

KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

18

/

2022

Data sporządzenia: 2022-11-16

Skrócona nazwa emitenta

CARLSON INVESTMENTS S.E.

Temat

Information on one of the investments.

Podstawa prawna

Art. 17 ust. 1 MAR - informacje poufne.

Treść raportu:

Carlson Investments SE (CAI:WSE, 2HB:FRA, STU, MJC) announces that on 15/11/2022, one of its investments, OceanTech Acquisitions I Sponsors LLC (OTEC, OTECU), based in Delaware, USA and listed on the US Nasdaq CM, announced that it has entered into a definitive merger agreement with Majic Wheels Corp. (OTC: MJWL), a holding company that operates through its companies in industries including Fintech, Insurtech, software development and cryptocurrency exchange platforms.

As a result of the transaction, Majic Wheels will become a public company listed on The Nasdaq Stock Market LLC. In addition, in connection with the Merger Agreement, OceanTech and Majic Wheels have entered into Forward Share Purchase Agreement for up to \$40 million.

Upon closing of the transaction, OceanTech will change its name to Majic Corp. (the "Merged Company") and expects to remain listed on the Nasdaq Stock Market LLC under the symbol "MJWL" with a total value of \$333,360,290.

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA

(pełna nazwa emitenta)

CARLSON INVESTMENTS S.E.

(skrótowa nazwa emitenta)

Finanse

(sektor wg. klasyfikacji GPW w W-wie)

00-125

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PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

Data	Imię i Nazwisko	Stanowisko/Funkcja	Podpis
2022-11-16	Aleksander Gruszczyński	President of the Management Board Board	