

KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

11

2023

Data sporządzenia: 2023-08-24

Skrócona nazwa emitenta

CARLSON INVESTMENTS S.E.

Temat

Signing of the letter of intent

Podstawa prawna

Article 17(1) MAR - confidential information

Treść raportu:

The Management Board of CARLSON INVESTMENTS SE with its registered office in Warsaw _Company, Issuer_ informs that on August 22, 2023, a letter of intent was signed between the Issuer and HPI AG with its registered office in Munich _ISIN: DE000A0JCY37 WKN: A0JCY3_ regarding negotiations and the conclusion of a binding agreement for the sale of a majority stake in the subsidiary company PAYMIQ FINANCIAL GROUP LTD neoBank Paymiq by the Issuer through a contribution to HPI AG, in exchange for newly issued shares of HPI AG. HPI AG is a company listed on the German market since 2007, with a portfolio of 100% stake in the company 3KV GmbH, with the annual turnover exceeding EUR 30 million. 3KV GmbH is engaged in the sale of equipment and software for companies in the cloud computing and data center segment in DACH Region. As a result of the sale of Paymiq through the exchange of shares, the Issuer will gain control over HPI AG, thus also maintaining control over Paymiq, which will receive the opportunity for rapid value growth by facilitating access to the major European stock market and the possibility of future consolidation of fintech companies on this market. The Company's Management Board considers the above information to be important in view of its strategic nature, however, it emphasizes that the transaction would still need setting final parameters and corporate approvals.

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA

(pełna nazwa emitenta)

CARLSON INVESTMENTS S.E.

(skrótowa nazwa emitenta)

Finanse inne (fin)

(sektor wg. klasyfikacji GPW w W-wie)

00-833

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PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

Data	Imię i Nazwisko	Stanowisko/Funkcja	Podpis
2023-08-24	Aleksander Gruszczyński	CEO	