

KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

11

/

2022

Data sporządzenia: 2022-05-19

Skrócona nazwa emitenta

CARLSON INVESTMENTS SE

Temat

Information about acceptance of an offer to acquire 15% of shares of the subsidiary TECHVIGO Sp. z o.o.

Podstawa prawna

Art. 17 ust. 1 MAR - informacje poufne.

Treść raportu:

Legal basis: Article 17 (1) MAR - confidential information

The Management Board of CARLSON INVESTMENTS SE with its registered office in Warsaw (the Company), with reference to Current Report No. 6/2022 published on March 18, 2022, informs that today, i.e. on May 19, 2022 it received from IMCK S.A. R.L-S. with its seat in Luxembourg entered in the Register of Economic Activities of Luxembourg under the number B256 290 binding notification of acceptance of the offer to buy additional 635 shares representing 15% of the share capital of the subsidiary Techvigo Sp. z o.o. with its seat in Warsaw KRS 0000331984, for the total price of 500,000.- EUR. In accordance with the content of the notice the conclusion of the agreement for the acquisition of shares will take place by July 31, 2022 with the deadline for payment of the price for the above mentioned shares expiring on July 30, 2023. Taking into account that the price paid by the Issuer for 100% of Techvigo's shares at the time of its purchase in November 2019 amounted to EUR 1,302,112 (PLN 6,058,469.65) and currently the purchaser, when purchasing a part of its shares, will adequately pay a price of EUR 3,329,921 (prices were calculated on the basis of the average NPB exchange rate on 18.05.2022 of PLN 4.6528 for 1 EUR). The market value exceeding EUR 3.3 million confirms the implementation of strategic assumptions of the Issuer.

The Company's Management Board considered the above information to be confidential due to its strategic nature related to the valuation of the Capital Group - Carlson Investments.

The Issuer will inform about further arrangements in subsequent current reports.

CARLSON INVESTMENTS SPÓŁKA EUROPEJSKA			
(pełna nazwa emitenta)			
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PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

Data	Imię i Nazwisko	Stanowisko/Funkcja	Podpis
2022-05-19	Aleksander Gruszczyński	President of the Management Board	