



CARLSONInvestments

Monthly report

# CARLSON INVESTMENTS SE

For the period from 01.06.2022 to 30.06.2022

Board of Directors of CARLSON INVESTMENTS SE  
with its registered office in Warsaw  
(hereinafter referred to as the Issuer, the  
Company) provides the enclosed monthly  
report  
for June 2022.

Legal basis:

Legal basis: para. 16 of the Annex  
to Resolution No. 293/2010 of the  
Management Board of the Warsaw Stock  
Exchange of 31.03.2010.

"Good Practices of Companies Listed on  
NewConnect".

Persons representing the Issuer

Aleksander Gruszczynski - Chairman of the Board

Warsaw, 14<sup>th</sup> of July 2022



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## 1. DESCRIPTION OF TRENDS AND EVENTS IN THE ISSUER'S ENVIRONMENT

In June 2022, the Company carried out its current operating activities and continued the projects it had started.

Carlson Investments SE announced that on 3.06.2022, one of its investments, OceanTech Acquisitions I Sponsors LLC (OTEC, OTECU), headquartered in Delaware, USA and listed on the US Nasdaq CM, deposited \$1,548,900 into OceanTech's trust account for the benefit of public shareholders, representing \$0.15 per public share, and allows OceanTech to extend the time required to consummate the initial business combination by six months from 2.06.2022 to 2.12.2022. The extension is permitted under OceanTech's governing documents and is intended to close the acquisition of a potential target company. Carlson Investments SE, through its investment arm, is one of OceanTech's sponsors and holds a stake with an estimated current market value of more than \$600,000.

In the middle of the month, Mr. Jacek Chmielinski, who has more than 30 years of experience in financial controlling, financial management, digital transformation and business and product development, was appointed CEO of HELVEXIA Sp. z o.o. subsidiary. Mr. Jacek Chmielinski has worked in sectors such as banking (Pekao, Dresden Bank Poland and Kredyt Bank), insurance (TU Compensa), payment services (ITCARD Payment Technology Center) and IT (Asseco Poland, Devoteam and Impaq).

The appointment of Mr. Jacek Chmielinski as President of the Management Board of Helvexia Pay Sp z o.o. is aimed at speeding up work related to the start of the subsidiary's operational activities.

On June 22, 2022, Mr. Aleksander Gruszczynski, CEO of Carlson Investments SE, announced in an interview with Gazeta Parkiet that he does not rule out making further investments in the coming months, including in fintech, medtech and foodtech entities. A key goal of Carlson Investments is to diversify risk, so it is looking around for companies from the US, Asian and Western European markets. The CEO also stressed that there are plans to relocate the company to Amsterdam or Luxembourg. This is primarily due to tax optimization issues. In addition, the company is looking for a so-called designated sponsor, which will be responsible for increasing the liquidity of the shares on the German market. Further dual listings in several new markets are also possible this year or next.

Currently, Carlson Investments holds stakes mainly in foreign fintechs, such as Paymiq and Helvexia. According to the CEO, this is precisely the industry to focus on when investing in the upcoming difficult economic situation. Investments are medium and long-term. The issuer tries to choose companies from different countries and with global reach, and from different industries, which must be characterized by innovation and advanced technology.

On June 29, 2022, the Ordinary General Meeting was held, which, in addition to the ordinary resolutions to approve the 2021 fiscal year, passed Resolution No. 19 on increasing the Company's share capital, depriving shareholders of pre-emptive rights and amending the Company's Articles of Association through the issuance of series T shares.

In June 2022, the Issuer continued its formalized cooperation with Carlson Ventures International Limited (CVI) and partner entity CARLSON EVIG ALFA VC Fund to support investments from the fund's portfolio.

The Issuer's business partner CARLSON EVIG ALFA VC Fund was included in the list, prepared by Inovo Ventures Partners and published by AIN.Capital, of 66 VC funds active in the investment process that carried out transactions in the period January 2020-June 2022. In the month under review, CARLSON EVIG ALFA VC Fund's portfolio companies, thanks to the Fund's provision of

access to financing for innovative projects and experience, are successfully continuing their started projects.

In June, the list of promising startups compiled by Vestbee included portfolio company AutonomyNow.



<https://autonomynow.co/>

**AutonomyNow.** His team has focused on the development of Advanced Driver Assistance Systems (ADAS). The solution will be dedicated to city buses that meet the criteria for Level 1 autonomy - a basic driver support system to enhance driver perception. The system will recognize and identify incidents in real time and inform the driver of potential dangers on the road

## **2. SUMMARY OF REPORTS PUBLISHED BY THE ISSUER IN JUNE 2022,**

**During the month covered by this report, the Company published the following reports in the EIB system:**

02-06-2022 | Current Report no. 13/2022 - convening of the Annual General Meeting day June 29, 2022 and draft resolutions

14-06-2022 | Current Report no. 14/2022 - monthly report May 2022.

29-06-2022 | Current report no. 15/2022 - content of resolutions adopted by the AGM on 29-06-2022

29-06-2022 | Current report no. 16/2022 - resignation of a member of the Supervisory Board

**During the month covered by this report, the Company published the following reports in the ESPI system:**

02-06-2022 | Current Report no. 12/2022 - convening the Annual General Meeting for 29-06-2022 and draft resolutions

03-06 2022 | Current report no. 13/2022 - information on subsidiary's investment

29-06-2022 | Current Report no. 14/2022 - list of shareholders holding at least 5% of votes at the Annual General Meeting on 29-06-2022.

## **3. INFORMATION ON THE ACHIEVEMENT OF THE ISSUE OBJECTIVES,**

As of June 2022, there were no plans to use the funds from the share issue.

## **4. INVESTOR'S CALENDAR**

By August 14, 2022, the Issuer's Management Board will make public the contents of the monthly report for July 2022.

On August 16, 2022, the Issuer's Management Board will make public the contents of the Interim Report for the second quarter of 2022.



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