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Company: CARLSON INVESTMENTS Spółka Akcyjna

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Content:

The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw (hereinafter the Issuer, Company) hereby presents the monthly report for August 2021.

Legal basis: Item 16 of the Annex to Resolution No. 293/2010 of the Management Board of the Warsaw Stock Exchange S.A. of March 31, 2010 "Best Practices of NewConnect Listed Companies"

Appendices: [CI S.A. Monthly report August 2021.pdf](#) rozmiar: 733.5 KB

Persons representing the company

Aleksander Gruszczyński, President of the Management Board

Monthly report of CARLSON INVESTMENTS S.A.
(the "Company"; "Issuer") for August 2021

Published in accordance with item 16 of the Appendix to Resolution No. 293/2010 of the Management Board of the Warsaw Stock Exchange of 31.03.2010. "Good Practices of Companies Listed on NewConnect".

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Description of trends and events in the Issuer's environment

In August 2021, the following significant events affecting the Issuer's operations occurred in the environment of CARLSON INVESTMENTS S.A:

On 5 August 2021. The Company entered into an agreement to acquire shares and further finance the development of HELVEXIA PTE. LTD. (Helvexia), (UEN 202018322H) with its registered office in Singapore. The shares were purchased from an individual and represent 100% of the share capital. **The** purchase price of the aforementioned shares was USD 1, and the amount of investment in further development of the company is determined by the investment agreement and will not exceed USD 1 million by the end of 2022. The Issuer assumes a gradual reduction of the shareholding in the company's capital through new share issues for the Helvexia management team and potential co-investors. The source of financing for the above transaction is the Issuer's own funds. The acquisition of shares in HELVEXIA PTE. LTD. will ensure the Issuer's gradual entry into the fast-growing global fintech market. HELVEXIA is a new fintech operating on the Asian and American markets with an experienced team of international specialists familiar with the specifics of Blockchain and cryptocurrencies as well as the banking and payment industry, creating tools to manage everyday finances for individuals and companies.

On 6 August 2021. The Issuer was informed of a change in the name of the partner entity. name of the entity was changed from ASI EVIG ALFA Sp. z o.o. Sp. k. to CARLSON ASI EVIG ALFA Sp. z o.o. Sp. k. The name change is aimed at unifying the naming of the entire capital group and unifying its image for easy and fast identification of entities cooperating with the Issuer.

Within the framework of execution of the consulting agreement concluded with Carlson Ventures International Limited (CVI), the Issuer was informed by its partner entity Carlson ASI Evig Alfa Sp. z o.o.

s.k. that on 26 July 2021 it concluded an agreement for the acquisition of shares in Seemore S.A. with its registered office in Wrocław for cash by way of a private placement without pre-emptive rights. The amount of the investment together with the NCBiR contribution amounts to PLN 1 million.

The Issuer considers Seemore S.A. as an entity with high development potential on the Polish and international market. CARLSON INVESTMENTS S.A. paid particular attention to the start-up's innovativeness and the possibility for Carlson ASI Evig Alfa to achieve above-average rate of return on investment.

Seemore S.A. is an innovative startup that is the author of a technological solution taking care of motorcyclists' safety. Seemore Aware is a project that emerged as a result of observing the development of the automotive industry and the desire to transfer certain solutions to the world of motorbikes. The idea is to combine sensors observing the surroundings of the vehicle with the possibilities of augmented reality. AR (Augmented Reality) has so far not been used in the world of motorbikes. The project aims to develop a solution to improve the safety of motorcyclists by creating a spatial map of the road environment, recognising objects on the road and fully integrating with the head-up display of the helmet thus creating a solution based on full augmented reality - AR (Augmented Reality). With these tools, Seemore Aware wants to improve the safety of motorcyclists and reduce fatal accidents involving them by up to 50%. Read more at: www.seemore.pl.

Under its agreement with Carlson Ventures International Limited (CVI), which is the sole investor in Carlson ASI Evig Alfa, the Issuer is entitled to receive up to 30% of the profit on the investment made by CVI through Carlson ASI Evig Alfa.

On 13 August 2021, the Issuer's Management Board was informed that all shares of CARLSON INVESTMENTS S.A. with the code WKN A0RNWQ, ISIN PLHOTB000011, ticker: 2HB STU were introduced by German brokers, by way of recommendation, to trading on the platform "Boerse Stuttgart" operated and administered by the Stock Exchange Boerse Stuttgart GmbH/ Baden-Württembergische Wertpapierbörse GmbH/ EUWAX Aktiengesellschaft/ Vereinigung Baden-Württembergische Wertpapierbörse e.V.

The Issuer has informed that the Boerse Stuttgart is not a regulated market as defined by MiFID II. The admission and introduction of CARLSON INVESTMENTS S.A. shares to trading took place without the participation of the Issuer. Boerse Stuttgart offers the possibility to trade shares on working days between 8:00 am and 10:00 pm.

The Management Board of the Issuer is aware of the potential of its Company and further platforms and bidders for the Company's shares outside Poland should be expected in the future. The Company's shares are currently listed on the following stock exchanges: the Warsaw Stock Exchange from 9:00 a.m. to 5:00 p.m., the Frankfurt (Xetra) Stock Exchange from 8:00 a.m. to 8:00 p.m. and the Stuttgart Stock Exchange from 8:00 a.m. to 10:00 p.m. The Company's listing on multiple markets is undoubtedly beneficial to shareholders, improves the liquidity of the securities and has a favourable impact on the Company's image. The Management Board prepares reports and insider information in English in order to facilitate equal access to information for the international investor community.

Summary of reports published by the Issuer in August 2021

During the period covered by this report, the Company published the following reports in the EIB system:

05-08-2021 | Current report no. 25/2021 - convening of an EGM on 2021-09-01,
14-08-2021 | Current report no. 26/2021 - monthly report July 2021,
16-08-2021 | Quarterly report no. 27/2021 - interim report for Q2 2021. ,
27-08-2021 | Current report no. 28/2021 - Candidates for members of the Supervisory Board.

During the period covered by this report, the Company published the following reports in the ESPI system:

05-08-2021 | Current report no. 19/2021 - convening of EGM and draft resolutions,
06-08-2021 | Current report no. 20/2021 - change of name of the partner entity,
09-08-2021 | Current report no 21/2021 - insider information - acquisition of shares in a company,
10-08-2021 | Current report no. 22/2021 - execution of consultancy agreement,
13-08-2021 | Current report no. 23/2021 - listing of the Issuer's shares on the Boerse Stuttgart.

Information on the achievement of the issue objectives

In August 2021, there were no plans to use the proceeds from the share issue.

Investor's calendar

By 14 October 2021, the Board of Directors of the Issuer will make public the contents of the Monthly Report for September 2021.