



CARLSONInvestments

Current Report

CARLSON INVESTMENTS SE

Number: 1/2023

Warsaw, 11th of January 2023



CARLSON INVESTMENTS SE

Completion of subscription of T Shares

The Management Board of CARLSON INVESTMENTS SE seated in Warsaw (hereinafter referred to as the Company, the Issuer) announces to the public information on the completion of the subscription of not less than 595,239 (five hundred and ninety-five thousand two hundred and thirty-nine) and not more than 2,380.952 (two million three hundred and eighty thousand nine hundred and fifty-two) series T shares, with a nominal value of each share of EUR 0.84 (in words: eighty-four euro cents) issued on the basis of Resolution No. 19 of the Annual General Meeting of June 29, 2022 on increasing the Company's share capital, depriving shareholders of pre-emptive rights and amending the Company's Articles of Association.

Series T shares were offered by private subscription within the meaning of Article 431 § 2(1) of the Commercial Companies Code.

1) The start and end date of the subscription or sale:

The subscription commenced on December 23, 2022. The subscription was completed on December 28, 2022, in connection with the filing of a declaration that the issue had reached maturity. The process of concluding subscription agreements for Series T shares was completed on December 27, 2022.

2) Date of allocation of financial instruments:

Series T Shares were subscribed for privately, and therefore no shares were subscribed for or allotted within the meaning of Article 434 of the Commercial Companies Code.

3) Number of financial instruments subscribed or sold;

The subject of the subscription was not less than 595,239 (five hundred and ninety-five thousand two hundred and thirty-nine) and not more than 2,380,952 (two million three hundred and eighty thousand nine hundred and fifty-two) T shares.

4) Reduction rates in individual tranches in the event that at least in one tranche the number of allocated financial instruments was less than the number of financial instruments subscribed for:

Not applicable.

5) The number of financial instruments that were allocated in the subscription or sale conducted:

As part of the private subscription, 601,238 (six hundred and one thousand two hundred and thirty-eight) series T ordinary bearer shares were allocated.

6) The price at which the shares were acquired (taken up):

Series T shares of 601,238 were subscribed for at an issue price of EUR 0.84 per share 6a) Information on how the subscribed securities were paid for:

All T shares were subscribed for in cash by paying cash into the Company's bank account.

7) the number of persons who subscribed for financial instruments subscribed or sold in each tranche:

Not applicable. Series T shares were subscribed for privately, so no shares were subscribed for or allotted within the meaning of Article 434 of the Commercial Companies Code. The offering was not divided into tranches.

8) The number of persons to whom financial instruments were allotted as part of the subscription or sale conducted

in each tranche:

T shares were allocated to a total of 2 entities - 1 individual and 1 legal entity. The offering was not divided into tranches.

8a) Information on whether persons to whom financial instruments were allocated as part of the subscription or sale conducted in individual tranches are related parties to the issuer within the meaning of § 4(6) of the Alternative Trading System Rules:

Entities to whom financial instruments were allocated in the subscription are not affiliated entities of the Issuer within the meaning of § 4(6) of the Alternative Trading System Rules.

9) Names (companies) of underwriters who acquired financial instruments in the performance of underwriting agreements, with specifying the number of financial instruments they have taken up, together with the actual price of a unit of the financial instrument (the issue or sale price, less the consideration for taking up a unit of the financial instrument, in performance of the underwriting agreement, acquired by the underwriter):

Not applicable. The issuance of Series T Shares was not subject to an underwriting commitment.

10) Total determination of the amount of costs that were included in the cost of issuance, indicating the amount of costs by their titles:

The total costs that were included in the costs of issuance of Series T Shares amount to PLN 4300.00 net, including:

- a) preparation and conduct of the offer - PLN 0.00
- b) underwriters' remuneration, separately for each of them - PLN 0.00,
- c) Preparation of a public information document or an information document, including the costs of consulting - PLN 0.00,
- d) bid promotion - PLN 0.00,
- e) Other costs, including the cost of preparing the notarial deed - 4300,00 PLN net.

Method of accounting for the costs referred to in item 10 in the books of account and how they are recognized in the Issuer's financial statements - In accordance with Article 36, paragraph 2b of the Accounting Act, CARLSON INVESTMENTS SE accounts for costs deemed related to the issuance of new shares as financial expenses

Legal basis:

§4 (1) of Appendix No. 3 to the Regulations of the Alternative Trading System - "Current and periodic information provided in the Alternative Trading System on the NewConnect market".

Persons representing the Issuer

Aleksander Gruszczyński - President of the Management Board

