

Current report no.20/2021.

Company: CARLSON INVESTMENTS Spółka Akcyjna

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Market types: NewConnect - Stock market of the Warsaw Stock Exchange

Title: CARLSON INVESTMENTS S.A. - Registration of an increase in the share capital

Content:

The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw (hereinafter referred to as the Company, the Issuer) announces that on 14 June 2022 it received information that on 25 May 2021 the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register registered an increase in the Company's share capital and an amendment to § 8 of the Company's Articles of Association.

The changes in the KRS include:

1. an increase in the amount of the share capital from PLN 22,080,432.00 to PLN 26,886,740.00, i.e. by PLN 4,806,312, through the issue of 1,201,578 series "R" ordinary bearer shares with a nominal value of PLN 4.00 (four zlotys) each.
2. amendment to § 8 of the Company's Articles of Association, which shall read as follows:
:"The share capital of the Company amounts to PLN 26,886,740.00 (in words: twenty-six million eight hundred and eighty-six thousand seven hundred and forty zlotys) and is divided into:
 - a) 5,100 (in words: five hundred thousand one hundred) series "A" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - b) 7,500 (in words: seven thousand five hundred) series "B" bearer shares with a nominal value of PLN 4 (four zlotys) each
 - c) 12,500 (in words: twelve thousand five hundred) series "C" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - d) 124,900 (in words: one hundred and twenty-four thousand nine hundred) series "D" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - e) 5,000 (five thousand) "E" series bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - f) 29,875 (twenty-nine thousand, eight hundred and seventy-five) series "F" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - g) 4,125 (four thousand one hundred and twenty-five) series "G" bearer shares with a nominal value of PLN 4 (four zlotys) each,

- h) 4,625 (four thousand six hundred and twenty five) series "I" bearer shares with nominal value of PLN 4 (four zlotys) each,
- i) 46,375 (forty six thousand three hundred seventy five) series "J" bearer shares of nominal value of PLN 4 (four zlotys) each
- j) 460,000 (four hundred and sixty thousand) series "K" bearer shares with a nominal value of PLN 4 (four zlotys) each
- k) 129,358 (one hundred and twenty-nine thousand, three hundred and fifty-eight) series "L" bearer shares with a nominal value of PLN 4 (four zlotys) each,
- l) 717,250 (seven hundred and seventeen thousand, two hundred and fifty) series M bearer shares with a nominal value of PLN 4 (four zlotys) each,
- m) 1,223,500 (one million two hundred and twenty three thousand five hundred) series N bearer shares with a nominal value of PLN 4 (four zloty) each,
- n) 2,499,999 (two million four hundred and ninety nine thousand nine hundred and ninety nine) series "O" bearer shares of nominal value of PLN 4 (four zlotys) each,
- o) 250,000 (two hundred and fifty thousand) "P" series bearer shares with a nominal value of PLN 4 (four zlotys) each,
- p) 1,201,578 (one million two hundred and one thousand five hundred and seventy-eight) series "R" bearer shares with a nominal value of PLN 4 (four zlotys) each."

Enclosed to this report, the Management Board submits the consolidated text of the Company's Articles of Association, which takes into account the amendment to paragraph 8 of the Company's Articles of Association; its other contents remain unchanged.

The Issuer's Management Board is currently awaiting delivery of a copy of the Decision.

Legal basis: § 3, sec. 1, point 2) of Appendix no. 3 to the Regulations of the Alternative Trading System "Current and periodic information in the alternative trading system on the NewConnect market".

Appendices:

[CI S.A. Articles of Association 2021-05-25.pdf](#) rozmiar: 359.1 KB

Persons representing the company

Aleksander
Gruszczyński,
President of
the
Management
Board