

## KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

2

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2023

Data sporządzenia: 2023-02-07

Skrócona nazwa emitenta

CARLSON INVESTMENTS S.E.

Temat

Notification of exceeding the threshold of 25% in the total number of votes

Podstawa prawna

Art. 70 pkt 1 Ustawy o ofercie - nabycie lub zbycie znacznego pakietu akcji

Treść raportu:

The Management Board of CARLSON INVESTMENTS SE, based in Warsaw (the Company, the Issuer), hereby informs that on February 7, 2023, it received a notification from the Shareholder BOUCHARD ET CIE SA, based in Baar, on reaching the threshold of 25% in the total number of votes, as follows:

" Pursuant to Article 69(1)(2) in connection with Article 87(1)(2) of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (Journal of Laws of 2005, No. 184, Item 1539, as amended), BOUCHARD ET CIE SA, seated in Baar, announces that its total share in the total number of votes of CARLSON INVESTMENTS SE, seated in Warsaw (hereinafter the "Company", "Issuer"), is 25.51%.

Date and type of event causing the change in the shareholding to which the notice relates

In connection with the receipt of information on February 3, 2023 that the District Court for the Capital City of Warsaw, XII Economic Department of the National Court Register, on January 30, 2023, made an entry for the registration of an increase in the Issuer's share capital and BOUCHARD ET CIE SA's acquisition of 300,000 series T shares as a result of the execution of an agreement on the purchase of financial instruments conducted outside the trading system, the share in the total number of votes increased above the threshold of 25% of the total number of votes.

The number of shares held before the change in shareholding and their percentage share in the Company's share capital and the number of votes from these shares and the percentage share in the total number of votes: Prior to the registration of the Company's share capital increase and the acquisition of 300,000 series T shares, BOUCHARD ET CIE SA held 1,882,850 shares in the Issuer, representing 23.67% of the Company's share capital, entitling it to exercise 1,882,850 votes, which accounted for 23.67% of the total number of votes in the Company.

Prior to the registration of the capital increase, the total number of shares in the Company was 7,955,695. The total number of votes at the Company's general meeting of shareholders was 7,955,695.

The number of shares and their percentage share in the Company's share capital and the number of votes from these shares and their percentage share in the total number of votes:

Following the registration of the share capital increase and the acquisition of 300,000 series T shares, BOUCHARD ET CIE SA holds 2,182,850 shares in the Company's share capital, representing 25.51% of the Company's share capital, entitling it to exercise 2,182,850 votes, which accounted for 25.51% of the total number of votes in the Company.

After registration of the capital increase, the total number of shares in the Company is 8,556,933. The total number of votes at the Company's general meeting of shareholders is 8,556,933.

There are no subsidiaries of the notifying shareholder holding shares in the Company.

There are no persons referred to in art.87(1)(3)(c) of the aforementioned law with respect to the shareholder.

At the same time, in accordance with Article 69, paragraph 4, points 5 and 6 of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, as amended, BOUCHARD ET CIE SA informs that it allows increasing its involvement in the Company in the coming 12 months."

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA

(pełna nazwa emitenta)

CARLSON INVESTMENTS S.E.

Finanse

(skrótowa nazwa emitenta)

(sektor wg. klasyfikacji GPW w W-wie)

00-125

Warszawa

(kod pocztowy)

(miejscowość)

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Komisja Nadzoru Finansowego

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**PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ**

Data	Imię i Nazwisko	Stanowisko/Funkcja	Podpis
2023-02-07	Aleksander Gruszczyński	President of the Management Board	