

Current report no. 39/2021.

Company: CARLSON INVESTMENTS Spółka Akcyjna
Number: 39/2021
Date: 2021-12-02 21:28:35
Market types: NewConnect - Stock market of the Warsaw Stock Exchange
Title: Cancellation of the Extraordinary General Meeting of Shareholders convened for 7 December 2021

Content:

The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw, with reference to the merger procedure conducted by the Issuer on the basis of the Merger Plan of 27 October 2021, published in current report No. 31/2021 in the ESPI system, and with reference to the Extraordinary General Meeting of Shareholders convened for 7 December 2021 in current report No. 35/2021 dated 8 November 2021 hereby cancels the Extraordinary General Meeting convened for December 7, 2021. The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw, with reference to the merger procedure conducted by the Issuer on the basis of the Merger Plan of 27 October 2021, published in current report No. 31/2021 in the ESPI system, and with reference to the Extraordinary General Meeting of Shareholders convened for 7 December 2021 in this matter, hereby cancels the Merger Plan convened for 7 December 2021 in current report No. 35/2021 dated 8 November 2021. The Extraordinary General Meeting of Shareholders convened for 7 December 2021 is hereby cancelled pursuant to current report No. 35/2021 dated 8 November 2021. The Extraordinary General Meeting of Shareholders convened for 7 December 2021 is hereby cancelled. Cancellation of the Extraordinary General Meeting convened for 7 December 2021. The cancellation of the Extraordinary General Meeting convened for 7 December 2021 is justified by the closing of the issue of series S shares, about which the Company informed in current report no. 38/2021 of 2 December 2021, and the related share capital increase. The closing of the issue of series S shares necessitates immediate registration of the amendment to the Articles of Association in respect of both the amount of share capital and the number of the Company's shares. The change in the wording of the Company's Articles of Association related to the closing of the issue of series S shares directly affects the target wording of the Issuer's Articles of Association as a European Company, hence the necessity to take into account the above-described changes in the resolutions of the Extraordinary General Meeting, which will make a decision on the merger and the wording of the Issuer's Articles of Association as a European Company. At the same time the Issuer's Management Board informs that immediately the necessary steps will be taken to incorporate the above changes into the merger procedure in order for the Issuer to adopt the status of a European Company, and that another Extraordinary General Meeting will be convened with the same agenda as the cancelled Meeting convened for December 7, 2021.

The Issuer will keep you informed about the further course of the merger procedure in order to obtain the status of a European Company in the form of current reports and on its website.

Legal basis: § 4 sec. 2 item. 6a) of Appendix no. 3 to the Alternative Trading System Rules "Current and periodic information provided within the alternative trading system on the NewConnect market".

Appendices: --

Persons representing the company

Aleksander Gruszczyński,
President of the Management Board