

Current report no.14/2021.

Company: CARLSON INVESTMENTS Spółka Akcyjna

Number: 14/2021

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Market types: NewConnect - Stock market of the Warsaw Stock Exchange

Title: CARLSON INVESTMENTS S.A. - Completion of subscription of series R shares

Content:

The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw (hereinafter the Company, the Issuer) announces to the public information on the completion of the subscription of ordinary series R bearer shares issued pursuant to Resolution No. 3 of the Extraordinary General Meeting of 17 November 2020 on increasing the Company's share capital, waiving shareholders' pre-emptive rights and amending the Company's Articles of Association. Series R shares were offered in a private subscription mode within the meaning of Article 431 § 2(1) of the Commercial Companies Code.

1) Date of commencement and completion of the subscription or sale:

The subscription commenced on 09 December 2020. The termination of the subscription took place on 14 May 2021, in connection with the submission of a declaration that the issue had come to fruition. The process of concluding agreements for subscription of R series shares was completed on 13 May 2021.

2) Date of allotment of financial instruments:

Series R shares were taken up by private subscription, therefore no subscriptions for shares were accepted and no shares were allotted within the meaning of Article 434 of the Code of Commercial Companies.

3) Number of financial instruments subscribed for or sold;

No more than 2,500,000 R series shares were subscribed for.

4) Rates of reduction in individual tranches in the event that at least in one tranche the number of allocated financial instruments was lower than the number of subscribed financial instruments:

Not applicable.

5) Number of financial instruments allocated under the conducted subscription or sale:

1,201,578 Series R ordinary bearer shares were allotted in the private subscription conducted.

6) Price at which shares were acquired(taken up):

Series R shares were taken up at an issue price of PLN 4.00 per share.

6a) Information on the manner of payment for the securities taken up, with indication of detailed information covering: 100 % of series R shares were taken up for cash contributions.

7) The number of persons who subscribed to the financial instruments included in the subscription or sale in individual tranches:

Not applicable. The offer was not divided into tranches.

8) The number of persons to whom financial instruments were allocated under the conducted subscription or sale in individual tranches:

R series shares were allocated to a total of 4 entities.

8a) Information whether persons to whom financial instruments were allocated under the conducted subscription or sale in individual tranches are related to the issuer within the meaning of § 4, sec. 6 of the Alternative

Trading System Rules:

Persons who were allocated financial instruments as part of the conducted subscription are not related to the Issuer within the meaning of § 4, section 6 of the Alternative Trading System Rules.

9) Names (business names) of underwriters who subscribed for financial instruments as part of the performance of underwriting agreements, including the number of financial instruments they subscribed for and the actual price per financial instrument unit (issue or sale price, after deducting the fee for subscribing for a financial instrument unit, in performance of the underwriting agreement, purchased by the underwriter):

Not applicable. The issue of the Series R Shares was not subject to an underwriting commitment.

10) Total determination of the amount of costs, which were included in the costs of issue, indicating the amount of costs according to their titles:

The total costs which were included in the costs of the issue of the R series Shares amount to PLN 5,300.00 net, including:

a) preparation and conducting the offering - PLN 0.00

b) remuneration of the underwriters, separately for each of them - PLN 0,00,

c) preparing the public information document or the information document, including costs of advisory services PLN 0,00

d) promotion of the offering - PLN 0.00

e) other costs, including costs of drafting notarial deeds - PLN 5,300.00 net

Method of settlement of the costs referred to in item 10 in the accounting books and the way they are recognised in the Issuer's financial statements - Pursuant to Article 36, paragraph 2b of the Accounting Act, CARLSON INVESTMENTS S.A. recognises costs deemed to be related to the issue of new shares as financial costs.

Legal basis:

§4 (1) of Appendix No. 3 to the Regulations of the Alternative Trading System - "Current and periodic information provided in the Alternative Trading System on the NewConnect market".

Appendices:

Persons representing the company

Aleksander Gruszczyński, President of the Management Board