

Current report no.42/2021.

Company: CARLSON INVESTMENTS Spółka Akcyjna
Number: 42/2021
Date: 2021-12-28 16:41:57
Market types: NewConnect - Stock market of the Warsaw Stock Exchange
Title: CARLSON INVESTMENTS S.A. – Registration of an increase in the share capital

Content:

The Management Board of CARLSON INVESTMENTS S.A. with its registered office in Warsaw (hereinafter referred to as the Company, the Issuer) announces that on December 28, 2021 it received information that on December 28, 2021 the District Court for the Capital City of Warsaw in Warsaw, 12th Commercial Division of the National Court Register registered an increase in the Company's share capital and an amendment to § 8 of the Company's Articles of Association.

The changes in the KRS include:

1. An increase in the amount of the share capital from PLN 26,886,740 to PLN 31,822,780 i.e. by PLN 4,936,040 through the issue of 1,234,010 series "S" ordinary bearer shares with a nominal value of PLN 4.00 (four zlotys) each.
2. Amendment to § 8 of the Company's Articles of Association, which shall read as follows:
"The share capital of the Company amounts to PLN 31 822 780,00 (in thirty-one million eight hundred and twenty-two thousand seven hundred and eighty zlotys) and is divided into:
 - a) 5,100 (in words: five hundred thousand one hundred) series "A" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - b) 7,500 (in words: seven thousand five hundred) series "B" bearer shares with a nominal value of PLN 4 (four zlotys) each
 - c) 12,500 (in words: twelve thousand five hundred) series "C" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - d) 124,900 (in words: one hundred and twenty-four thousand nine hundred) series "D" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - e) 5,000 (five thousand) "E" series bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - f) 29,875 (twenty-nine thousand, eight hundred and seventy-five) series "F" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - g) 4,125 (four thousand one hundred and twenty-five) series "G" bearer shares with a nominal value of PLN 4 (four zlotys) each,
 - h) 4,625 (four thousand six hundred and twenty five) series "I" bearer shares with nominal value of PLN 4 (four zlotys) each,
 - i) 46,375 (forty six thousand three hundred seventy five) series "J" bearer shares of nominal value of PLN 4 (four zlotys) each
 - j) 460,000 (four hundred and sixty thousand) series "K" bearer shares with a nominal value of PLN 4 (four zlotys) each
 - k) 129,358 (one hundred and twenty-nine thousand, three hundred and fifty-eight) series "L" bearer

shares with a nominal value of PLN 4 (four zlotys) each,
l) 717,250 (seven hundred and seventeen thousand, two hundred and fifty) series M bearer shares with a nominal value of PLN 4 (four zlotys) each,
m) 1,223,500 (one million two hundred and twenty three thousand and five hundred) series N bearer shares with a nominal value of PLN 4 (four zloty) each,
n) 2,499,999 (two million four hundred and ninety nine thousand nine hundred and ninety nine) series "O" bearer shares of nominal value of PLN 4 (four zlotys) each,
o) 250,000 (two hundred and fifty thousand) "P" series bearer shares with a nominal value of PLN 4 (four zlotys) each,
p) 1,201,578 (one million two hundred and one thousand five hundred and seventy-eight) series "R" bearer shares with a nominal value of PLN 4 (four zlotys) each,
r) 1,234,010 (one million two hundred thirty four thousand and ten) series "S" bearer shares with a nominal value of PLN 4 (four zlotys) each."

Enclosed to this report, the Management Board submits the consolidated text of the Company's Articles of Association, which takes into account the amendment to paragraph 8 of the Company's Articles of Association; its other contents remain unchanged.

Legal basis: § 3, sec. 1, point 2) of Appendix no. 3 to the Regulations of the Alternative Trading System "Current and periodic information in the alternative trading system on the NewConnect market".

Appendices [CARLSON INVESTMENTS S.A. Articles of Association 2021-12-28](#).pdf size
281.7 KB

Persons representing the company

Aleksander Gruszczyński, President of the
Management Board