

## **Current report no.40/2021**

Company: CARLSON INVESTMENTS Spółka Akcyjna  
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Content

The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw (hereinafter the Issuer, Company) hereby presents the monthly report for November 2021.

Legal basis: Item 16 of the Annex to Resolution No. 293/2010 of the Management Board of the Warsaw Stock Exchange S.A. of March 31, 2010 "Best Practices of NewConnect Listed Companies"

Appendices: [CI S.A. Monthly report November 2021.pdf](#)  
size: 583.6 KB

Persons representing the company  
Aleksander Gruszczyński,  
President of the Management Board

Monthly Report of CARLSON INVESTMENTS S.A.  
(the "Company"; "Issuer") for November 2021

Published in accordance with item 16 of the Appendix to Resolution No. 293/2010 of the Warsaw Stock Exchange Management Board dated 31.03.2010. "Good Practices of Companies Listed on NewConnect".

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## Description of trends and events in the Issuer's environment

The following significant events affecting the Issuer's operations occurred in November 2021 surrounding CARLSON INVESTMENTS S.A.:

On November 29, 2021, in accordance with the report no. 35/2021 of 30-11-2021 entered into an option purchase agreement with a Swiss company based in Baar to acquire 100% of the shares of a Canadian company under the name Paymiq Financial Group Ltd. ("PAYMIQ") [www.paymiq.com](http://www.paymiq.com). The option was granted to the Vendor in exchange for covering all costs of establishing the company as well as applying for a money services business license (MSB) from FINTRAC and financing the company until it reaches the stage of being fully operational. As a consequence of its actions, the Vendor acquired the full and exclusive right to acquire 100% of the shares in Paymiq Financial Group Ltd. from the existing shareholder called the "OPTION". The Option Agreement also provided for a conditional free transfer of 10% of the shares to the UK company under an external agreement, which the Issuer has acknowledged and will not object to in the future.

Pursuant to an option purchase agreement dated November 29, 2021, on November 30, 2021, the Issuer exercised its right and acquired from an individual unrelated to the Issuer 5,200 shares of Paymiq Financial Group Ltd, located at 300-1095 Mckenzie ave. Victoria BC V8P 2L5 Canada, business number 799492608BC0001, which were issued and represent 100% of the voting power at the General Meeting of Shareholders.

The Issuer stipulates that as a result of accepting the option, if the condition is fulfilled it will be obliged to transfer 10% of the shares of Paymiq ltd free of charge.

The acquisition of PAYMIQ shares will ensure the Issuer's gradual entry into the fast-growing global fintech market. PAYMIQ is a new fintech operating on the U.S. and European markets with a high potential staff of international specialists familiar with the specifics of the banking and payments industry, creating tools to manage everyday finances for individuals and companies in the area of payment accounts, mobile banking, SWIFT payments, SEPA payments and a functional currency exchange platform.

In the opinion of the Management Board, the acquisition of PAYMIQ will expand the Issuer's area of operations to include the North American market, and represents another stage in the implementation of the Issuer's business strategy.

#### Summary of reports published by the Issuer in November 2021

During the period covered by this report, the Company published the following reports in the EBI system:

08-11-2021 | Current Report No. 34/2021 - Conclusion of an agreement with an Authorised Adviser  
08-11-2021 | Current Report No 35/2021 - Convening an EGM on 2021-12-07  
12-10-2021 | Current Report No. 36/2021 - Monthly Report October 2021  
15-11-2021 | Quarterly Report No. 37/2021 - Interim report for Q3 2021.

During the period covered by this report, the Company published the following reports in the ESPI system:

08-11-2021 | Current Report No. 33/2021 - Convening EGM and draft resolutions  
12-11-2021 | Current Report No. 34/2021 - Second merger notification  
30-11-2021 | Current Report No. 35/2021 - Confidential information Conclusion of material agreements

#### Information on achievement of issue objectives

In November 2021, the proceeds from the Series S issue were used to advance the issuer's strategic objectives.

#### Investor's Calendar

By January 14, 2022, the Board of Directors of the Issuer will make public the contents of the Monthly Report for December 2021.

In connection with the cancellation of the EGM convened for December 7, 2021, the agenda of which provided for the adoption of a resolution on the merger of CARLSON INVESTMENTS Spółka Akcyjna with its registered office in Warsaw, Poland (the Acquiring Company) with its subsidiary under Czech law, Carlson Tech Ventures Akciová Společnost with its registered office in Český Těšín, Czech Republic (the Target Company) pursuant to Art. 2 (1) in connection with Art. 17 (2) (a) in connection with Art. 31 of Council Regulation (EC) No 2157/2001 of 8 October 2001 on the Statute for a European Company (SE) (Official Journal of the European Union L No 294, p. 1, as amended) for the purpose of the Acquiring Company adopting the legal form of a European Company (SE). An EGM to establish an SE is planned for the second decade of January 2022.