



CARLSONInvestments

Current Report

CARLSON INVESTMENTS S.A.

Number: 4/2022

Warsaw, 14th of February 2022.



CARLSON INVESTMENTS S.A.

Monthly Report January 2021.

The Management Board of Carlson Investments S.A. with its registered office in Warsaw (hereinafter referred to as the Company or the Issuer) hereby presents the monthly report for January 2021.

Legal basis:

Item 16 of the Annex to Resolution No. 293/2010 of the Management Board of the Warsaw Stock Exchange S.A. of March 31, 2010 "Best Practices of NewConnect Listed Companies"

Persons representing the Issuer

Aleksander Gruszczynski – President of the Board



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Monthly Report

CARLSON INVESTMENTS S.A.

for the period from 01.01.2022 to
31.01.2022



Warsaw, 14 February 2022.

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1. DESCRIPTION OF TRENDS AND EVENTS IN THE ISSUER'S ENVIRONMENT

In January 2022, the following material events affecting the Issuer's operations occurred in the environment of CARLSON INVESTMENTS S.A:

Under the merger procedure carried out with CARLSON TECH VENTURES Akciová Společnost, a Czech law subsidiary, with its registered office in Český Těšín, Czech Republic, as the acquired company under the conditions presented in the Merger Plan of 08.12.2021, the General Meeting of Shareholders of the acquired company adopted the necessary resolutions on the merger with the Issuer.

The acquired company has obtained the necessary certificate issued by a competent authority under Czech law pursuant to Article 25 of the EC Council Regulation of 8 October 2001 on the Statute for a European Company (SE) declaring the merger procedure to be in compliance with Czech law.

On 20.01.2022, the Extraordinary General Meeting of Shareholders of the Issuer adopted resolutions necessary to implement the merger of the Issuer with its Czech law subsidiary CARLSON TECH VENTURES Akciová Společnost based in Český Těšín, Czech Republic according to the Merger Plan of 08.12.2021. Adoption of resolutions by the EGM of 20/01/2022r. The adoption of the resolutions by the EGM on 20 January 2022 is yet another element of the merger procedure in order to obtain the status of the European Company and enabled the Issuer to apply for the issuance of a relevant certificate of compliance of the merger procedure with the Polish law within the timeframe and rules set forth in relevant regulations.

In the context of the Issuer's cooperation with Carlson Ventures International Limited (CVI) regarding the coordination of investment activities under the investment in CARLSON ASI EVIG ALFA Fund, which began in July 2021, in January 2022. CARLSON ASI EVIG ALFA Fund has been progressively working on projects from its portfolio.

epeer

www.epeer.pl

An innovative P2P lending platform. It is a platform that, with the help of artificial intelligence, connects investors and borrowers, solving the problem of liquidity - the lack of ability to safely, easily, quickly invest and borrow small amounts of money. The subject of the project is to develop an innovative scoring system that assesses risk using artificial intelligence as a tool for classifying groups of borrowers. Credit scoring is a buzzword that scares many people - especially those who have no credit history. However, Polish startup Epeer solves this problem - with an algorithm that analyzes our online behavior. The leader of the company in an interview with money.pl explains what data is then analyzed and why there is no need to be afraid of this technology. <https://www.money.pl/banki/przed-udzieleniem-kredytu-bank-sprawdzi-co-robisz-w-sieci-dzieki-polskiej-firmie-to-mozliwe-6726386841148384a.html>



www.uavlas.com

Uavlas - precision landing system for unmanned aerial vehicles. The subject of the project is to create a system for precise landing on the so-called "last meters" operating independently of weather and geolocation conditions, consisting of a ground-based transmitter (landing platform) and a lightweight on-board receiver on the drone (Plug&Play), as well as software enabling the system to operate with well-known autopilots. **Uavlas** will showcase its product at the Middle East EXPO after the end of February.



www.atstechnology.eu

ATS TECHNOLOGY - the subject of the research project is a new sales model of Ultra Convenience, implemented in an innovative mobile sales container / pavilion, for which it is possible to achieve an average monthly profitability at the level of operating profit, higher than 5%. The aim of the research and development project is to verify functional, technological and business assumptions of a new concept of 24/7 unmanned sales based on a modular container store - Ultra Convenience.

ATS - presented the product in front of potential investors and customers in one-on-one meetings in January 2022.



WalkSee

www.walksee.pl

WalkSee - a tool for creating virtual walks using only the user's smartphone. The technological heart of the product innovation will be the "e-stator," a software solution for 360° spherical image acquisition using a regular smartphone camera. This technology captures high quality images, mitigating the problems associated with imperfect human motor skills, so that the combined images give a full 360° spherical image of the room without imperfections. **Walksee** - sparks partnership with MORIZON - popular property search engine, technology developed by Walksee will allow property images to be presented more accurately on MORIZON search engine <https://www.morizon.pl/>

2. SUMMARY OF REPORTS PUBLISHED BY THE ISSUER IN JANUARY 2022,

During the period covered by this report, the Company published the following reports in the EBI system:

14-01-2022 | Current Report No. 1/2022 schedule for submission of periodic reports in 2022

14-01-2022 | Current report no. 2/2022 - monthly report December 2021

20-01-2022 | Current Report No. 3/2022 - content of EGM resolutions 2022-01-20

During the period covered by this report, the Company published the following reports in the ESPI system:

04-01-2022 | Current Report No. 1/2022 -Notification of change in shareholding in the total number of votes

04-01-2022 | Current report no. 2/2022 - notification on reaching the threshold of 20% of the total number of votes

19-01-2022 | Current Report No. 3/2022 - information on the procedure for the Issuer's merger to obtain the status of a European Company and the position of the Issuer's Management Board on the planned merger

20-01-2022 | Current Report No. 4/2022 - information on the procedure for merger of the Issuer in order to obtain the status of a European Company. Adoption of Resolutions by the Extraordinary General Meeting of Shareholders on 20.01.2022.

20-01-2022 | Current Report No. 5/2022 - List of shareholders holding at least 5% of votes at the Extraordinary General Meeting on 20-01-2022

3. INFORMATION ON THE ACHIEVEMENT OF ISSUE OBJECTIVES,

As of January 2022, there were no plans to use the proceeds from the share issuance.

4. INVESTOR CALENDAR,

By March 14, 2022, the Board of Directors of the Issuer will make public the contents of the Monthly Report for February 2022.



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