

KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

1

/

2023

Data sporządzenia: 2023-02-07

Skrócona nazwa emitenta

CARLSON INVESTMENTS S.E.

Temat

Notification of a reduction in the number of votes below the 50% threshold total number of votes

Podstawa prawna

Art. 70 pkt 1 Ustawy o ofercie - nabycie lub zbycie znacznego pakietu akcji

Treść raportu:

The Management Board of CARLSON INVESTMENTS SE, with its registered office in Warsaw (the Company, the Issuer), hereby informs that on February 7, 2023 it received a notice from the Shareholder Carlson Ventures International Limited, with its registered office in Tortola, on the reduction of its share in the total number of votes below the threshold of 50% of the total number of votes, as follows:

"Pursuant to Article 69 (1) (2) in connection with Article 87 (1) (2) of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading and Public Companies (Journal of Laws of 2005, No. 184, item 1539 as amended, Carlson Ventures International Limited, with its registered office in Tortola (hereinafter "CVI Ltd"), announces that the total shareholding of CVI Ltd in the total number of votes of CARLSON INVESTMENTS SE, with its registered office in Warsaw (hereinafter "the Company", "the Issuer"), amounts to 48.12%.

Date and type of event causing the change in the shareholding to which the notice relates

As a result of learning on February 3, 2023 that the District Court for the Capital City of Warsaw, XII Economic Department of the National Court Register, on January 30, 2023, made an entry of registration of an increase in the Issuer's share capital, the share of CVI Ltd. in the Issuer's share capital and the total number of votes in the Company decreased below the threshold of 50% of the total number of votes.

The number of shares held before the change in shareholding and their percentage share in the Company's share capital and the number of votes from these shares and the percentage share in the total number of votes:

Prior to the registration of the Company's share capital increase, CVI Ltd had a total of

4,117,277 shares in the Company's share capital, representing 51.75% of the Company's share capital, entitling the holder to exercise 4,117,277 votes in the Company, which represented 51.75% in the total number of votes in the Company.

Prior to the registration of the capital increase, the total number of shares in the Company was 7,955,695. The total number of votes at the Company's general meeting of shareholders was 7,955,695.

The number of shares and their percentage share in the Company's share capital and the number of votes from these shares and their percentage share in the total number of votes:

Following the registration of the share capital increase, CVI Ltd holds a total of 4,117,277 shares in the Company's share capital, representing 48.12% of the Company's share capital, entitling it to exercise 4,117,277 votes, which accounted for 48.12% of the total number of votes in the Company.

After registration of the capital increase for the year, the total number of shares in the Company is 8,556,933. The total number of votes at the Company's general meeting of shareholders is 8,556,933.

There are no subsidiaries of the notifying shareholder holding shares in the Company.

There are no persons referred to in art.87(1)(3)(c) of the aforementioned law with respect to the shareholder.

At the same time, in accordance with Article 69(4)(5) and (6) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies of July 29, 2005, as amended, CVI Ltd announces that it allows for increased involvement in the Company in the coming 12 months."

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA

(pełna nazwa emitenta)

CARLSON INVESTMENTS S.E.

Finanse

(skrótowa nazwa emitenta)

(sektor wg. klasyfikacji GPW w W-wie)

00-125

Warszawa

(kod pocztowy)

(miejscowość)

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Komisja Nadzoru Finansowego

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(REGON)

PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

Data	Imię i Nazwisko	Stanowisko/Funkcja	Podpis
2023-02-07	Aleksander Gruszczyński	President of the Management Board	