b>Write-down of goodwill</b>	<b>8 554</b>	<b>-</b>	<b>1 883</b>	<b>-</b>	<b>8 554</b>	<b>-</b>	<b>1 848</b>	<b>-</b>
K.I	+Deduction of goodwill - subsidiaries	-	-	-	-	8 554	-	1 848	-
K.II	+Deduction of goodwill - jointly controlled entities	-	-	-	-	-	-	-	-

L	Write-down of negative goodwill	-	-	-	-	-	-	-	-
L.I	+Deduction of negative goodwill - subsidiaries	-	-	-	-	-	-	-	-
L.II	+Deduction of negative goodwill - jointly controlled entities	-	-	-	-	-	-	-	-
M	Profit (loss) from shares in subordinates accounted for using the equity method	-	-	-	-	-	-	-	-
N	Gross profit (loss) (J - K + L +/- M)	-335 296	3 298	-73 823	710	99 767	34 713	21 557	7 487
O	Income tax	36 062	-	7 940	-	-	-	-	-
P	Other mandatory reductions in profit (increases in loss)	-	-	-	-	-	-	-	-
R	Minority profits (losses)	-	-	-	-	-	-	-	-
S	Net profit (loss) (N - O - P +/- R)	-299 234	3 298	-65 883	710	99 767	34 713	21 557	7 647

CARLSON INVESTMENTS EUROPEAN COMPANY		For the period							
Profit and loss account (comparative variant)		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
A	Net sales and equalized revenues, including:	1 747 181	251 280	384 681	54 078	1 932 408	390 801	417 547	84 294
	- from related parties	0	0	0	0	0	0	0	0
A.I	+Net income from sales of products	1 747 181	251 280	384 681	54 078	1 932 408	390 801	417 547	84 294
A.II	+Change in products (increase - positive value, decrease - negative value)	0	0	0	0	0	0	0	0
A.III	+Cost of manufacturing products for the entity's own needs	0	0	0	0	0	0	0	0
A.IV	+Net income from sales of goods and materials	0	0	0	0	0	0	0	0
B	Operating expenses	1 737 521	243 403	382 554	52 383	1 895 680	450 027	409 611	97 069
B.I	+Amortization	0	0	0	0	0	0	0	0
B.II	+Material and energy consumption	6 164	0	1 357	0	6 164	132	1 332	28
B.III	+Foreign Services	1 636 849	162 389	360 389	34 948	1 783 382	357 271	385 346	77 062
B.IV	+Taxes and fees, including:	3 573	47 817	787	10 291	3 957	48 768	855	10 519
	- excise	0	0	0	0	0	0	0	0
B.V	+Wages	6 919	4 425	1 523	952	6 919	7 897	1 495	1 703
B.VI	+Social security and other benefits, including:	200	0	44	0	200	0	43	0
	- pensions	0	0	0	0	0	0	0	0
B.VII	+Other costs by type	1 894	28 771	417	6 192	13 136	35 959	2 838	7 756
B.VIII	+value of goods and materials sold	81 923	0	18 037	0	81 923	0	17 702	0
C	Profit (loss) on sales (A-B)	9 660	7 878	2 127	1 695	36 728	-59 225	7 936	-12 775
D	Other operating income	0	0	0	0	0	0	0	0
D.I	+Gain on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0
D.II	+Donations	0	0	0	0	0	0	0	0
D.III	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0
D.IV	+other Operating income	0	0	0	0	0	0	0	0
E	Other operating expenses	0	268	0	58	0	268	0	58
E.I	+Loss on disposal of non-financial fixed assets	0	0	0	0	0	0	0	0
E.II	+Actualization of the value of non-financial assets	0	0	0	0	0	0	0	0
E.III	+other operating expenses	0	268	0	58	0	268	0	58
F	Profit (loss) from operations (C+D-E)	9 660	7 610	2 127	1 638	36 728	-59 493	7 936	-12 832
G	Financial income	1	885	0	190	37 127	156 005	8 022	33 650
G.I	+Dividends and profit sharing, including:	0	0	0	0	0	0	0	0
G.I.A	+from related parties, including:	0	0	0	0	0	0	0	0
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0
G.I.B	+from other entities, including:	0	0	0	0	0	0	0	0
	- in which the entity has an equity interest	0	0	0	0	0	0	0	0
G.II	+Interests, including:	0	885	0	190	0	885	0	191
	- from related parties	0	0	0	0	0	0	0	0
G.III	+Gain on outflow of financial assets, including:	0	0	0	0	0	155 120	0	33 459
	- in affiliated companies	0	0	0	0	0	0	0	0
G.IV	+Actualization of financial assets	0	0	0	0	0	0	0	0
G.V	+others	1	0	0	0	37 127	0	8 022	0
H	Financial costs	134	4 169	30	897	29 150	63 994	6 299	13 803
H.I	+Interests, including:	133	16	29	3	298	16	64	4
	- for related parties	0	0	0	0	0	0	0	0
H.II	+Loss on outflow of financial assets, including:	0	0	0	0	0	0	0	0
	- in affiliated companies	0	0	0	0	0	0	0	0
H.III	+Actualization of financial assets	0	0	0	0	0	0	0	0
H.IV	+others	1	4 153	0	894	28 852	63 977	6 234	13 800
I	Gross profit (loss) (F+G-H)	9 527	4 326	2 098	931	44 705	32 518	9 660	7 014
J	Income tax	0	0	0	0	0	0	0	0
K	Other mandatory reductions in profit (increases in loss)	0	0	0	0	0	0	0	0
L	Net profit (loss) (I-J-K)	9 527	4 326	2 098	931	44 705	32 518	9 660	7 014

CARLSON INVESTMENTS EUROPEAN COMPANY		For the period							
Cash flow statement (indirect method)		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
A	Cash flow from operating activities								

A.I	+Net profit (loss)	9 527	4 326	2 098	931	44 705	32 518	9 660	7 014
A.II	+Total corrections	-102 952	258 590	-22 667	55 651	-2 473 230	2 913 529	-534 406	628 435
A.II.1	+Amortization	0	0	0	0	0	0	0	0
A.II.2	+Gains (losses) on foreign exchange differences	0	0	0	0	0	0	0	0
A.II.3	+Interests and shares in profits (dividends)	0	0	0	0	0	0	0	0
A.II.4	+Gain (loss) on investing activities	0	-497 976	0	-107 170	0	0	0	0
A.II.5	+Change in reserves	0	0	0	0	0	0	0	0
A.II.6	+Change in inventory	0	-843 606	0	-181 553	0	0	0	0
A.II.7	+Change in accounts receivable	-2 734 194	96 221	-601 994	20 708	-3 108 270	2 627 940	-671 623	566 835
A.II.8	+Changes in short-term liabilities, except for loans and borrowings	2 469 348	72 880	543 682	15 684	525 042	262 686	113 449	56 660
A.II.9	+Changes in accrued expenses	81 176	0	17 873	0	29 280	1 656	6 327	357
A.II.10	+Other corrections	80 718	1 431 072	17 772	307 982	80 718	21 247	17 441	4 583
A.III	+Net cash inflow from operating activities (I+/-II)	-93 425	262 916	-20 570	56 582	-2 428 525	2 946 047	-524 746	635 449
B	Cash flow from investing activities			0				0	
B.I	+Influences	0	0	0	0	0	0	0	0
B.I.1	+Disposal of intangible and tangible fixed assets	0	0	0	0	0	0	0	0
B.I.2	+Disposal of investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.I.3	+Z financial assets, including:	0	0	0	0	0	0	0	0
B.I.3.A	+in affiliated companies	0	0	0	0	0	0	0	0
B.I.3.B	+in other entities	0	0	0	0	0	0	0	0
B.I.3.B.1	+/- disposal of financial assets	0	0	0	0	0	0	0	0
B.I.3.B.2	+/- dividends and profit sharing	0	0	0	0	0	0	0	0
B.I.3.B.3	+/- repayment of long-term loans granted	0	0	0	0	0	0	0	0
B.I.3.B.4	+/- interest	0	0	0	0	0	0	0	0
B.I.3.B.5	+/- other proceeds from financial assets	0	0	0	0	0	0	0	0
B.I.4	+Other investment income	0	0	0	0	0	0	0	0
B.II	+Expenditures	-5 817	-243 056	-1 281	-52 308	-6 999	-3 047 090	-1 512	-657 243
B.II.1	+Acquisition of intangible and tangible fixed assets	0	0	0	0	0	0	0	0
B.II.2	+Investments in real estate and intangible assets	0	0	0	0	0	0	0	0
B.II.3	+Na financial assets, including:	0	0	0	0	0	-2 804 034	0	-604 817
B.II.3.A	+in affiliated companies	0	0	0	0	0	0	0	0
B.II.3.B	+in other entities	0	0	0	0	0	0	0	0
B.II.3.B.1	+/- acquisition of financial assets	0	0	0	0	0	0	0	0
B.II.3.B.2	+/- long-term loans granted	0	0	0	0	0	0	0	0
B.II.4	+Other capital expenditure	-5 817	-243 056	-1 281	-52 308	-6 999	-243 056	-1 512	-52 426
B.III	+Net cash inflow from investing activities (I-II)	-5 817	243 056	-1 281	52 308	-6 999	-3 047 090	-1 512	-657 243
C	Cash flow from financing activities			0				0	
C.I	+Influences	112 011	0	24 662	0	2 373 890	22 169	512 941	4 782
C.I.1	+Net inflows from issuance of shares and other capital.	111 396	0	24 526	0	2 373 890	0	512 941	0
C.I.2	+Credit and Loans	615	0	135	0	0	0	0	0
C.I.3	+The issuance of debt securities	0	0	0	0	0	0	0	0
C.I.4	+Other financial inflows	0	0	0	0	0	22 169	0	4 782
C.II	+Expenditures	0	0	0	0	-5 479	-373 022	-1 184	-80 459
C.II.1	+Purchase of treasury shares (stocks)	0	0	0	0	0	0	0	0
C.II.2	+Dividends and other distributions to owners	0	0	0	0	0	0	0	0
C.II.3	+Other than distributions to owners, profit distribution expenses	0	0	0	0	0	0	0	0
C.II.4	+Payments of loans and credits	0	0	0	0	-5 479	-373 022	-1 184	-80 459
C.II.5	+Repurchase of debt securities	0	0	0	0	0	0	0	0
C.II.6	+From other financial liabilities	0	0	0	0	0	0	0	0
C.II.7	+Payment of obligations under finance leases	0	0	0	0	0	0	0	0
C.II.8	+Osets	0	0	0	0	0	0	0	0
C.II.9	+Other financial expenses	0	0	0	0	0	0	0	0
C.III	+Net cash inflow from financing activities (I-II)	112 011	0	24 662	0	2 368 411	-350 853	511 757	-75 677
D	Total net cash flow (A.III+/-B.III+/-C.III)	12 769	505 972	2 811	108 891	-67 113	-451 896	-14 501	-97 472
E	Balance sheet change in cash, including: - change in cash due to exchange rate differences	12 769	19 860	2 811	4 274	-67 113	-451 896	-14 501	-97 472
F	Cash at the beginning of the period	27 877	9 096	6 138	1 958	107 759	480 852	23 284	103 718
G	Cash at the end of the period (F+/-D), including: - restricted	40 646	28 956	8 949	6 232	40 646	28 956	8 783	6 246

CARLSON INVESTMENTS EUROPEAN COMPANY Statement of changes in equity		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
I	Equity (fund) at the beginning of the period (BO)	139 160 338	28 786 592	31 269 878	6 150 193
I.a	+/- changes in adopted accounting principles (policies)	0	0	0	0
I.b	+/- error corrections	0	0	0	0
II	Equity (fund) at the beginning of the period (BO), after adjustments	139 160 338	28 786 592	31 269 878	6 150 193
II.a	+Core capital (fund) at the beginning of the period	30 736 796	31 822 780	6 906 680	6 798 868
II.a.1	+Changes in share capital (fund)	2 373 890	-1 085 984	533 422	-232 018
II.a.1.1	+increase (due to)	2 373 890	0	533 422	0
II.a.1.1.a	+/- issuance of shares (share issuance)	0	0	0	0
II.a.1.2	-decrease (due to)	0	1 085 984	0	232 018
II.a.1.2.a	+/- redemptions of shares (stocks)	0	1 085 984	0	232 018
II.a.2	+Core capital (fund) at the end of the period	33 110 685	30 736 796	7 440 102	6 566 850
II.b	+Supplementary capital (fund) at the beginning of the period	1 404 121	1 399 596	315 511	299 021
II.b.1	+Changes in supplementary capital (fund)	0	43 416	0	9 276
II.b.1.1	+increase (due to)	43 416	43 416	9 756	9 276
II.b.1.1.a	+/- issuance of shares above par value	0	0	0	0

II.b.1.1.b	+/- profit distribution (statutory)	43 416	43 416	9 756	9 276
II.b.1.1.c	+/- profit sharing (above the statutorily required minimum)	0	0	0	0
II.b.1.2	-decrease (due to)	0	0	0	0
II.b.1.2.a	+/- loss coverage	0	0	0	0
II.b.2	+State of reserve capital (fund) at the end of the period	1 404 121	1 443 012	315 511	308 296
II.c	<b>+Capital (fund) from revaluation at the beginning of the period - changes in adopted accounting principles (policy)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
II.c.1	+Changes in revaluation reserve (fund)	0	0	0	0
II.c.1.1	+increase (due to)	0	0	0	0
II.c.1.2	-decrease (due to)	0	0	0	0
II.c.1.2.a	+/- disposals of fixed assets	0	0	0	0
II.c.2	+Revaluation capital (fund) at the end of the period	0	0	0	0
II.d	<b>+Other reserve capitals (funds) at the beginning of the period</b>	<b>1 819 389</b>	<b>733 405</b>	<b>408 824</b>	<b>156 690</b>
II.d.1	+Changes in other reserve capitals (funds)	0	1 085 984	0	232 018
II.d.1.1	+increase (due to)	1 085 984	1 085 984	244 025	232 018
II.d.1.2	-decrease (due to)	0	0	0	0
II.d.2	+Other reserve capitals (funds) at the end of the period	1 819 389	1 819 389	408 824	388 709
II.e	<b>+Previous years' profit (loss) at beginning of period</b>	<b>105 200 032</b>	<b>-9 561 093</b>	<b>23 638 863</b>	<b>-2 042 707</b>
II.e.1	+Previous years' profit at beginning of period	105 200 032	0	23 638 863	0
II.e.1.1	+/- changes in adopted accounting principles (policies)	0	0	0	0
II.e.1.2	+/- error corrections	0	0	0	0
II.e.2	+Previous years' profit at beginning of period, after adjustments	105 200 032	0	23 638 863	0
II.e.2.1	+increase (due to)	0	0	0	0
II.e.2.1.a	+/- distribution of retained earnings	0	0	0	0
II.e.2.2	-decrease (due to)	0	0	0	0
II.e.3	+Previous years' profit at the end of the period	0	0	0	0
II.e.4	+ Loss from previous years at the beginning of the period	0	-9 561 093	0	-2 042 707
II.e.4.1	+/- changes in adopted accounting principles (policies)	0	0	0	0
II.e.4.2	+/- error corrections	0	0	0	0
II.e.5	+ Loss from previous years at the beginning of the period, after adjustments	0	-9 561 093	0	-2 042 707
II.e.5.1	+increase (due to)	4 391 904	4 391 904	986 878	938 321
II.e.5.1.a	+/- carry-over of loss from previous years to be covered	0	0	0	0
II.e.5.2	-decrease (due to)	4 391 904	4 391 904	986 878	938 321
II.e.6	+Loss from previous years at the end of the period	105 200 032	0	23 638 863	0
II.e.7	+Previous years' profit (loss) at the end of the period	0	-5 169 189	0	-1 104 386
II.f	<b>+Net result</b>	<b>44 705</b>	<b>32 518</b>	<b>10 045</b>	<b>6 947</b>
II.f.1	+net profit	0	0	0	0
II.f.2	-net loss	44 705	32 518	10 045	6 947
II.f.3	-deductions from profit	0	0	0	0
III	<b>Equity (fund) at the end of the period (BZ)</b>	<b>141 578 933</b>	<b>28 862 526</b>	<b>31 813 346</b>	<b>6 166 416</b>
IV	<b>Equity (fund), after taking into account the proposed distribution of profit (coverage of loss)</b>	<b>141 578 933</b>	<b>28 862 526</b>	<b>31 813 346</b>	<b>6 166 416</b>

## Rules for converting selected financial data into euros:

In the periods covered by the financial statements, the following principles were used to translate selected financial data:

Asset and liability items were translated at the average exchange rate of the National Bank of Poland as of the balance sheet date (Table No. 125/A/NBP/2022, dated 2022-06-30; Table No. 125/A/NBP/2023, dated 2023-06-30). The individual items of the income statement, the cash flow statement and the statement of changes in shareholders' equity were translated into euros at the exchange rate representing the arithmetic average for the entire period.

	Average € exchange rate 01.01. to 30.06.	Average € exchange rate in 2Q	€ exchange rate as of 30.06.
2022	4,6362	4,6466	4,6806
2023	4.6280	4,5419	4,4503

## 6. BRIEF DESCRIPTION OF SIGNIFICANT ACHIEVEMENTS OR FAILURES OF THE ISSUER IN THE PERIOD COVERED BY THE REPORT, IN PARTICULAR OF AN ATYPICAL NATURE, AFFECTING THE RESULTS ACHIEVED, TOGETHER WITH A DESCRIPTION OF THE MOST IMPORTANT FACTORS AND EVENTS

The second quarter of this year for the Company Carlson Investments SE was a period of a sequence of work related to the management and development of the Group aimed at expanding the scale and directions of its further operations, systematically increasing the dimension and profitability of its activities.

The most significant events in the second quarter affecting the CARLSON INVESTMENTS SE Group and its individual subsidiaries:

At the end of April, the company's Board of Directors decided to initiate a process to transfer the company's shares to a regulated market operated by the Warsaw Stock Exchange. In addition, on April 27, 2023, the Company entered into a legal advisory agreement for the listing change process with SSW Pragmatic Solutions Spaczyński, Szczepaniak, Okoń sp.k. law firm. The Company's transition to the regulated market is in line with its plans for further growth and is part of Carlson Investments SE's long-term strategy.

On June 28, 2023, the Annual General Meeting of CARSON INVESTMENTS SE was held, which, in addition to the ordinary resolutions to approve the 2022 fiscal year, passed Resolution No. 17 on increasing the Company's share capital, depriving shareholders of pre-emptive rights and amending the Company's Articles of Association through the issuance of "U" series shares.

The Issuer's strategic focus remains formalized consulting services, provided to Carlson Ventures International Limited (CVI), in the area of: acquisition of new projects in disruptive industries such as IT, DeepTech, SaaS, FinTech, MedTech, CleanTech, IoT, Augmented Reality, Artificial Intelligence, Nanotechnology, Nanorobotics, Machine Learning, Biotechnology, Medical, Education, Pharmacology, Consumer Food, planning and execution of "investment exits", negotiations with clients, preparation of agreements and documents, provision of relevant legal consultations and legal representation, support in the search for potential investors, evaluation and consultation of projects, together with recommendations on the selection of the most promising companies with the greatest market potential that could complement the portfolio of the Carlson ASI Evig Alfa Fund.



The CARLSON ASI EVIG Alpha Fund was established four years ago in partnership with **Carlson Ventures International LTD** to invest in early-stage technology projects targeting R&D with the potential for global commercialization. Carlson ASI EVIG Alpha focuses on key industries for the modern knowledge economy, with a particular emphasis on issues using elements of artificial intelligence (AI) in industries such as: FinTech, MedTech, IoT and CleanTech. To date, Carlson ASI EVIG Alpha has thoroughly analyzed 1,500 projects and invested 50 million in 41 Polish innovative startups. The fund is completing the investment phase and beginning a phase of intensive support for portfolio companies in scaling their businesses, expanding internationally and raising more funds for further development. In the third quarter of time, medtech portfolio company Nutrix AG successfully closed its second round of financing, raising a total of PLN 8 million ( \$1.8 million) The funds will be used to further develop the business in international markets, particularly in South America, and to continue research and development in Poland. In recent weeks, news of isolated cases of cats being infected with the #AH5N1 bird flu virus circulated in the media. Cat owners were asked by Terrabio to submit samples of the meat they fed the animals. In one of the five samples, a team of scientists investigating the case detected the presence of the virus in a molecular test. Terrabio, a portfolio company of CARLSON EVIG Alpha VC Fund , is innovating in food safety and pathogen detection. The detection of the avian influenza virus in meat underscores the need for effective diagnostic tools that can protect animal and human health. Terralyzer technology, developed by Terrabio, provides the ability to quickly and accurately test food samples, including poultry meat, at the point of collection. This revolutionary approach enables early detection of pathogens, including viruses, allowing rapid identification and elimination of potential threats. CARLSON EVIG Alpha VC Fund believes in the importance of innovation in the agri-food and public health sectors. Implementing technologies such as Terralyzer not only raises food safety standards, but also contributes to protecting consumers and producers. With its ability to detect multiple pathogens, Terralyzer becomes a valuable tool not only in the context of food safety, but also in diagnosing and monitoring the health of livestock and pets. This comprehensive approach helps detect risks early and take appropriate action. As a leader in food diagnostics, Terrabio has the potential to play a key role in improving food safety in both domestic and international markets. According to CARLSON EVIG Alpha VC Fund, Terrabio's technology will contribute to building a stronger and more responsible agri-food sector.

Together with Terrabio and their innovative Terralyzer solution, we are ready for a future where food safety and public health are a priority. With initiatives like these, we can achieve better protection for both animals and people.

As suggested by specialists analyzing the situation, due to the potential possibility of people being infected by the bird flu virus, (although this is very rare) it would be reasonable for veterinary services and sanitary inspections to include testing of poultry meat for A/H5N1 detection. Especially since Poland is a European poultry production giant, accounting for about 20% of the market and exports worth more than €3 billion.

Below is a presentation of projects from the CARLSON ASI EVIG ALFA portfolio:

## MEDTECH



[www.pelvifly.com](http://www.pelvifly.com)

**Pelvifly** - pelvic floor muscle diagnostic and rehabilitation system. It is a wireless vaginal probe that allows multidimensional diagnosis of pelvic floor muscle structures and enables safe and effective rehabilitation both in the office of a medical specialist and at home, together with software for data analysis and interpretation (application and telecare system). The doce-low group for the device includes individual users (B2C) and doctors, specialists, therapists, rehabilitators (B2B)



[www.enforcemed.pl/en](http://www.enforcemed.pl/en)

**ENforce** - the project will develop a commercially ready ENforce Bionic Foot prosthesis, which in terms of performance and business model will be far superior to products available on the market. The Enforce Bionic Foot prosthesis will provide an amputee with the most natural-like mobility. As a result, it will enable a person to return to normal daily activities, minimizing the risk of additional musculoskeletal problems developing over time, which are, in the case of traditional prostheses, the result of asymmetrical load distribution in healthy parts of the musculoskeletal system



[www.nutrix.tech](http://www.nutrix.tech)

**Nutrix AI** - is a Swiss medical technology startup that focuses on developing artificial intelligence software and algorithms to help monitor glucose present in saliva and treat diabetes. The startup's overarching goal is to use the full potential of artificial intelligence to give patients the ability to monitor their health in an easy, non-invasive and painless way. The Nutrix solution aims to help people change the habits necessary to control obesity or manage a pre-diabetic condition.



[www.biometricsecurity.pl](http://www.biometricsecurity.pl)

**Biometric Security** - the subject of the project is the design and development of a prototype system for aseptic and contactless human authentication based on biometric data of the subcutaneous vein system of the hand. The sensor will use illumination of the soft tissue of the hand with an appropriate wavelength to highlight the vein system



[www.deventiv.com](http://www.deventiv.com)

**Deventiv** automatic intraoral scanner. DAOS - Deventiv Automatic Oral Scanner, when placed in the patient's mouth, will perform automatic imaging of teeth and gums with high accuracy, speed and without active participation of the operator, i.e. without active manual operation of the operator to perform the examination. The device's work will result in a standard 3D model of the mouth, in the form of a computer file, which is necessary for dental treatment planning. Deventiv was nominated in February in the 4th edition of the Start-UP-MED competition, which was a side event of the 7th Health Challenges Congress.





Emotional communication tool for people on the autism spectrum using gamification elements

## AI

### AI SELLER

A tool to increase sales efficiency and profits in e-commerce channels. AI\_Seller is a project that wants to use machine learning (machine learning) capabilities to support sales in the e-commerce channel. The startup is working on an application in a SaaS model. B2B customers using it - e-commerce stores and marketplace platforms - receive predictions based on current sales data, indicating in real time which products, at what price and in which channel are currently worth offering to customers. The main goal of the AI\_Seller solution is to increase conversion and improve the cost efficiency of the sales process in the e-commerce channel



**Sensus A I-** The goal of the originators is to create an application that will support processes that require decision-making related to human mental properties. The task of the author's application will be to create predictions of the personal properties of its user on the basis of facial reactions evoked by video material presented on the computer screen. The subject will be presented with a set of videos and microexpressions will be recorded while watching them. With the support of machine learning, mental toughness and personality will be determined based on the Big Five model. The solution aims to reduce the time and cost of personality tests to determine personal potential.



**BRUM** - is a project whose target group will be **people planning to build a house or renovate an apartment**. The **recommendation platform** being developed by the originators, backed by artificial intelligence, is to be the place of first choice for each person at any stage of this process, prompting, recommending and guiding users through purchasing processes, related to construction or renovation, presenting product and guide content. The system will offer, selected individually for each user, the most interesting bargains available on the market. It will be based on a subscription model. At the same time, the user will have to agree to profiling and go through a short preference test, which will allow tailoring the offer and the presented content to their individual needs.

### PUMaA SYSTEM

**The PUMaA System** (Pressure Ulcer Monitoring and Analysis System) is a project that, using artificial intelligence and computer vision, is expected to identify skin lesions and, above all, chronic wounds - bedsores. PUMaA is to be in the form of a mobile application - which will support not only medical professionals, but also people taking care of chronically ill patients at home. The system created by the start-up will allow a person with no medical training to indicate the area of occurrence and assess the condition of the bedsores, while medical workers will help in the selection of dressing agents that, based on previous data, work best in a given case.



**Equinity Vision** - the aim of the project is to develop a system for round-the-clock autonomous care of horses in stalls through the development of algorithms for detection and prediction of undesirable situations (including colic, mechanical injuries, etc.). Machine learning algorithms (computer vision) based on industrial surveillance cameras (CCTV) will analyze the behavior of individual animals, e.g. at what time the horse got up, how much it slept, breathing frequency, what is the level of mobility. The information obtained will allow further analysis and, as a result, alert the occurrence of undesirable events



**Tasklytics** - the premise of the originators is to develop a knowledge-based project decision support module. It will support users in their daily work by analyzing business processes, setting priority tasks for individual employees and identifying so-called disruption influencers. The result of the project boils down to the implementation of business practice of Enterprise Information Management (EIM) system solutions. EIM systems are now one of the main analytical and planning tools used in the daily work of enterprises and in the day-to-day management of the company. The target group of the project is SME companies, while the main competitive advantage of the proposed solution comes from the fact that thanks to the correlation of processes and preliminary process models, it will be possible to determine the tasks that a particular employee has on a given day and what will come out of the correlation, as well as what processes he or she will take part in.



**DTC** A tool for building 3D interior models from spherical images of any origin.

**Timecube** - offers solutions for intuitive user time control. With Timecube, participants can control each other's meeting time without the inconvenience of looking at each other or glancing at clocks



**Hinter.ai** - SaaS system for collecting and analyzing information in an organization. A set of standardized questions. Responses are provided on a multi-level scale of acceptance and rejection (from full agreement with a given statement to disagreement) with the option to add comments and improvement ideas. The results of the survey take into account the specifics of the organization



**mKomornik** - the aim of the project is to create a desktop application and a mobile application mKomornik, which will allow mobile access to the data and tools of a bailiff's office to optimize the work of a bailiff with the use of methods for recommending bailiff cases using machine learning algorithms. mKomornik is software for bailiffs' offices, which will include a website, a mobile application for the Android/iOS platform and the mKomornik database



**CyberHeaven** - encrypted video conferencing. The subject of the project is the creation of a secure, encrypted virtual meeting space allowing users to use multiple platforms, including web browsers and dedicated mobile applications for Android, iOS and HarmonyOS platforms. The product addresses solutions related to cyber security in communications



**WalkSee** - a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-statement," a software solution for acquiring 360° spherical images using an ordinary smartphone camera. The technology captures high-quality images, alleviating the problems associated with imperfect human motor skills, so that the combined images give a full 360° spherical image of a room without imperfections



**Z-RAYS** the subject of the project is to produce an intelligent solution for efficient and ergonomic on monitoring of the mainframe environment in real time in order to optimize the efficiency of the IT specialist's work and improve troubleshooting time during the operation of mainframe systems. Monitoring will take place without significant impact on system performance and significant additional consumption of system resources with the support of Machine Learning algorithms.



[www.mmpay.pl](http://www.mmpay.pl)

**MMPay** - the subject of the project is a system for detecting forged documents using an artificial intelligence mechanism that detects elements that have been modified, i.e. forged that are invisible to the human eye (e.g. by mixing fonts in a single document, pasting single letters and/or words in place of real ones, forging signatures by pasting them from other documents, etc.). As a result, the system will discover patterns in invoices and analyze the document as an image to isolate suspicious areas indicative of possible forgery.



[epeer.co.uk](http://epeer.co.uk)

**ePeer** - Innovative P2P lending platform. It's a platform that connects investors and borrowers using artificial intelligence to solve the problem of liquidity - the inability to invest and borrow small amounts of money safely, easily, quickly. The object of the project is to develop an innovative scoring system that assesses risk using artificial intelligence as a tool for classifying groups of borrowers.

## IoT



**Connect4KIDS** intends to create a comprehensive solution to diagnose and predict the development of postural defects in children, and to support teachers and coaches in selecting appropriate exercises for correction. Parents will be involved in the process, and will receive information on the progress of the ongoing exercise program. The founders of Connect4KIDS plan that their solution will become a widely used tool in educational institutions



**TRUE MOVES** is working on a solution designed for lovers of classic watches who want to access the functionalities offered by smartwatches or smartbands. The company will develop and market a module integrated into the watch strap, providing functions such as communication with a cell phone, monitoring of physical activity, contactless payment or localization of the watch.



**Flotation Innovation** - the subject of the project, on the other hand, is the development of a system using methods of artificial intelligence, controlling the process of spatial concentration, i.e. the technology of compacting plastics at low temperature, without degrading the material. The solution will be addressed to any entity that recycles or processes plastics.



[playstrict.com](http://playstrict.com)

SaaS platform for GameDevs mobile studio using AI algorithms for planning, softlaunch optimization, LiveOps and marketing campaigns



[debster.ai](http://debster.ai)

**Debster.AI** - a debt management system, using machine learning algorithms, will enable the creditor's business process to become more efficient. Ultimately, the product will make it possible to view, monitor, process, integrate data and notify about its dynamics based on a new method of recommending receivables for enforcement. The customer will be able, using the technology developed in the R&D project, to optimize the process based on the goals and costs set.



[babylink.co.uk](http://babylink.co.uk)

A platform for visualizing and sharing 3D fetal models. The goal of the project is to allow parents-to-be to easily share 3D ultrasound results with their loved ones, without requiring users to install additional apps on their smartphones. And also, thanks to the algorithms created - combining incomplete images to create a corrected 3D photo. The results of the project will be tools and procedures that will enable the transfer of 3D results from the prenatal examination, from the ultrasound camera to the cloud, where they will be refined and processed into a form that works online, in the browser - a high-performance 3D scene. The platform will allow the links created to be shared in a way of unprecedented accessibility. The goal of the project is to enable parents-to-be to easily share 3D ultrasound results with their loved ones, without requiring users to install additional apps on their smartphones. And also, thanks to the algorithms created - combining incomplete images to create a corrected 3D photo. The results of the project will be tools and procedures for transferring 3D results from the prenatal examination, from the ultrasound camera to the cloud, where they will be refined and processed into a form that works online, in the browser - a high-performance 3D scene. The platform will allow sharing of the links created in a way of unprecedented accessibility.



BSP unmanned rapid response system



[autonomynow.com](http://autonomynow.com)

**AutonomyNow.** His team has focused on the development of Advanced Driver Assistance Systems (ADAS). The solution will be dedicated to city buses that meet the criteria for Level 1 autonomy - a basic driver support system to enhance driver perception. The system will recognize and identify incidents in real time and inform the driver of potential dangers on the road



[crushvibrotech.com](http://crushvibrotech.com)

**CrunchVibroTechOne** is developing an IoT solution that will improve the efficiency parameters of the raw material grinding process, while reducing costs, by optimizing the parameters of the machines used in the process. In addition, the solution will enable remote fault prediction and reduce the need for servicing, as well as allow remote management of processes



[apipay.pl](http://apipay.pl)

**mPOS apipay** - is a simple and comprehensive solution for accepting electronic payments. The technology used in apipay makes it extremely easy to operate the device. At the same time, mPOS gives you the opportunity to accept payments anywhere and anytime, under extremely attractive conditions



[thewoof.co.uk](http://thewoof.co.uk)

**WOOF** Smart dog collar. Monitoring location, activity level and health status. It will allow monitoring the pet's location, activity level and health status. The device, which is being developed by The Woof team, will be equipped with a number of sensors monitoring not only the pet itself, but also its surroundings. All data collected by the system will be processed to create a profile of the dog, on the basis of which abnormal changes will be caught - both those accepted by veterinarians and those individual to a given dog



[seemore.co.uk/en](http://seemore.co.uk/en)

**Seemore Aware** - aims to create a solution to enhance motorcyclist safety by creating a spatial map of the road environment, recognizing objects on the road, and fully integrating with the helmet's heads-up display creating a solution based on full augmented reality - AR (Augmented Reality).



[atstechnology.eu](http://atstechnology.eu)

**ATS TECHNOLOGY** - the subject of the research project is a new Ultra Convenience sales model, implemented in an innovative mobile retail container /pavilion, for which it is possible to achieve an average monthly profitability at the level of operating profit, higher than 5%. The purpose of the R&D project is to verify the functional, technological and business assumptions of a new concept of 24-hour and unmanned sales based on a modular container store - Ultra Convenience.



[whirla.co.uk](http://whirla.co.uk)

**Whirla** to manage and optimize shared office space- IoT in PropTech industry, enabling management of shared workstations in the organization space. The proposed solution will optimize the organization's hotdesk space taking into account employee comfort (preference), real-time monitoring of desk occupancy and reservation of hotdesk positions.



[uavlas.com](http://uavlas.com)

**Uavlas** - a precision landing system for unmanned aerial vehicles. The subject of the project is the creation of a system for precise landing on the so-called "last meters" operating independently of weather and geolocation conditions, consisting of a ground-based transmitter (landing platform) and a lightweight on-board receiver on a drone (Plug&Play) and software that allows the system to operate with well-known autopilots



[unicomm.tech](http://unicomm.tech)

**Unicomm** - Residential Automation. Unicomm system for energy and thermal optimization of multi-family residential buildings, which is a "smart home" solution. The aim of the business is to popularize modern, comprehensive infrastructure solutions of the so-called "smart home" and to produce a simpler and more accessible system of home automation, including areas of management of lighting, heating, power supply of sockets - allowing you to turn off or turn on electronics/appliances. The heart of UNICOMM, is a designer control panel, which is also a **video intercom**



[terrabio.tech](http://terrabio.tech)

**TerraBio** - a system for intelligent agricultural production. TerraBio will be a mobile genetic analyzer applicable to the agri-food industry for the diagnosis of pathogens of food, crops, feed and livestock in < 35 min, along with a forecasting platform giving the ability to acquire information on the predicted growth of a pathogen in relation to weather conditions. The information will be readable on a smartphone, tablet or computer via wireless and USB connectivity.



[noelleled.eu](http://noelleled.eu)



[podioom.net](http://podioom.net)

**NoelleLED** is a project to launch the production of a range of LED lamps, together with the construction of technical infrastructure that implements the functions of the Advanced Lighting Control System - enhancing safety at its application sites. Solve the problem of lighting and safety of roads and squares, providing an innovative, environmentally friendly and cost-competitive lighting management system to help general lighting operators, including TSU managements, meet the statutory obligation to replace it with energy-efficient and low-efficiency emitting light sources

**PODIOOM** - is a SaaS platform supporting the trainer-trainer relationship and professionalizing the market for coaching and rehabilitation services. The podioom PRO application saves time for every personal trainer. Thanks to the calendar, CRM and automatic training reservation modules, the trainer saves at least 1 hour a day, which he can devote to the next training session with his charge. The podioom app is an opportunity to train with a professional personal trainer for every exerciser

7. INFORMATION ON THE ISSUER'S ACTIVITIES UNDERTAKEN DURING THE PERIOD COVERED BY THE REPORT IN THE AREA OF BUSINESS DEVELOPMENT THROUGH INITIATIVES AIMED AT INTRODUCING INNOVATIVE SOLUTIONS IN THE COMPANY.

The Issuer was not active during the period covered by the report in the area of business development through initiatives aimed at introducing innovative solutions in the company.

8. POSITION OF THE MANAGEMENT BOARD ON THE POSSIBILITY OF IMPLEMENTING THE PREVIOUSLY PUBLISHED PROFIT FOR THE YEAR, IN ACCORDANCE WITH THE RESULTS REPORTED IN THE QUARTERLY REPORT IN RELATION TO THE PROGRESSED RESULTS

The Company's Management Board did not publish financial forecasts for 2023 or its individual quarters.

9. SELECTED FINANCIAL DATA OF UNCONSOLIDATED COMPANIES IN 2Q2023

D. PAYMIQ FINANCIAL GROUP LTD

Paymiq Financial Group Ltd, which has already been operating within the structure of CARLSON INVESTMENTS Group since the end of 2021, formally began operating in the second half of the fourth quarter of last year. As of the publication date of the report for the second quarter of 2023, selected financial data of Paymiq Financial Group Ltd are not available.

E. HELVEXIA PTE LTD.

As of the publication date of the report for the second quarter of 2023, HELVEXIA PTE LTD has. minimum paid-up share capital at the time of registration of the Singapore company of SGD 1. Since its establishment to date, the share capital has not been increased. The company has not yet commenced operations. Helvexia PTE Ltd. is in the process of applying for a license to operate in the financial services sector.

F. CARLSON VENTURES S.A.

CARLSON VENTURES S.A. Summary balance sheet Assets		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>A</b>	<b>+Durable asset</b>	-	-	-	-
<b>A.I</b>	<b>+Intangible assets</b>	-	-	-	-
A.I.1	+Costs of completed development work	-	-	-	-
A.I.2	+Company value	-	-	-	-
A.I.3	+Other intangible assets	-	-	-	-
A.I.4	+Accounts for intangible assets	-	-	-	-
<b>A.II</b>	<b>+Retail fixed assets</b>	-	-	-	-
A.II.1	+Fixed assets	-	-	-	-
A.II.2	+Fixed assets under construction	-	-	-	-
A.II.3	+Accounts for fixed assets under construction	-	-	-	-
<b>A.III</b>	<b>+Long-term receivables</b>	-	-	-	-
A.III.1	+From related parties	-	-	-	-
A.III.2	+From other entities in which the entity has an equity interest	-	-	-	-
A.III.3	+From other entities	-	-	-	-
<b>A.IV</b>	<b>+Long-term investments</b>	-	-	-	-
A.IV.1	+Real Estate	-	-	-	-
A.IV.2	+Intangible assets	-	-	-	-
A.IV.3	+Long-term financial assets	-	-	-	-
A.IV.4	+Other long-term investments	-	-	-	-
<b>A.V</b>	<b>+Long-term accruals</b>	-	-	-	-
A.V.1	+Deferred income tax asset	-	-	-	-
A.V.2	+Other accruals	-	-	-	-
<b>B</b>	<b>+Rotary lens</b>	14 254	-	3 203	-
<b>B.I</b>	<b>+Stocks</b>	-	-	-	-
B.I.1	+Materials	-	-	-	-
B.I.2	+Semi-finished products and work in progress	-	-	-	-
B.I.3	+Prepared products	-	-	-	-
B.I.4	+Commodities	-	-	-	-
B.I.5	+Invoices for supplies and services	-	-	-	-
<b>B.II</b>	<b>+Short-term receivables</b>	531	-	119	-
B.II.1	+Debtors from related parties	-	-	-	-



B.II.2	+Receivables from other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+Debits from other entities	531	-	119	-
B.III	<b>+Short-term investments</b>	<b>13 723</b>	-	<b>3 084</b>	-
B.III.1	+Short-term financial assets	13 723	-	3 084	-
B.III.2	+Other short-term investments	-	-	-	-
B.IV	<b>+Short-term prepayments and accruals</b>	-	-	-	-
C	<b>+Due contributions to share capital (fund)</b>	-	-	-	-
D	<b>+Shares (treasury shares)</b>	-	-	-	-
<b>Total assets</b>		<b>14 254</b>		<b>3 203-</b>	

CARLSON VENTURES S.A. Summary balance sheet Liabilities		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>A</b>	<b>+equity (fund)</b>	<b>5 118</b>	-	<b>1 150</b>	-
A.I	+Core capital (fund)	100 000	-	22 470	-
A.II	+Supplementary capital (fund), including:	-	-	-	-
A.III	+Revaluation capital (fund), including:	-	-	-	-
A.IV	+Other reserve capitals (funds), including:	-	-	-	-
A.V	+Gain (loss) from previous years	-104 621	-	-23 509	-
A.VI	+Net profit (loss)	9 739	-	2 188	-
A.VII	+Deductions from net profit during the fiscal year (negative amount)	-	-	-	-
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>9 136</b>	-	<b>2 053</b>	-
<b>B.I</b>	<b>+Commitment Reserves</b>	-	-	-	-
B.I.1	+Deferred tax liability	-	-	-	-
B.I.2	+Reserve for pensions and similar benefits	-	-	-	-
B.I.3	+Other reserves	-	-	-	-
<b>B.II</b>	<b>+Long-term liabilities</b>	-	-	-	-
B.II.1	+For related parties	-	-	-	-
B.II.2	+For other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+For other entities	-	-	-	-
<b>B.III</b>	<b>+Short-term liabilities</b>	<b>5 200</b>	-	<b>1 169</b>	-
B.III.1	+Liabilities to related parties	-	-	-	-
B.III.2	+Liabilities to other entities in which the entity has an equity interest	-	-	-	-
B.III.3	+Liabilities to other entities	5 200	-	1 169	-
B.III.4	+Special funds	-	-	-	-
<b>B.IV</b>	<b>+Prepayments and accruals</b>	<b>3 936</b>	-	<b>884</b>	-
B.IV.1	+Negative goodwill	-	-	-	-
B.IV.2	+Other accruals	3 936	-	884	-
B.IV.2.A	+ long-term	-	-	-	-
B.IV.2.B	+ short-term	3 936	-	884	-
<b>Total liabilities</b>		<b>14 254</b>	-	<b>3 203</b>	-

CARLSON VENTURES S.A. Profit and loss account (comparative variant)		For the period							
		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	<b>15 674</b>	-	<b>3 451</b>	-	<b>15 674</b>	-	<b>3 387</b>	-
	- from related parties	-	-	-	-	-	-	-	-
A.I	+Net income from sales of products	15 674	-	3 451	-	15 674	-	3 387	-
A.II	+Change in products (increase - positive value, decrease - negative value)	-	-	-	-	-	-	-	-
A.III	+Cost of manufacturing products for the entity's own needs	-	-	-	-	-	-	-	-
A.IV	+Net income from sales of goods and materials	-	-	-	-	-	-	-	-
<b>B</b>	<b>Operating expenses</b>	<b>1 588</b>	-	<b>350</b>	-	<b>5 786</b>	-	<b>1 250</b>	-
B.I	+Amortization	-	-	-	-	-	-	-	-
B.II	+Material and energy consumption	123	-	27	-	123	-	27	-
B.III	+Foreign Services	1 465	-	323	-	5 663	-	1 224	-
B.IV	+Taxes and fees, including:	-	-	-	-	-	-	-	-
	- excise	-	-	-	-	-	-	-	-
B.V	+Wages	-	-	-	-	-	-	-	-
B.VI	+Social security and other benefits, including:	-	-	-	-	-	-	-	-
	- pensions	-	-	-	-	-	-	-	-
B.VII	+Other costs by type	-	-	-	-	-	-	-	-
B.VIII	+value of goods and materials sold	-	-	-	-	-	-	-	-
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>14 086</b>	-	<b>3 101</b>	-	<b>9 888</b>	-	<b>2 137</b>	-
<b>D</b>	<b>Other operating income</b>	-	-	-	-	-	-	-	-
D.I	+Gain on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
D.II	+Donations	-	-	-	-	-	-	-	-
D.III	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
D.IV	+other Operating income	-	-	-	-	-	-	-	-
<b>E</b>	<b>Other operating expenses</b>	-	-	-	-	-	-	-	-
E.I	+Loss on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
E.II	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
E.III	+other operating expenses	-	-	-	-	-	-	-	-
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>14 086</b>	-	<b>3 101</b>	-	<b>9 888</b>	-	<b>2 137</b>	-

<b>G</b>	<b>Financial income</b>	<b>8</b>	-	<b>2</b>	-	<b>8</b>	-	<b>2</b>	-
G.I	+Dividends and profit sharing, including:	-	-	-	-	-	-	-	-
G.I.A	+from related parties, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.I.B	+from other entities, including:	-	-	-	-	-	-	-	-
	- in which the entity has an equity interest	-	-	-	-	-	-	-	-
G.II	+Interests, including:	8	-	2	-	8	-	2	-
	- from related parties	-	-	-	-	-	-	-	-
G.III	+Gain on outflow of financial assets, including:	-	-	-	-	-	-	-	-
	- in affiliated companies	-	-	-	-	-	-	-	-
G.IV	+Actualization of financial assets	-	-	-	-	-	-	-	-
G.V	+others	-	-	-	-	-	-	-	-
<b>H</b>	<b>Financial costs</b>	<b>157</b>	-	<b>35</b>	-	<b>157</b>	-	<b>34</b>	-
H.I	+Interests, including:	-	-	-	-	-	-	-	-
	- for related parties	-	-	-	-	-	-	-	-
H.II	+Loss on outflow of financial assets, including:	-	-	-	-	-	-	-	-
	- in affiliated companies	-	-	-	-	-	-	-	-
H.III	+Actualization of financial assets	-	-	-	-	-	-	-	-
H.IV	+others	157	-	35	-	157	-	34	-
<b>I</b>	<b>Gross profit (loss) (F+G-H)</b>	<b>13 937</b>	-	<b>3 069</b>	-	<b>9 739</b>	-	<b>2 104</b>	-
<b>J</b>	<b>Income tax</b>	-	-	-	-	-	-	-	-
<b>K</b>	<b>Other mandatory reductions in profit (increases in loss)</b>	-	-	-	-	-	-	-	-
<b>L</b>	<b>Net profit (loss) (I-J-K)</b>	<b>13 937</b>	-	<b>3 069</b>	-	<b>9 739</b>	-	<b>2 104</b>	-

G. PAYMIG EUROPE Ltd. (formerly HELVEXIA PAY Sp. z o.o.).

PAYMIQ EUROPE SP Z O.O. Summary balance sheet		30.06.2023	30.06.2022	30.06.2023	30.06.2022
Assets		PLN	PLN	EUR	EUR
<b>A</b>	<b>+Durable asset</b>	-	-	-	-
<b>A.I</b>	<b>+Intangible assets</b>	-	-	-	-
A.I.1	+Costs of completed development work	-	-	-	-
A.I.2	+Company value	-	-	-	-
A.I.3	+Other intangible assets	-	-	-	-
A.I.4	+Accounts for intangible assets	-	-	-	-
<b>A.II</b>	<b>+Retail fixed assets</b>	-	-	-	-
A.II.1	+Fixed assets	-	-	-	-
A.II.2	+Fixed assets under construction	-	-	-	-
A.II.3	+Accounts for fixed assets under construction	-	-	-	-
<b>A.III</b>	<b>+Long-term receivables</b>	-	-	-	-
A.III.1	+From related parties	-	-	-	-
A.III.2	+From other entities in which the entity has an equity interest	-	-	-	-
A.III.3	+From other entities	-	-	-	-
<b>A.IV</b>	<b>+Long-term investments</b>	-	-	-	-
A.IV.1	+Real Estate	-	-	-	-
A.IV.2	+Intangible assets	-	-	-	-
A.IV.3	+Long-term financial assets	-	-	-	-
A.IV.4	+Other long-term investments	-	-	-	-
<b>A.V</b>	<b>+Long-term accruals</b>	-	-	-	-
A.V.1	+Deferred income tax asset	-	-	-	-
A.V.2	+Other accruals	-	-	-	-
<b>B</b>	<b>+Rotary lens</b>	<b>14 515</b>	-	<b>3 261</b>	-
<b>B.I</b>	<b>+Stocks</b>	-	-	-	-
B.I.1	+Materials	-	-	-	-
B.I.2	+Semi-finished products and work in progress	-	-	-	-
B.I.3	+Prepared products	-	-	-	-
B.I.4	+Commodities	-	-	-	-
B.I.5	+Invoices for supplies and services	-	-	-	-
<b>B.II</b>	<b>+Short-term receivables</b>	<b>9 515</b>	-	<b>2 138</b>	-
B.II.1	+Debtors from related parties	-	-	-	-
B.II.2	+Receivables from other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+Debits from other entities	9 515	-	2 138	-
<b>B.III</b>	<b>+Short-term investments</b>	<b>5 000</b>	-	<b>1 124</b>	-
B.III.1	+Short-term financial assets	5 000	-	1 124	-
B.III.2	+Other short-term investments	-	-	-	-
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>	-	-	-	-
<b>C</b>	<b>+Due contributions to share capital (fund)</b>	-	-	-	-
<b>D</b>	<b>+Shares (treasury shares)</b>	-	-	-	-
<b>Total assets</b>		<b>14 515</b>	-	<b>3 261</b>	-

PAYMIQ EUROPE SP. Z O.O. Summary balance sheet Liabilities		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>A</b>	<b>+equity (fund)</b>	<b>-70 721</b>	<b>-</b>	<b>-15 891</b>	<b>-</b>
A.I	+Core capital (fund)	5 000	-	1 124	-
A.II	+Supplementary capital (fund), including:	-	-	-	-
A.III	+Revaluation capital (fund), including:	-	-	-	-
A.IV	+Other reserve capitals (funds), including:	-	-	-	-
A.V	+Gain (loss) from previous years	-39 221	-	-8 813	-
A.VI	+Net profit (loss)	-36 500	-	-8 202	-
A.VII	+Deductions from net profit during the fiscal year (negative amount)	-	-	-	-
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>85 235</b>	<b>-</b>	<b>19 153</b>	<b>-</b>
<b>B.I</b>	<b>+Commitment Reserves</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
B.I.1	+Deferred tax liability	-	-	-	-
B.I.2	+Reserve for pensions and similar benefits	-	-	-	-
B.I.3	+Other reserves	-	-	-	-
<b>B.II</b>	<b>+Long-term liabilities</b>	<b>85 235</b>	<b>-</b>	<b>19 153</b>	<b>-</b>
B.II.1	+For related parties	64 471	-	14 487	-
B.II.2	+For other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+For other entities	20 765	-	4 666	-
<b>B.III</b>	<b>+Short-term liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
B.III.1	+Liabilities to related parties	-	-	-	-
B.III.2	+Liabilities to other entities in which the entity has an equity interest	-	-	-	-
B.III.3	+Liabilities to other entities	-	-	-	-
B.III.4	+Special funds	-	-	-	-
<b>B.IV</b>	<b>+Prepayments and accruals</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
B.IV.1	+Negative goodwill	-	-	-	-
B.IV.2	+Other accruals	-	-	-	-
B.IV.2.A	+/- long-term	-	-	-	-
B.IV.2.B	+/- short-term	-	-	-	-
<b>Total liabilities</b>		<b>14 515</b>	<b>-</b>	<b>3 261</b>	<b>-</b>

PAYMIQ EUROPE SP. Z O.O. Profit and loss account (comparative variant)		For the period							
		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 Until 30.06.2022
		PLN	PLN	EUR	EUR	PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	-	-	-	-	-	-	-	-
A.I	+Net income from sales of products	-	-	-	-	-	-	-	-
A.II	+Change in products (increase - positive value, decrease - negative value)	-	-	-	-	-	-	-	-
A.III	+Cost of manufacturing products for the entity's own needs	-	-	-	-	-	-	-	-
A.IV	+Net income from sales of goods and materials	-	-	-	-	-	-	-	-
<b>B</b>	<b>Operating expenses</b>	<b>13 845</b>	<b>-</b>	<b>3 048</b>	<b>-</b>	<b>36 500</b>	<b>-</b>	<b>7 887</b>	<b>-</b>
B.I	+Amortization	-	-	-	-	-	-	-	-
B.II	+Material and energy consumption	-	-	-	-	-	-	-	-
B.III	+Foreign Services	1 845	-	406	-	4 199	-	907	-
B.IV	+Taxes and fees, including:	-	-	-	-	301	-	65	-
B.V	+Wages	12 000	-	2 642	-	32 000	-	6 914	-
B.VI	+Social security and other benefits, including:	-	-	-	-	-	-	-	-
B.VII	+Other costs by type	-	-	-	-	-	-	-	-
B.VIII	+value of goods and materials sold	-	-	-	-	-	-	-	-
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>-13 845</b>	<b>-</b>	<b>-3 048</b>	<b>-</b>	<b>-36 500</b>	<b>-</b>	<b>-7 887</b>	<b>-</b>
<b>D</b>	<b>Other operating income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
D.I	+Gain on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
D.II	+Donations	-	-	-	-	-	-	-	-
D.III	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
D.IV	+other Operating income	-	-	-	-	-	-	-	-
<b>E</b>	<b>Other operating expenses</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
E.I	+Loss on disposal of non-financial fixed assets	-	-	-	-	-	-	-	-
E.II	+Actualization of the value of non-financial assets	-	-	-	-	-	-	-	-
E.III	+other operating expenses	-	-	-	-	-	-	-	-
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>-13 845</b>	<b>-</b>	<b>-3 048</b>	<b>-</b>	<b>-36 500</b>	<b>-</b>	<b>-7 887</b>	<b>-</b>
<b>G</b>	<b>Financial income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
G.I	+Dividends and profit sharing, including:	-	-	-	-	-	-	-	-
G.I.A	+from related parties, including:	-	-	-	-	-	-	-	-
G.I.B	+from other entities, including:	-	-	-	-	-	-	-	-
G.II	+Interests, including:	-	-	-	-	-	-	-	-
G.III	+Gain on outflow of financial assets, including:	-	-	-	-	-	-	-	-
G.IV	+Actualization of financial assets	-	-	-	-	-	-	-	-
G.V	+others	-	-	-	-	-	-	-	-
<b>H</b>	<b>Financial costs</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
H.I	+Interests, including:	-	-	-	-	-	-	-	-
H.II	+Loss on outflow of financial assets, including:	-	-	-	-	-	-	-	-
H.III	+Actualization of financial assets	-	-	-	-	-	-	-	-

H.IV	+others	-	-	-	-	-	-	-
I	<b>Gross profit (loss) (F+G-H)</b>	<b>-13 845</b>	<b>-</b>	<b>-3 048</b>	<b>-</b>	<b>-36 500</b>	<b>-</b>	<b>-7 887</b>
J	<b>Income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
K	<b>Other mandatory reductions in profit (increases in loss)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
L	<b>Net profit (loss) (I-J-K)</b>	<b>-13 845</b>	<b>-</b>	<b>-3 048</b>	<b>-</b>	<b>-36 500</b>	<b>-</b>	<b>-7 887</b>

## H. HOTBLOK POSKA Ltd.

HOTBLOK POLSKA Sp. z o.o. Summary balance sheet Assets		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
A	<b>+Durable asset</b>	0,00	0,00	0,00	0,00
A.I	<b>+Intangible assets</b>	0,00	0,00	0,00	0,00
A.I.1	+Costs of completed development work				
A.I.2	+Company value				
A.I.3	+Other intangible assets				
A.I.4	+Accounts for intangible assets				
A.II	<b>+Retail fixed assets</b>	0,00	0,00	0,00	0,00
A.II.1	+Fixed assets				
A.II.2	+Fixed assets under construction				
A.II.3	+Accounts for fixed assets under construction				
A.III	<b>+Long-term receivables</b>	0,00	0,00	0,00	0,00
A.III.1	+From related parties				
A.III.2	+From other entities in which the entity has an equity interest				
A.III.3	+From other entities				
A.IV	<b>+Long-term investments</b>	0,00	0,00	0,00	0,00
A.IV.1	+Real Estate				
A.IV.2	+Intangible assets				
A.IV.3	+Long-term financial assets				
A.IV.4	+Other long-term investments				
A.V	<b>+Long-term accruals</b>	0,00	0,00	0,00	0,00
A.V.1	+Deferred income tax asset				
A.V.2	+Other accruals				
B	<b>+Rotary lens</b>	415 639	7 149	93 396	1 527
B.I	<b>+Stocks</b>	0,00	0,00	0,00	0,00
B.I.1	+Materials				
B.I.2	+Semi-finished products and work in progress				
B.I.3	+Prepared products				
B.I.4	+Commodities				
B.I.5	+Invoices for supplies and services				
B.II	<b>+Short-term receivables</b>	396 781	2 812	89 158	601
B.II.1	+Debtors from related parties				
B.II.2	+Receivables from other entities in which the entity has an equity interest				
B.II.3	+Debits from other entities	396 781	2 812	89 158	601
B.III	<b>+Short-term investments</b>	18 858	4 347	4 237	929
B.III.1	+Short-term financial assets				
B.III.2	+Other short-term investments				
B.IV	<b>+Short-term prepayments and accruals</b>				
C	<b>+Due contributions to share capital (fund)</b>				
D	<b>+Shares (treasury shares)</b>				
<b>Total assets</b>		<b>415 639</b>	<b>7 159</b>	<b>93 396</b>	<b>1 527</b>

HOTBLOK POLSKA Sp. z o.o. Summary balance sheet Liabilities		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
A	<b>+equity (fund)</b>	105 293	-93 704	23 660	-20 020
A.I	+Core capital (fund)	5 000	5 000	1 124	1 068
A.II	+Supplementary capital (fund), including:	2 550	2 550	573	545
A.III	+Revaluation capital (fund), including:				
A.IV	+Other reserve capitals (funds), including:				
A.V	+Gain (loss) from previous years	67 703	-21 347	15 213	-4561
A.VI	+Net profit (loss)	30 040	-83 907	6 750	-18 781
A.VII	+Deductions from net profit during the fiscal year (negative amount)				
B	<b>+Liabilities and provisions for liabilities</b>	<b>310 346</b>	<b>104 864</b>	<b>69 736</b>	<b>22 404</b>
B.I	<b>+Commitment Reserves</b>	0,00	0,00	0,00	0,00
B.I.1	+Deferred tax liability				
B.I.2	+Reserve for pensions and similar benefits				
B.I.3	+Other reserves				
B.II	<b>+Long-term liabilities</b>	0,00	0,00	0,00	0,00
B.II.1	+For related parties				
B.II.2	+For other entities in which the entity has an equity interest				
B.II.3	+For other entities				
B.III	<b>+Short-term liabilities</b>	310 346	104 864	69 736	22 404
B.III.1	+Liabilities to related parties				
B.III.2	+Liabilities to other entities in which the entity has an equity interest				
B.III.3	+Liabilities to other entities	310 346	104 864	69 736	22 404

B.III.4	+Special funds				
B.IV	+Prepayments and accruals	0,00	0,00	0,00	0,00
B.IV.1	+Negative goodwill				
B.IV.2	+Other accruals				
B.IV.2.A	+ long-term				
B.IV.2.B	+ short-term				
Total liabilities		415 639	7 159	93 396	1 527

HOTBLOK POLSKA Sp. z o.o. Profit and loss account (comparative variant)		For the period			
		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 as of 30.06.2022	as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 as of 30.06.2022
		PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	53 497	0,00	11 779	0,00
A.I	+Net income from sales of products	53 497	0,00	11 779	0,00
A.II	+Change in products (increase - positive value, decrease - negative value)				
A.III	+Cost of manufacturing products for the entity's own needs				
A.IV	+Net income from sales of goods and materials				
<b>B</b>	<b>Operating expenses</b>	4 643	4 224	1 022	909
B.I	+Amortization				
B.II	+Material and energy consumption				
B.III	+Foreign Services	4 643	1928	1022	415
B.IV	+Taxes and fees, including:				
B.V	+Wages		1 573		339
B.VI	+Social security and other benefits, including:		284		61
B.VII	+Other costs by type		483		104
B.VIII	+value of goods and materials sold				
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	48 854	-4 224	10 756	-909
<b>D</b>	<b>Other operating income</b>	0,00	0,00	0,00	0,00
D.I	+Gain on disposal of non-financial fixed assets				
D.II	+Donations				
D.III	+Actualization of the value of non-financial assets				
D.IV	+other Operating income				
<b>E</b>	<b>Other operating expenses</b>	0,00	0,00	0,00	0,00
E.I	+Loss on disposal of non-financial fixed assets				
E.II	+Actualization of the value of non-financial assets				
E.III	+other operating expenses	3 707,22	0,00	787,10	0,00
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	48 854	-4 224	10 756	-909
<b>G</b>	<b>Financial income</b>	0,00	0,00	0,00	0,00
G.I	+Dividends and profit sharing, including:				
G.I.A	+from related parties, including:				
G.I.B	+from other entities, including:				
G.II	+Interests, including:				
G.III	+Gain on outflow of financial assets, including:				
G.IV	+Actualization of financial assets				
G.V	+others				
<b>H</b>	<b>Financial costs</b>	0,00	0,00	0,00	0,00
H.I	+Interests, including:				
H.II	+Loss on outflow of financial assets, including:				
H.III	+Actualization of financial assets				
H.IV	+others				
<b>I</b>	<b>Gross profit (loss) (F+G-H)</b>	48 854	-4 224	10 756	-909
<b>J</b>	<b>Income tax</b>				
<b>K</b>	<b>Other mandatory reductions in profit (increases in loss)</b>				
<b>L</b>	<b>Net profit (loss) (I-J-K)</b>	48 854	-4 224	10 756	-909

## I. BLOOM VOYAGES Ltd.

BLOOM VOYAGES Ltd. Summary balance sheet Assets		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>A</b>	<b>+Durable asset</b>	-	-	-	-
<b>A.I</b>	<b>+Intangible assets</b>	-	-	-	-
A.I.1	+Costs of completed development work	-	-	-	-
A.I.2	+Company value	-	-	-	-
A.I.3	+Other intangible assets	-	-	-	-
A.I.4	+Accounts for intangible assets	-	-	-	-
<b>A.II</b>	<b>+Retail fixed assets</b>	-	-	-	-
A.II.1	+Fixed assets	-	-	-	-
A.II.2	+Fixed assets under construction	-	-	-	-
A.II.3	+Accounts for fixed assets under construction	-	-	-	-
<b>A.III</b>	<b>+Long-term receivables</b>	-	-	-	-
A.III.1	+From related parties	-	-	-	-
A.III.2	+From other entities in which the entity has an equity interest	-	-	-	-
A.III.3	+From other entities	-	-	-	-
<b>A.IV</b>	<b>+Long-term investments</b>	-	-	-	-

A.IV.1	+Real Estate	-	-	-	-
A.IV.2	+Intangible assets	-	-	-	-
A.IV.3	+Long-term financial assets	-	-	-	-
A.IV.4	+Other long-term investments	-	-	-	-
A.V	<b>+Long-term accruals</b>	-	-	-	-
A.V.1	+Deferred income tax asset	-	-	-	-
A.V.2	+Other accruals	-	-	-	-
<b>B</b>	<b>+Rotary lens</b>	<b>213 734</b>	<b>341 249</b>	<b>48 027</b>	<b>72 907</b>
<b>B.I</b>	<b>+Stocks</b>	-	-	-	-
B.I.1	+Materials	-	-	-	-
B.I.2	+Semi-finished products and work in progress	-	-	-	-
B.I.3	+Prepared products	-	-	-	-
B.I.4	+Commodities	-	-	-	-
B.I.5	+Invoices for supplies and services	-	-	-	-
<b>B.II</b>	<b>+Short-term receivables</b>	-	-	-	-
B.II.1	+Debtors from related parties	-	-	-	-
B.II.2	+Receivables from other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+Debits from other entities	178 735	324 973	40 162	69 430
<b>B.III</b>	<b>+Short-term investments</b>	<b>34 999</b>	<b>16 276</b>	<b>7 864</b>	<b>3 477</b>
B.III.1	+Short-term financial assets	-	-	-	-
B.III.2	+Other short-term investments	-	-	-	-
<b>B.IV</b>	<b>+Short-term prepayments and accruals</b>	-	-	-	-
<b>C</b>	<b>+Due contributions to share capital (fund)</b>	-	-	-	-
<b>D</b>	<b>+Shares (treasury shares)</b>	-	-	-	-
<b>Total assets</b>		<b>213 734</b>	<b>341 249</b>	<b>48 027</b>	<b>72 907</b>

BLOOM VOYAGES Ltd. Summary balance sheet Liabilities		as of			
		30.06.2023 PLN	30.06.2022 PLN	30.06.2023 EUR	30.06.2022 EUR
<b>A</b>	<b>+equity (fund)</b>	<b>-158 426</b>	<b>18 154</b>	<b>-35 599</b>	<b>3 879</b>
A.I	+Core capital (fund)	5 000	5 000	1 123	1 068
A.II	+Supplementary capital (fund), including:	1 500	1 500	337	3207
A.III	+Revaluation capital (fund), including:	-	-	-	-
A.IV	+Other reserve capitals (funds), including:	-	-	-	-
A.V	+Gain (loss) from previous years	-159 563	-3 473	-35 854	-742
A.VI	+Net profit (loss)	-5 363	15 127	-1 205	3 232
A.VII	+Deductions from net profit during the fiscal year (negative amount)	-	-	-	-
<b>B</b>	<b>+Liabilities and provisions for Liabilities</b>	<b>372 160</b>	<b>319 622</b>	<b>83 625</b>	<b>68 287</b>
<b>B.I</b>	<b>+Commitment Reserves</b>	-	-	-	-
B.I.1	+Deferred tax liability	-	-	-	-
B.I.2	+Reserve for pensions and similar benefits	-	-	-	-
B.I.3	+Other reserves	-	-	-	-
<b>B.II</b>	<b>+Long-term liabilities</b>	<b>220 000</b>	<b>220 000</b>	<b>49 435</b>	<b>47 003</b>
B.II.1	+For related parties	-	-	-	-
B.II.2	+For other entities in which the entity has an equity interest	-	-	-	-
B.II.3	+For other entities	220 000	220 000	49 435	47 003
<b>B.III</b>	<b>+Short-term liabilities</b>	<b>152 160</b>	<b>99 622</b>	<b>34 191</b>	<b>21 284</b>
B.III.1	+Liabilities to related parties	-	-	-	-
B.III.2	+Liabilities to other entities in which the entity has an equity interest	-	-	-	-
B.III.3	+Liabilities to other entities	152 160	99 622	34 191	21 284
B.III.4	+Special funds	-	-	-	-
<b>B.IV</b>	<b>+Prepayments and accruals</b>	-	-	-	-
B.IV.1	+Negative goodwill	-	-	-	-
B.IV.2	+Other accruals	-	-	-	-
B.IV.2.A	+/- long-term	-	-	-	-
B.IV.2.B	+/- short-term	-	-	-	-
<b>Total liabilities</b>		<b>213 734</b>	<b>341 249</b>	<b>48 027</b>	<b>72 907</b>



BLOOM VOYAGES Ltd. Profit and loss account (comparative variant)		For the period			
		as of 01.04.2023 Until 30.06.2023	as of 01.04.2022 as of 30.06.2022	as of 01.01.2023 Until 30.06.2023	as of 01.01.2022 as of 30.06.2022
		PLN	PLN	EUR	EUR
<b>A</b>	<b>Net sales and equalized revenues, including:</b>	-	-	-	-
<b>B</b>	<b>Operating expenses</b>	<b>1 500</b>	<b>1 500</b>	<b>330</b>	<b>3230</b>
B.I	+Amortization	-	-	-	-
B.II	+Material and energy consumption	-	-	-	-
B.III	+Foreign Services	1 500	1 500	330	323
B.IV	+Taxes and fees, including:	-	-	-	-
B.V	+Wages	-	-	-	-
B.VI	+Social security and other benefits, including:	-	-	-	-
B.VII	+Other costs by type	-	-	-	-
B.VIII	+value of goods and materials sold	-	-	-	-
<b>C</b>	<b>Profit (loss) on sales (A-B)</b>	<b>-1 500</b>	<b>-1 500</b>	<b>-330</b>	<b>-323</b>
<b>D</b>	<b>Other operating income</b>	-	-	-	-
<b>E</b>	<b>Other operating expenses</b>	-	-	-	-
<b>F</b>	<b>Profit (loss) from operations (C+D-E)</b>	<b>-1 500</b>	<b>-1 500</b>	<b>-330</b>	<b>-323</b>
<b>G</b>	<b>Financial income</b>	-	-	-	-
<b>H</b>	<b>Financial costs</b>	-	-	-	-
<b>I</b>	<b>Gross profit (loss) (F+G-H)</b>	<b>-1 500</b>	<b>-1 500</b>	<b>-330</b>	<b>-323</b>
<b>J</b>	<b>Income tax</b>				
<b>K</b>	<b>Other mandatory reductions in profit (increases in loss)</b>				
<b>L</b>	<b>Net profit (loss) (I-J-K)</b>	<b>-1 500,00</b>	<b>-1 500,00</b>	<b>-330,00</b>	<b>-323,00</b>

THIS REPORT FOR THE DRUGI QUARTER OF 2023 HAS BEEN APPROVED BY THE BOARD OF DIRECTORS  
FOR PUBLICATION ON AUGUST 14, 2023.

ALEKSANDER GRUSZCZYNSKI



CARLSONInvestments

